



2021 CAPER Report

City of Sacramento

Prepared by the Sacramento Housing and Redevelopment Agency
on behalf
of the City of Sacramento

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

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The Consolidated Plan is designed to help local jurisdictions assess their affordable housing and community development needs and market conditions and to make data-driven, place-based investment decisions. The consolidated planning process serves as the framework for a community-wide dialogue to identify housing and community development priorities that align and focus funding from the four federal Community Planning and Development (CPD) formula block grant programs: Community Development Block Grant Program (CDBG), HOME Investment Partnerships Program (HOME), Emergency Solutions Grant Program (ESG), and Housing Opportunities for Persons with AIDS Program (HOPWA). Grantees report on accomplishments and progress towards meeting Consolidated Plan goals in the prior year using the Consolidated Annual Performance and Evaluation Report (CAPER).

Note, some goals were underestimated or added since the development of the Consolidated Plan including for ESG such as 1) number of shelter bed nights was underestimated and 2) in 2014 the ESG funded Rapid Re-housing (RRH) program was implemented. The Consolidated Plan cycle is 2020-2024. Federal law changed during 2018 requiring HUD grantees to return to the AI rather than submit an AFH. Financial and project data may be updated in the final CAPER, as SHRA has its annual audit underway and closure of all 2021 accounting is underway.

The following overarching goals of the Consolidated Plan guided the Sacramento Housing and Redevelopment Agency (SHRA) in assigning annual community priorities:

- To provide decent housing by preserving the affordable housing stock, increasing the availability of affordable housing, reducing discriminatory barriers, increasing the supply of supportive housing for those with special needs, and transitioning homeless persons and families into housing.

- To provide a suitable living environment through safer, more livable neighborhoods, greater integration of low- and moderate-income residents throughout Sacramento, increased housing opportunities, and reinvestment in deteriorating neighborhoods.
- To expand economic opportunities through more jobs paying self-sufficient wages, greater homeownership opportunities, development activities that promote long-term community viability, and the empowerment of low- and moderate-income persons to achieve self-sufficiency.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Administration	Affordable Housing Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / HOME: \$ / ESG: \$ / FY2020 CDBG-CV: \$86098 / FY2020 ESG-CV: \$43618 / HOPWA Supplemental Allocation: \$6542	Other	Other	0	0				

Administration Disaster Response	Affordable Housing Non- Homeless Special Needs Non-Housing Community Development	FY2020 CDBG-CV: \$ / FY2020 ESG- CV: \$ / HOPWA Supplemental Allocation: \$	Other	Other	0	0				
Disaster Response	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	FY2020 CDBG-CV: \$ / FY2020 ESG- CV: \$ / HOPWA Supplemental Allocation: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		80	0	0.00%

Disaster Response	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	FY2020 CDBG-CV: \$ / FY2020 ESG-CV: \$ / HOPWA Supplemental Allocation: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	500	0	0.00%			
Disaster Response	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	FY2020 CDBG-CV: \$ / FY2020 ESG-CV: \$ / HOPWA Supplemental Allocation: \$	Homeless Person Overnight Shelter	Persons Assisted	250	0	0.00%	80	0	0.00%

Disaster Response	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	FY2020 CDBG-CV: \$ / FY2020 ESG-CV: \$ / HOPWA Supplemental Allocation: \$	HIV/AIDS Housing Operations	Household Housing Unit	314	0	0.00%			
Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Rental units constructed	Household Housing Unit	55	0	0.00%			
Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	55	0	0.00%	11	0	0.00%
Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0		11	0	0.00%
Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	975	0	0.00%	124	0	0.00%

Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	0	0		30	0	0.00%
Housing Development, Preservation & Homeownership	Affordable Housing	CDBG: \$ / HOPWA: \$ / HOME: \$	Housing for People with HIV/AIDS added	Household Housing Unit	3	0	0.00%			
Infrastructure and Public Improvements	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	36000	0	0.00%	7999	0	0.00%
Public Services	Affordable Housing Public Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	17000	244	1.44%	1457	244	16.75%

Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	50	0	0.00%			
Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	500	1	0.20%	75	1	1.33%

Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	765	0	0.00%	200	0	0.00%
Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	170000	0	0.00%	29000	0	0.00%

Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	50	264	528.00%	6	264	4,400.00%
Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Housing for Homeless added	Household Housing Unit	3	0	0.00%			

Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	5	0	0.00%			
Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	263	0	0.00%			

Public Services	Affordable Housing Public Housing Homeless Non- Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOPWA: \$ / ESG: \$	Other	Other	0	0		631	0	0.00%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan,

giving special attention to the highest priority activities identified.

The following reports were used in the development of the CAPER:

- Con Plan Goals and Accomplishments (IDIS)
- Summary of Activities (IDIS, PR 03)
- Drawdown Report by Voucher Number (IDIS, PR 07)
- HOME Summary of Accomplishments (IDIS, PR 23)
- CDBG Financial Summary (IDIS, PR 26 (attached))
- Shelter Bed Inventory - Bed Night Availability (Sacramento Steps Forward)
- SAGE ESG Emergency Shelter, RRH and Prevention Programs (attached)
- HOPWA CAPER (Form HUD-40110-D)

Note: Per the request of the local HUD office, although there are no federal funds for direct homebuyer assistance, we report the number of local or State-funded loans serviced under homebuyer assistance delivery since the staffing is federally funded (see IDIS #4036). Total number of households served was 17.

Note: "Expected" includes expected accomplishments for the particular program year and could include multi-year projects, while "Actual" includes accomplishments during the program year regardless of funding year. Larger infrastructure and housing projects are often multi-year projects and accomplishments are rolled into the year the project is completed and closed in IDIS. Additionally, there may be discrepancies between expected for the year versus the strategic plan (Consolidated Plan) period as projects, activities, and funding resources are updated, added, or deleted.

Mercy Housing California continued progress on the Capitol Park Adaptive Reuse project to create permanent supportive housing for homeless individuals and families. This project is located in the City and received HOPWA and CDBG funds for the acquisition and rehabilitation of the project. SHRA launched Welcome Home Program in 2016 to provide homeownership opportunities to eligible first-time homebuyers. To date, 22 homes in the City have sold. The City of Sacramento completed Sim Center Signals, Robla Park Improvements, Oak Park play ground improvements. . utilizing CDBG and other federal funds. SHRA served as the State of California's Administrative Entity for ESG for Sacramento County . The State ESG RRH program began in December 2016. The State ESG RRH program primarily serves households in the Cities of Citrus Heights, Elk Grove and Rancho Cordova. Other households within the County of Sacramento can also be assisted. The State ESG program follows

Sacramento Steps Forward Coordinated Entry process. SHRA received renewal funding from HUD for a Family Self Sufficiency (FSS) Coordinator that will assess the needs of public housing residents and coordinate supportive services and other activities designed to help such residents attain economic and housing self-sufficiency. SHRA received renewal funding from HUD for two Resident Opportunities and Self Sufficiency Service Coordinators (ROSS-SC) to assist residents make progress towards economic and housing self-sufficiency. SHRA and Sacramento County Child Protective Services continued the Bringing Families Home Program; ESG is utilized as match to assist in reunifying homeless or at-risk of homelessness families. The County applied and received a new allocation for this program. The Housing Authority has been awarded a Commitment to enter into a Housing Assistance Payment (CHAP) for 124 units in the RAD Pilot program. A RAD application will be submitted annually, until all scheduled units are converted. SHRA and the County Housing Authority implemented new technological advancements to improve efficiency and move site management functions to paperless activities.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

IDIS does not pull demographic information correctly. SHRA is required to collect more race categories than referenced in the above table allows. Please refer to the table below (attached in online version) for CDBG (public services, homeowner rehab programs) and CDBG/HOME client demographics including the Citrus Heights First-Time Homebuyer program. The ESG and HOPWA CAPER is submitted as a stand alone document and can be found on SHRA's website.

Please refer to the attached ESG SAGE (CAPER) report for ESG client demographics and the HOPWA CAPER for HOPWA client demographics and 2019 City of Sacramento Racial/Ethnic Categories.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	23,116,623	16,026,946
HOME	public - federal	2,606,319	2,303,612
HOPWA	public - federal	2,227,949	2,130,294
ESG	public - federal	421,643	369,680
Other	public - federal		

Table 3 - Resources Made Available

Narrative

The table above outlines the allocations and expenditures in between January 1, 2021 and December 31, 2021. CDBG information above is pulled from IDIS report PR 26 - CDBG Financial Summary Report (03/03/2022). The amount expended is all funds expended during the program year regardless of funding year. Resources made available includes program income and previous year's funds available. "Expended" information is gathered from the expenditures that occurred in 2021.

See Covid table attached below

Identify the geographic distribution and location of investments – Not Applicable

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG assistance is provided in low- and moderate-income communities upon City Council approval. The boundaries of these areas cover eight council districts that are adjusted every U.S. Census term (10 years). Capital improvement projects are either in targeted areas or low/ moderate income areas. Per IDIS report PR 26:

- Low/mod benefit this reporting period is 100%
- Public Services Cap is 10.60%
- Planning and Admin Cap is 13.37%

Most activities undertaken utilize CDBG, HOME, ESG, and HOPWA funds to prevent homelessness, reduce persons in poverty and improve the quality of life for Sacramento residents, either directly or indirectly. These funds are also often used as matching funds for activities that prevent homelessness and reduce the number of families in poverty. SHRA and Sacramento County Child Protective Services (CPS) continued the Bringing Families Home Program with Volunteers of America as the provider. ESG is

utilized as match to assist in reunifying homeless or at-risk of homelessness families. This program ends June 30, 2022. Examples of completed or underway Capital Improvement Projects include:

Completed

- .
- Susan B Anthony Park Improvements: Improvements to the park adjacent to Susan B Anthony Elementary including, but not limited to a new safety fence, improved park features, new shade canopy, track installaion, light and safety improvements, and tennis court improvements.
- Stanford Settlement Children's Program and Teen Center: Phased approach to making improvements to buildings.
- Meadowview Park Improvements: Construction of the existing tot lot and playground areas, ADA accessibilty improvements, signage, landscaping, including but not limited to trees, resurfacing of the basketball court, and other park improvements.
- Oak Park Playground Improvements: Funds for the construction of an existing playground, with new surfacing, and playground fencing and gates.
- Broadway Complete Street: Develop engineering plans for the project that will provide complete street facilities 3rd-24th.
- Robla Commuunity Park: Design, Engineering and construction of park improvements including, but not limited to ADA accessible walkways, playfield improvements and amenities.

SHRA also administers activities that support public services for low-income residents, including home repairs to owner-occupied homes, senior nutrition (Meals on Wheels), homeless programs (emergency shelters, rapid re-housing, rental assistance) and medical detoxification service.

Underway

- River District Basketball Court: Design and Engineering of Basketball court and park facilities and Construction.
- Del Paso Boulevard Road Diet: Design safe traffic calming PED improvements and Construction

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Sacramento shares HUD's goals of using Consolidated Plan funds to seed programs and projects that will ultimately provide financially self-sufficient. Unfortunately, other federal, state, and local public resources for most of the activities eligible for Consolidated Plan funding are limited and/or are highly competitive. Private resources have been similarly limited by reductions in corporate, foundation, and individual giving to nearly all non-profit entities. As a result, it has been nearly impossible for many organizations that address the priority needs established in the Consolidated Plan to survive without the assistance of SHRA and CDBG, HOME, ESG, and HOPWA funding.

The Housing Authority has a vacant lot disposition strategy which prioritizes and prepares land assets to be developed for affordable housing. It issued requests for development proposals for several sites. The site and development progress of affordable housing includes the following: 1) Coral Gables, 0.8 acres, 38 units 1 and 2 bedroom units; developer secured all financing and project under construction; 2) 39th and Broadway, .55 acres, 44 studio and 1 bedroom for seniors; developer secured planning entitlements, Housing Authority executed a disposition and development agreement and approved a loan commitment; developer applied for state funding; 3) Donner Field, 1.23 acres, 67 1 bedroom units for seniors; developer selected in December 2020; 4) San Juan Opportunity Site, 5.5 acres, located in the City and the County, developer selected in December 2020, project scope refinement initiated.

The Del Paso Nuevo a new subdivision of affordable single family, a Redevelopment Agency initiated development, continued in 2020. The land was assembled and purchased and through request for proposal process, sold to developers in phases. There were 22 homes constructed and sold in that subdivision in 2021.

As a jurisdiction with substantial affordable housing and community development needs, the City needs to leverage its CDBG, HOME, ESG, and HOPWA entitlement grants with a variety of non-CPD funding sources and programs to maximize the effectiveness of available funds. The availability of these local, state, and non-profit resources and programs have greatly improved the City's ability to address community development needs.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	40,826,907
2. Match contributed during current Federal fiscal year	275,698
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	41,102,605
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	41,102,605

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
3962	0	0	153,826	0	0	0	0	153,826
3963	0	0	121,875	0	0	0	0	121,872

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	1,658,043	0	0	1,658,043

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	9,852,433	9,852,433	0	0	0	0
Number	2	0	0	0	0	2
Sub-Contracts						
Number	3	0	0	0	0	3
Dollar Amount	287,216	0	0	0	0	287,216
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	287,216	287,216	0			
Number	2	2	0			
Sub-Contracts						
Number	3	3	0			
Dollar Amount	287,216	287,216	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	11	0
Number of households supported through Rehab of Existing Units	85	305
Number of households supported through Acquisition of Existing Units	11	0
Total	107	305

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Accomplishments for the number of homeless households to be provided with affordable housing units (table 11) and number of households supported through rental assistance (table 12) can be found in the attached ESG SAGE. The number of households supported through the production of new units, rehab of existing units or acquisition of new units (table 12) comes from the CDBG and HOME PR 23 IDIS and only includes completed projects. This section does not include accomplishments for emergency shelters, transitional shelters or social services which are instead recorded in CR-10.

In 2021, SHRA housing programs were successful in meeting the objectives of expanding the supply of and improving the quality of affordable housing for low- and moderate-income households. SHRA programs were utilized both to increase homeownership opportunities, to provide rapid re-housing assistance to homeless, homeowner repair assistance, to create new units of multi-family housing, and to rehabilitate existing multi-family projects.

Existing affordable housing project that was rehabilitated: Saint Francis and Village Park Apartments were closed out in IDIS in 2021.

Substantial rehabilitation of an existing affordable project underway: Substantial rehabilitation of three smaller affordable housing projects owned and managed by Mutual Housing collectively called “The Trio” progressed and will preserve 91 affordable units and is expected to be completed in and closed out in IDIS in 2021.

Bel-vue Apartments which was an adaptive re-use of a long-vacant, historic hotel was substantially completed and will be closed out in IDIS in 2021.

Discuss how these outcomes will impact future annual action plans.

SHRA will continue to evaluate its programs and adjust as necessary in future One-Year Action Plans. Direct homebuyer assistance programs were not directly funded using CDBG or HOME resources in 2021; however, the infrastructure that enabled the development of Del Paso Nuevo – a new community of affordable homes – was financed using a Section 108 loan and debt services is paid using CDBG funds. There were 22 homes constructed and sold in that subdivision in 2020.

SHRA took over administration of the Home Repair Program in 2015 from Rebuilding Together. Through the use of CDBG funds, the Home Repair Program offers grants to low-income households (50% of median income) for emergency/health and safety repairs and accessibility modifications for disabled homeowners and renters that earn less than 80% of median income. SHRA multifamily new construction and rehabilitation programs were funded with HOME and leveraged dollars from bonds and tax credits, state, local, and private sources.

The Development Finance team continues to offer loans to affordable developers, both for profit and nonprofit, for the rehabilitation of substandard housing and for the development of new affordable housing. The Department’s purpose is to invest public funds in new construction or rehabilitation projects that preserve and expand the supply of affordable housing. Staff continued to underwrite the issuance of tax-exempt mortgage revenue bonds, perform credit analyses, and create public financing structures. SHRA provides housing loans to support new construction in growth areas and urban infill development in older neighborhoods, the rehabilitation of deteriorated properties as a revitalization tool, and for the continued preservation of existing affordable housing.

Worst-Case Housing Needs

Worst-case housing needs are defined as low-income renter households who pay more than half their income for rent, live in seriously substandard housing (includes homeless people) or have been involuntarily displaced. Sacramento serves the worst-case needs by working with the Housing Authority, public service agencies, and with Sacramento Steps Forward (SSF), Lead Agency of the Continuum of Care (CoC), to maintain an umbrella of services to assist residents in their time of need. For further information, please refer to the CoC report on file with SSF for information on how the community

addresses emergency housing and assistance services.

Housing Needs of Persons with Disabilities

All of the City's funded housing developments comply with the Architectural Barriers Act of 1968, the Fair Housing Act of 1988, and Americans with Disabilities Act of 1990. There are a variety of services for persons with disabilities in the Sacramento Region. An example is the State of California's Department of Developmental Services. This department provides services for children and adults with developmental disabilities, including, living arrangements, advocacy for the protection of legal, civil and service rights. In addition to the State's programs, Disability Rights of California also provides services, including, rights to basic support, personal care, therapy and health care; discrimination in housing, transportation, employment, and access to public and private programs and services.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	0
Moderate-income	0	22
Total	0	22

Table 13 – Number of Households Served

Narrative Information

Information above is from the PR23 IDIS reports: CDBG and HOME Summary of Accomplishments. SHRA makes housing options available to all qualified individuals regardless of race, color, religion, sex, familial status, disability, national origin, sexual orientation, and gender identity. SHRA markets its single-family home loan programs, such as Mortgage Credit Certificates, to area lenders, who are trained to offer the program to all income-eligible buyers. SHRA also contracts with professional housing counseling agencies and requires homebuyer education and counseling to all program participants. Counseling services include outreach in different languages, and education on fair housing law. For all multi-family rental projects, SHRA strictly enforces affirmative marketing and Equal Housing Opportunity practices which was updated in 2019. Each SHRA-funded project is required to report the status of their affirmative marketing practices annually using SHRA'S Affirmative Marketing Compliance Questionnaire. Compliance measures include but are not limited to advertising in both general circulation and minority newspapers, and displaying the Equal Housing Opportunity logo in a prominent location that is visible to both ingress and egress to the property.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The CoC Board oversees all CoC business, facilitating policy and planning to prevent and end homelessness via engaged members and strong committees addressing coordinated entry implementation and evaluation, HMIS data quality and security, and project and system performance review. The CoC continued to implement the Coordinated Entry System (CES) launched in 2015, matching ESG and CoC funded permanent housing to literally homeless individuals and families based on a common assessment of service needs. An assessment and redesign of the CES is currently underway, to identify opportunities for improvement, as well as to determine the appropriate funding levels required to fully meet the need in Sacramento. The HMIS tracks the needs and outcomes of households experiencing homelessness that are engaged with the system. SSF employs two outreach navigators responsible for engaging unsheltered persons and developing person-centered permanent housing plans. Housing plans focus on individual strengths and preferences to end homeless episodes as quickly as possible with the minimum amount of assistance necessary to facilitate successful outcomes. Navigators link all clients with many different services to meet their needs and priorities. SSF also employs one outreach worker charged with facilitating access for households prioritized for CES Permanent Housing (PH). All outreach programs in the CoC are also entry points to the CES PH for subsidized permanent housing, conducting a standard assessment of vulnerability and severity of service needs as well as service linkage needs, and preparing clients for housing through "document readiness" tasks including homeless certifications, identification, and disability certification as needed. SSF produces a quarterly report that includes everyone the system knows to be homeless, system flow, and the number housed. Unsheltered chronically homeless clients with the longest histories of homelessness and the most severe service needs are prioritized for Permanent Supportive Housing (PSH) beds in the system. Other unsheltered clients are prioritized for referral to RRH.

The CES standard assessment tool is also used for sheltered persons, who also receive support from shelter staff with document readiness. Sheltered clients are prioritization for PSH and RRH based on the same criteria as unsheltered clients. The CoC and SSF continue to implement the CES. In 2018, SSF began operating Housing Resource Access Points (HRAP), accessed via 211 Sacramento. In 2021, the CoC is launching a pilot Rapid Access to Problem Solving (RAPS) program, also accessed via 211, to increase access opportunities in the system. Through the HOPWA program, Volunteers of America (VOA) reaches out to the HIV/AIDS, homeless population to make them aware of their HOPWA-funded transitional shelter. Once in the shelter, clients are provided HOPWA-funded supportive services including case management, life skills management, nutritional services and alcohol and drug abuse services. VOA works with a variety of organizations and hospitals including Sutter Hospital, UC Davis, One Community Health clinics, and Strategies for Change.

Addressing the emergency shelter and transitional housing needs of homeless persons

ESG, HOPWA and CDBG funding, along with funding from other resources, will continue to be utilized for emergency shelter needs for homeless individuals and families, including an emergency shelter for men and RRH for singles and families funded by ESG, and Mather Community Campus Emergency Shelter funded by CDBG, and the Sacramento COVID-19 Homelessness Response Plan which provided essential services and operations to in response to COVID- 19 using ESG-CV. The COVID Response Plan has sheltered nearly 1,000 individuals since March 2021 and is currently working to rehouse over 500 shelter participants. Refer to the ESG section and ESG SAGE for ESG Accomplishments, CR-55, and the HOPWA CAPER for HOWPA performance outcomes.

VOA also operates a HOPWA-funded transitional shelter which served 104 households in 2021.

In 2021, the CoC had over 500 RRH beds/night, with programs targeted to veterans, transition age youth (TAY), single adults, and families with children. Federal, state, and local funding supported these projects, including VA SSVF, HUD CoC and ESG funds, state ESG, Cal-WORKS, and local public and private funding. Refining the RRH progressive engagement model has been folded into a broader coordinated entry redesign that includes customizing case management by subpopulation as appropriate

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Homelessness prevention objectives include community and supportive services for low- and moderate-income persons and those with special needs, including the homeless and persons living with HIV/AIDS. Over 20 private and public agencies in the Sacramento Region offer homeless prevention services that include employment services, mortgage assistance, rental assistance, fair housing services, and utility assistance. Other agencies offer counseling and advocacy services to assist individuals and families who are homeless or are at risk of becoming homeless. For example, Legal Services of Northern California substantive priorities are: preservation of housing, enhancing economic stability, family safety and stability, health care and civil rights. In addition to this organization, Pacific McGeorge School of Law provides law clinics for low-income residents and some members sit on non-profit boards and provide pro-bono work. Funding for these services comes from a combination of federal, state, local and private sources.

The CoC's Supportive Services for Veteran Families (SSVF) providers (VOA, Nation's Finest (formerly Sacramento Veterans Resource Center), and Bringing Families Home Program((BFHP) Roads Home), the U.S. Department of Veteran Affairs (VA), other agencies serving veterans, and Coordinated Entry System

(CES) operator SSF meet bi-monthly as the Veterans Collaborative. The Collaborative shares resources, coordinates participation in Stand Down events, and has established a By Name List (BNL) of all homeless veterans in Sacramento. Veterans on the BNL are prioritized for permanent housing based on the CES standard assessment and case conferencing input from the Collaborative's participants. Nation's Finest is also a subpopulation access point for CES.

The County's Child Protective Services administers the Independent Living Program (ILP), a federally funded program which assists current and former foster youth between the ages of 16 and 21 achieve self-sufficiency prior to, and after, exiting the foster care system. Services available to help young people prepare for adulthood include: education resources, assistance with applications for student aid, housing resources, and help in obtaining a job among other services. In addition to ILP is the Extended Foster Care (AB12) to assist foster youth in maintaining a safety net of support while experiencing independence in a secure and supervised living environment. The extended time as a non-minor dependent can assist the youth in becoming better prepared for successful transition into adulthood and self-sufficiency through education and employment training.

A collaborative of the hospital systems, community based organizations and the County have come together to create the Interim Care Program (ICP) - a respite care shelter for homeless patients discharged from hospitals. Kaiser Permanente; Mercy; Sutter Medical Center, Sacramento; UC Davis Medical Center; and the County provide on-going funding for the program.

The Sacramento CoC's Youth Homelessness Task Force, with representation from County Office of Education, advocacy organizations, youth service providers and homeless youth themselves, meets monthly to address prevention, diversion and rehousing of youth up to age 24; participants report at least 20% of youth could be diverted from the homeless system with sufficient case management resources. An early adopter of the federal Fostering Connections to Success Act, California implemented multiple legislative acts so youth may remain connected to the foster system to age 21. The Children's Receiving Home, Lutheran Social Services, VOA and the County worked with youth through social workers and workshops to ensure best housing placement options and provide "safety nets".

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Outreach navigator agencies in the CoC provide diversion services for literally homeless households making first contact with the system. New outreach clients who had never received outreach services or stayed in a shelter receive intensive, strengths-based case management focused on reconnecting with support systems for housing. The CoC's RAPS pilot seeks to increase diversion services using site-based and mobile access beginning in March 2021. The CoC Board continues to fund and seek additional

funding to help homeless persons and families make the transition to permanent housing and independent living. In 2019, the CoC increased its total HUD award for the 6th year in a row, with new Permanent Supportive Housing (PSH) and Temporary Housing (TH) – Rapid Re-Housing (RRH) projects funded. SHRA has dedicated a portion of its Housing Choice Vouchers and public housing inventory to literally homeless households. The City of Sacramento was also administers Whole Person Care funds from the state to provide substantial outreach, care coordination, and housing navigation services targeted to homeless individuals. SSF's CES outreach prioritizes the most vulnerable chronically homeless with the most severe service needs and longest episodes of homeless for connection to permanent supportive housing. With connections to permanent supportive housing over 80 percent of homeless individuals remain housed, even among clients with severe substance abuse and mental health conditions. SHRA's HOPWA subrecipients provide short-term rental, mortgage and utility assistance (STRMU) as a method for preventing low-income individuals and families with HIV/AIDS from becoming homeless. STRMU is offered in El Dorado, Placer, Sacramento, and Yolo counties. Capitol Park Hotel Development: The Capitol Park Hotel was built in 1912 and was operated as a 180-unit single room occupancy (SRO) residential hotel located in downtown Sacramento at 1125 9th Street (corner of 9th and L Streets) and a temporary shelter. The project secured all financing and began construction in 2021, to be completed no later than December 2022. The 180 SRO units will be converted to 134 studios, affordable, affordable, permanent supportive and workforce housing units that include new kitchenettes with a small refrigerator, sink, two-burner cooktop and microwave shelving; new full bathrooms; and new furnishings including twin bed frames and mattresses, nightstands, dressers and window blinds. Inclusive of the 134 units, there will be 17 Americans with Disabilities Act (ADA) compliant accessible units and seven (7) additional units will have communication features. Improvements will be made to the structural and seismic systems, two elevators, stairwells, plumbing, electrical, lighting, fire systems, heating, ventilation and air conditioning (HVAC) systems, flooring, ceiling, walls, basement for storage, and sidewalk support systems. New community amenities include management and service office space, 24/7 desk clerk area, community room, community kitchen area, laundry facility, restrooms, and meeting areas for individual and group settings

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authorities' own and/or manage approximately 2,997 housing units within the City and County of Sacramento. Of these, 2,494 of the units were developed under the federal public housing program administered by HUD and are located throughout the Sacramento region. This includes 1,699 1,700 units in the City and 795 units in the County. In addition to the public housing units, the Housing Authority manages another 503 units of local non-public housing. • The Housing Authority of the City of Sacramento received a \$16.49 Million Section 108 Loan to assist with the financing of infrastructure construction including new streets, curbs, gutters, sidewalks, utilities, sewer and stormwater improvements, and development of a new community garden. In December 2018, SHRA received a \$23 Million grant award from the Transformative Climate Communities Program for the Sacramento Integrated Multimodal Place-based Living Project to support the transformation efforts.. More than \$17 Million will go toward construction of the light rail station. In June 2019, the housing developer, McCormack Baron Salazar (MBS) and SHRA were awarded \$18.8 million from the Affordable Housing and Sustainable Communities program. Approximately \$13 million of the funds will fund the construction of the housing units and over \$5 million will support transportation related improvements and amenities. The California Debt Limit Allocation Committee and the California Tax Credit Allocation Committee allocated nearly \$64.5 Million to finance Blocks B and E of the housing development and later allocated similar amounts in April 2020 to finance Block A. In March 2020, SHRA was awarded \$350,000 in EPA Brownfields grant funds to clean-up the light rail site. The Green Infrastructure Grant program funded by Proposition 18 awarded SHRA approximately \$1.8 Million to construct Mirasol Village Park. In July 2020, MBS and SHRA were awarded \$14,484,068 from the Multifamily Housing Program towards construction of Block C of the housing development. Rental Assistance Demonstration (RAD)

The Rental Assistance Demonstration (RAD) is a federal housing program that was enacted as part of the Consolidated and Further Continuing Appropriations Act, 2012, and is administered by the U.S. Department of Housing & Urban Development. Broadly, the purpose of the Rental Assistance Demonstration is to provide a set of tools to address the unmet capital needs of deeply affordable, federally assisted rental housing properties in order to maintain both the viability of the properties and their long-term affordability.

- The Housing Authority has successfully converted 124 units to the RAD Pilot program.
- A RAD application will be submitted annually, until all scheduled units are converted.

Section 3

Prior to the COVID-19 Pandemic (mid-March 2020 through 31 Dec 2020), we were scheduled to provide Section 3 workshops (How to Do Business with SHRA) to our vendors. Unfortunately, with the COVID-19 Pandemic, the series of fires in the Sacramento/Northern California Region, i.e. air quality challenges and political unrest in the downtown Sacramento area, our executive leadership sought to ensure the

safety of SHRA staff, in that, protocols were instilled to limit staff exposure.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Housing Authority encourages public housing residents to participate in policy, procedure and program implementation and development through its Resident Advisory Board (RAB). The RAB is an elected Board representing all of the public housing residents. The RAB serves as an organized spokesperson for the resident body to present resident concerns to the authority and to participate and provide feedback on the Public Housing Agency 5-Year and Annual Plan, policy revisions, and the development of resident programs on behalf of the residents.

Public housing residents are encouraged to participate in homeownership programs through various financial literacy workshops and home buying resources.

In addition, the Housing Authority disposed of 76 scattered single family homes to a Purchase and Resale Entity (PRE) under the Welcome Home Program. In 2021, we sold nine (9) homes under the Welcome Home Program, bringing the total number of homes sold to 62 (six (6) were previously owned by HACA and three (3) were previously owned by HACOS).

Actions taken to provide assistance to troubled PHAs

Not a troubled PHA.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

SHRA continued to collaboratively work with City staff to implement and revise as necessary existing housing ordinances and policies currently in place through the General Plan. These housing policies aim to expand affordable housing opportunities and enact strategies for extremely low-, very low-, low-, and moderate-income households, and provide additional supportive services and homeless assistance throughout the Sacramento Region.

On December 17, 2013 the City Council updated the Housing Element of the City's General Plan. The new Housing Element includes a policy to expand the current Mixed Income Housing Ordinance (Chapter 17.712 of the City Code) citywide and to require developers to contribute towards the production of affordable housing. The City initiated the 2021 – 2029 Housing Element update in August 2020. SHRA staff provides input on the policies and strategies. The Housing Element was approved in late 2021.

The City of Sacramento approved a revised Mixed Income Housing Ordinance on August 21, 2015. The Mixed-Income Housing Ordinance requires developers of market rate housing to contribute to the supply of affordable housing by paying a fee, building affordable housing on-site, or other methods. SHRA has prepared implementation guidelines to assist developers with meeting the revised requirements. In addition, SHRA continues to administer the City of Sacramento's Single Room Occupancy, Housing Trust Fund and Housing Preservation Ordinances.

On October 30, 2018, the City Council voted to reduce existing development impact fees for new affordable housing units to a zero – dollar rate. This bold step by the City demonstrates a commitment to reducing the cost of developing affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The 2020-2024 Consolidated Plan lists the following obstacles to meeting underserved needs:

- Limited availability of funding from federal, state and other sources; high cost of housing and conditions in Sacramento which increases the difficulty of meeting affordable housing needs; and ordinances and regulations limiting housing for low-and moderate-income households and special needs groups.

-

The State of California has increased resources for affordable housing through the State's Cap – and – Trade program, issuance of general obligation bonds, allowing the bonding of mental health funds for permanent supportive housing, and the creation of the State's first permanent, ongoing source of

affordable housing. Most of these funding sources are competitive and require local agencies like SHRA to provide local leverage and to work closely with affordable housing developers. SHRA works to align local funding cycles and requests for proposals for Project-Based Vouchers in a manner that best supports developers in our community to access these resources. In 2018, SHRA was awarded \$23 million in Cap-and-Trade funds to support the Mirasol Village Project, formerly known as the Twin Rivers public housing redevelopment project. In 2019, SHRA and its co-developer were awarded \$18.8 million through the Affordable Housing and Sustainable Communities program. SHRA staff track the sources and requirements being developed by State agencies in order to provide technical assistance to our partners and ensure access to resources for our community.

Finally, SHRA staff responded to increased programmatic and administrative demands by creating greater internal efficiencies and realigning program and services delivery internally and within its provider network. SHRA staff worked collaboratively with both the City and County elected officials, as well as the Planning, Parks, Transportation, Public Works, Economic Development and General Services Departments to identify projects that met federal community development program eligibility and meet timely draw down requirements. Staff continued to fine-tune this approach to help ensure projects were ready to go and project funds were spent quickly and effectively.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Department of Health and Human Services and SHRA have taken actions to reduce lead-based paint (LBP) hazards in accordance with HUD regulations. Housing units with lead-based paint were identified and actions were taken to remove the hazard. Childhood Lead Poisoning Prevention Program (CLPPP) The Childhood Lead Poisoning Prevention Program (CLPPP) provides services to the community for the purpose of increasing awareness regarding the hazards of lead exposure, reducing lead exposure, and increasing the number of children assessed and appropriately blood tested for lead poisoning. The CLPPP program offers home visitation, environmental home inspections, and nutritional assessments to families of children found to be severely lead poisoned. The CLPPP provides telephone contacts and educational materials to families of lead-poisoned and lead-exposed children. The CLPPP provides information and education to the general public, medical providers, and community-based organizations.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

SHRA collaborated with the City and County to continue efforts to reduce the number of families and individuals living in poverty.

Staff focused primarily on supporting programs that raise household incomes and stabilize housing situations. It also supports the HUD McKinney Vento Grant for which SSF applies, in hopes of receiving funds to support the development of affordable housing for homeless persons to make the transition to permanent housing and independent living. Eliminating poverty is a high priority for the City and County. Current efforts underway to improve the quality of life and economic conditions for families include:

- Sacramento Employment & Training Agency (SETA), a joint powers agency of the City and County, connects people to jobs, business owners to quality employees, education and nutrition to children. Annually, SETA serves over 45,000 customers.
- The Sacramento Promise Zone, administered by SHRA, is a partnership between federal, state and local agencies to give local leaders proven tools to improve the quality of life in some of Sacramento's most vulnerable areas.
- SHRA has several programs for public housing authority residents including: Section 3, Jobs Plus, and the Family Self-Sufficiency program and the People component of the Mirasol Village (formerly named Twin Rivers) Choice Neighborhood Implementation grant that enables residents to increase their earned income and reduce their dependency on welfare assistance and rental subsidies.
- Leveraging CDBG funds, SHRA has partnered with the Sacramento Metropolitan Air Quality Management District, Sacramento Metropolitan Utility District, Mutual Housing and Zipcar to pilot a subsidized car sharing program at two public housing communities with funds from the California Cap and Trade - Greenhouse Gas Reduction Fund.

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Actions taken to develop institutional structure. 91.220(k); 91.320(j)

SHRA's Executive Director provides supportive direction and guidance to the organization in effectively implementing SHRA's mission and core goals. The Executive Director is responsible for developing and maintaining strong supportive relationships with elected officials at all levels of government. It is the Executive Director's responsibility to maintain fiscal integrity, to develop strategic partnerships with housing advocates, private and nonprofit organizations, business and community groups and residents, and to exercise visionary and innovative leadership to ensure that SHRA maintains a leading and proactive position in responding to external environmental factors that impact the future of the organization and its ability to successfully address Sacramento's housing and community development needs.

SHRA's Executive Cabinet is comprised of the Executive Director, General Counsel, Deputy Directors, Directors of Administration, Development, Finance and Public Information Officer for Communications. The Directors are responsible for all SHRA operations, as well as legal, fiscal and personnel management.

The Administrative Support Departments include: Agency Clerk, Information Management Technology Services, Public and Internal Communications, Risk Management, Procurement and Finance.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Annually, SHRA prepares the One-Year Action Plan (Action Plan) on behalf of the City and County. The Action Plan serves as an update to the 2020-2024 Consolidated Plan. To enhance coordination between

the public, private housing, health, and social service agencies during the Action Plan development process, SHRA coordinated with a variety of nonprofit organizations, including SSF, the Salvation Army, Volunteers of America, One Community Health and partnered with the City to revitalize low-income communities utilizing NSP, CDBG, HOME, ESG, HOPWA, housing trust funds, mortgage revenue bonds, CalHome, and Mortgage Credit Certificates.

In addition, SHRA staff maintains working partnerships with SETA, the Sacramento Regional Transit District, financial institutions, school districts, community businesses, public agencies and nonprofits. Other specific private and nonprofit housing development partners include (but are not limited to): Mutual Housing, Mercy Housing, Habitat for Humanity, Sierra Vista Housing Associates, LP, CFY Development, Inc., D&S Development, Inc., BRIDGE Housing Corporation, McCormick, Baron and Salazar, Related California and the John Stewart Company.

SHRA is also a member of the HIV Health Services Planning Council, which is a community planning group whose primary responsibilities include assessing the needs of people living with HIV in the region, establishing appropriate service priorities and allocating federal grant funding of the Ryan White HIV/AIDS Treatment Modernization Act to pay for the delivery of HIV/AIDS medical and support services for those who otherwise could not afford such services.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Analysis to Fair Housing Choice Update

AI Impediment: Goals and Strategies to Address Fair Housing Barriers

Goal 1. Incentivize and increase opportunities for development and continued availability of affordable homeownership products.

Goal 2. Expand and preserve affordable rental opportunities.

Goal 3. Expand equity in access to economic opportunity.

- SHRA followed its affirmative marketing policy.
- SHRA/City/County funds capital improvement projects with support development, such as street lighting projects, complete street projects, and park renovation projects to support infill development.
- SHRA issued request for proposals for affordable housing on SHRA owned sites and worked with selected developers on SHRA owned vacant sites to develop multifamily and single family affordable housing.
- City/County as part of the Housing Element updates, evaluating/considering updates to

inclusionary housing ordinances, zoning code and streamlining policies.

- SHRA implements its Multifamily Lending and Mortgage Revenue Bond Policies
- Housing Authority continues to follow its fair housing policy
- Housing Authority developed and implemented Landlord Incentives for new and returning landlords
- SHRA/City/County continues to fund the Renters Helpline, a regional resource for fair housing education, landlord-tenant dispute mediation, and legal guidance. Project Sentinel conducted fair housing workshops virtually and provides landlord/tenant education. Legal Services of Northern California conducted fair housing workshops virtually and provided landlord/tenant education, investigation and training; and developed and made available on their website, COVID-19 educational videos.
- SHRA worked with affordable housing developers to apply for ongoing and new State Funding, such as No Place Like Home, Project Homekey.
- SHRA implemented Home Repair Program for minor repairs for low income seniors in the City and County.
- SHRA funded Home Assistance Repair Program for Seniors and Safe at Home Repair Program, implemented by Rebuilding Together for low-income seniors.
- City of Sacramento initiated neighborhood and specific plans along commercial corridors in CDBG eligible neighborhoods.

SHRA funded permanent supportive housing and coordinated with the County Behavioral Health Services to provide funding for wrap around services for clients in the developments

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

SHRA's Development & Federal Programs staff provides ongoing technical assistance, monitors sub-recipients, and makes site visits on a regular basis to ensure program compliance with HUD regulations. Monitoring assists in determining if the subrecipient is carrying out its program and activities within the timeline denoted in the subrecipient agreement. It also ensures that the required records are maintained to demonstrate compliance with applicable regulations.

Staff monitors CDBG, ESG and HOPWA contracts, financial management systems, timeliness, and programmatic activity for compliance. Staff is committed to providing accurate unduplicated demographic information in IDIS to comply with HUD's reporting requirements. Client demographics are also entered into HMIS for ESG participants and some HOPWA participants.

In 2021, Federal Programs staff conducted monitoring desk reviews and due to the COVID-19 pandemic were unable to conduct on-site reviews.

Desk Reviews/Technical Assistance: Desk reviews were performed on over 4 County CDBG, ESG and HOPWA subrecipients.

SHRA's Portfolio Management Division regularly monitors HOME-assisted properties to confirm that residents qualify for HOME designated units and borrowers comply with regulatory requirements as outlined in property agreements. Please refer to the HOME section of this report for further detailed information regarding HOME monitoring.

CDBG 1.5 Requirement

On October 31st of each year, HUD requires that the City have no more than 1.5 times its entitlement grant allocation in its account. Beginning in March, SHRA staff performed weekly reviews of expenditures and recommended Action Plan amendments and worked with sub-recipients to facilitate timely expenditures. SHRA did not meet the timeliness requirement by October 31, 2021 and will continue to work diligently with its subrecipients on timely invoicing. Construction related projects have delays due to bids coming in higher than expected, no respondents requiring re-bidding, and weather related delays (i.e. heavy rainfall). SHRA and the City's Department of Transportation meet on a regular basis to discuss projects which includes SHRA's expectation of timely invoicing.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Following the approved Citizen Participation Plan, the 2021 CAPER was made available to the public on March 7, 2022. A public notice was published in the Sacramento Bee, Hai Van News, Sacramento Observer, Latino Times online, and Russian American media online posted on SHRA's website prior to update. No comments were received.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City and County have not changed the objectives of its CDBG program and continues to strategically use CDBG funds to maximize leverage for infrastructure and public facility improvements, housing development and homeownership, public services, commercial revitalization, and planning and administration activities. There is a continuous need for CDBG funds to fulfill objectives in all the above categories hence no changes are recommended based on Sacramento's experiences.

The City and County pursued all potential resources as indicated in the Consolidated Plan by working with developers, non-profits and other governmental agencies to leverage a variety of funds for the construction and rehabilitation of affordable housing projects and programs, opportunities for low- and moderate-income people to become homeowners, assistance to homeless persons, public service programs, job training and education, community development activities directed toward revitalizing neighborhoods and economic development.

SHRA staff continues to revise and improve standard practices, as needed. In 2021 SHRA continued preparations to implement Emphasys software to support a range of activities including receiving applications from developers, underwriting, and monitoring for both multi-family and single-family lending and compliance programs. This system is replacing multiple out-dated databases that staff have relied on to track funding activities and requirements. SHRA has a very strong knowledge of project implementation from a policy standpoint and has excellent resources for navigating tax credit markets and financially structuring large multifamily projects.

Based on recommendations made during a HUD site visit and financial single-audit in 2016, SHRA has made the following updates and improvements:

- Contracts and attachments updated to reflect the new Uniform Administrative Requirements, Cost Principles and Audit Requirements for Federal Awards (2 CFR part 200).
- Using updated Part 58 Environmental Review forms for Exempt and Categorically Excluded projects.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

SHRA's Portfolio Management Unit regularly monitors HOME-assisted properties to confirm that residents qualify for HOME designated units and borrowers comply with regulatory requirements as outlined in property agreements. Inspected properties have been entered into IDIS, and are on file with SHRA please refer to Administration-00.

In 2020, SHRA received a waiver from HUD of 24 CFR 92.504(d)(1)(i) due to the dangerous conditions posed by COVID-19. Onsite compliance monitoring reviews were suspended and SHRA's Regulatory Compliance Analysts conducted windshield inspections of the exteriors of all properties and remote "desktop" reviews of all management documents and a percentage of tenant files. In 2021, 35 remote compliance monitoring reviews were conducted for HOME-assisted rental housing properties.

Compliance monitoring included a sample audit of tenant eligibility documentation, and an assessment of property management performance. In addition, property managers submitted the annual Unit Status Report, Affirmative Marketing Questionnaire, updated Tenant Wait List and Security Questionnaire Report for each property. The Unit Status Report includes a listing of current tenants occupying HOME-assisted units, household annual income, source of income, household size, ethnicity, household type, number of bedrooms, current rent amount, and affordable income designation.

SHRA Compliance Analysts identified all tenant files with incorrect or missing eligibility documentation. Compliance Analysts prepare summary letters listing all findings along with required corrective actions. Owners are given a timeframe for making corrections and submitting evidence to SHRA. When significant findings are made, SHRA will recommend or require the owner to make a change in management agent. As with previous years, although there were errors found during the compliance monitoring reviews, all of the properties were in compliance with the rent and income requirements of the HOME Program.

In addition to annual on-site inspections and file reviews, SHRA also conducts "Pre-occupancy Meetings" during which staff meet with the developer, the asset manager, site manager, and resident services provider to go over all of the requirements laid out in the SHRA HOME regulatory agreement.

Conducting this meeting helps to set the stage for long-term compliance by our owners. Following the Transition Meeting, Compliance Analysts conduct an initial site review to make sure that the tenant files have been set up properly and HOME rules are being complied with.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.
92.351(b)**

SHRA makes housing options available to all qualified individuals regardless of race, color, religion, sex, familial status, disability, national origin, sexual orientation or gender identity. SHRA markets its single-family home loan programs to area lenders, who are trained to offer the program to all income-eligible buyers. SHRA also works with professional housing counseling agencies to offer homebuyer education and counseling to prospective homebuyers. Counseling services include outreach in different languages, and education on fair housing law.

In 2019, SHRA adopted Affirmative Marketing Guidelines for all SHRA-financed properties. For all multi-family rental projects, SHRA strictly enforces affirmative marketing and Equal Housing Opportunity practices. Each Agency-funded project is required to report the status of their affirmative marketing practices annually using SHRA's Affirmative Marketing Compliance Questionnaire. Compliance measures include but are not limited to advertising in both general circulation and minority newspapers, and displaying the Equal Housing Opportunity logo in a prominent location that is visible to both ingress and egress to the property. To ensure outreach efforts to minority (MBE) and women-owned business enterprises (WBE), SHRA includes MBE/WBE in bid packages and advertises in minority newspapers. SHRA also maintains a database of MBE/WBEs, which is made available to recipients of bid packages.

For corrective actions, Borrowers received written notifications of file exceptions within seven days of the review and were required to submit corrections and/or Action Plans in a timely manner, thus avoiding non-compliance penalties. As with previous years, although there were errors found during the compliance monitoring reviews, all of the properties were in compliance with the rent and income requirements of the HOME Program.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Refer to the City 2021 CDBG and HOME PI and RLF Revenue table in CR 15 and PR-23 Summary of Accomplishments for the amount and use of program income for projects, including the number of projects and owner and tenant characteristics.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing).
91.320(j)**

SHRA offers the Mortgage Credit Certificate (MCC) Program which provides a 20 percent Federal income tax credit based on the mortgage interest paid thus providing the homebuyer with more disposable income. Lenders are able to use the anticipated tax savings when they calculate the monthly payment a buyer can afford. The Program Layering Policy allows low-income buyers to combine SHRA assistance programs such as, CalHome First-Time Homebuyer Mortgage Assistance Program and the Mortgage

Credit Certificate Program to increase their buying power.

The Home Repair Program assists very-low income homeowners (below 50% of area median income) with emergency repairs and disabled residents (owners and renters) with accessibility modifications.

The Multi-Family Housing Loan Program requires a set aside of units affordable to targeted income level households in order to provide affordable housing throughout the area. Program offers gap financing in conjunction with Low-Income Housing Tax Credits and Mortgage Revenue Bonds.

SHRA also assists with administration and implementation of the City's Mixed Income Housing Ordinance, large developments must adopt a housing strategy to ensure a mix of incomes within the development. SHRA reviews and approves Affordable Housing Strategies required under the ordinance.

SHRA Development Finance staff worked closely with the County to identify developers of new permanent supportive housing for mentally ill individuals. The No Place Like Home program will bring several million dollars into the County, including the City, for the production of much-needed housing for mentally ill and homeless households. The County received NPLH awards for two projects in 2019, one of which is located in the City, and submitted applications for two more in the beginning of 2020, one of which is also located in the City. SHRA conducted the application processing in close coordination with County staff who focus on homelessness and behavioral health.

SHRA also assists households in maintaining stable housing arrangements, reducing their risk of homelessness and improving their access to care through the use of HOPWA funds. This is done so through tenant-based rental assistance (TBRA), short-term housing assistance (STRMU), facility-based housing assistance and supportive services.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance to prevent homelessness of the individual or family	340	222
Tenant-based rental assistance	13	14
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in transitional short-term housing facilities developed, leased, or operated with HOPWA funds	0	0

Table 14 – HOPWA Number of Households Served

Narrative

The HOPWA Program provides grant funds for short-term and long-term comprehensive strategies for meeting affordable housing and sustainable living environment needs of low- and moderate-income people living with HIV/AIDS and their families. HOPWA funds can be used for acquisition, rehabilitation, or new construction of housing, rental assistance, operations and related supportive services. SHRA administers this program on behalf of the City of Sacramento and the counties of Sacramento, El Dorado, Yolo and Placer. Please refer to the HOPWA CAPER for detailed accomplishments.

To prepare prevent and respond to the COVID-19 pandemic SHRA provided additional assistance to the counties of Sacramento, Yolo and El Dorado in the form of additional STRMU, TBRA, nutritional services, transportation, and supportive services. New COVID-19 response services are set to continue into 2022.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SACRAMENTO
Organizational DUNS Number	139400514
EIN/TIN Number	946000759
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Sacramento City & County CoC

ESG Contact Name

Prefix	Ms
First Name	Celia
Middle Name	0
Last Name	Yniguez
Suffix	0
Title	Program Manager

ESG Contact Address

Street Address 1	801 12th Street
Street Address 2	0
City	Sacramento
State	CA
ZIP Code	95814-
Phone Number	9164401350
Extension	0
Fax Number	0
Email Address	cyniguez@shra.org

ESG Secondary Contact

Prefix	Mr
First Name	David
Last Name	Contreras
Suffix	0
Title	Community Development Analyst
Phone Number	9164496335
Extension	0
Email Address	dcontreras@shra.org

CAPER

43

2. Reporting Period—All Recipients Complete

Program Year Start Date	01/01/2021
Program Year End Date	12/31/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: Volunteers of America

City: Sacramento

State: CA

Zip Code: 95821, 6242

DUNS Number: 166026653

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 160948

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	65,700
Total Number of bed-nights provided	65,700
Capacity Utilization	100.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2022
Expenditures for Rental Assistance	46,819	49,270	24,270.73
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	62,810	48,828	20,299.74
Expenditures for Housing Relocation & Stabilization Services - Services	52,191	67,341	66,044.56
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	161,820	165,439	110,615.03

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2019	2020	2021
Essential Services	67,265	0	457,648.34
Operations	133,406	82,103	1,376,501.49
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	1,328,220	0
Subtotal	200,671	1,410,323	1,834,149.83

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	0	0	134,558.34
HMIS	0	0	0
Administration	29,994	136,250.07	136,250.07

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2019	2020	2022
	392,485	1,607,385	2,215,573.27

Table 29 - Total ESG Funds Expended

11f. Match Source

	2019	2020	2021
Other Non-ESG HUD Funds	117,360	578,719	578,719
Other Federal Funds	120,374	0	0
State Government	347,753	359,466	359,466
Local Government	79,690	0	0
Private Funds	0	24,073	24,073
Other	20,065	1,325	1,325
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	685,242	963,583	963,583

Table 30 - Other Funds Expended on Eligible ESG Activities


11g. Total

Total Amount of Funds Expended on ESG Activities	2019	2020	2021
	1,077,727	2,570,968	3,179,156.27

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

City PR26_HOME_CDBG_CDBG-CV

	U.S. Department of Housing and Urban Development Office of Community Planning and Development Integrated Disbursement and Information System HOME Summary of Accomplishments	DATE: 02-25-21 TIME: 14:26 PAGE: 1
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Program Year: 2020
 Start Date 01-Jan-2020 - End Date 31-Dec-2020
 SACRAMENTO
 Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$3,166,800.00	22	22
Total, Rentals and TBRA	\$3,166,800.00	22	22
Grand Total	\$3,166,800.00	22	22

Home Unit Completions by Percent of Area Median Income

Activity Type	Units Completed		
	31% - 50%	Total 0% - 60%	Total 0% - 80%
Rentals	22	22	22
Total, Rentals and TBRA	22	22	22
Grand Total	22	22	22

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
Total, Rentals and TBRA	0
Grand Total	0



Program Year: 2020
Start Date 01-Jan-2020 - End Date 31-Dec-2020
SACRAMENTO

Home Unit Completions by Racial / Ethnic Category

	Rentals	
	Units Completed	Units Completed - Hispanics
White	5	3
Black/African American	2	2
Asian	8	0
American Indian/Alaskan Native & White	1	1
Other multi-racial	6	2
Total	22	8

	Total, Rentals and TBRA		Grand Total	
	Units Completed	Units Completed - Hispanics	Units Completed	Units Completed - Hispanics
White	5	3	5	3
Black/African American	2	2	2	2
Asian	8	0	8	0
American Indian/Alaskan Native & White	1	1	1	1
Other multi-racial	6	2	6	2
Total	22	8	22	8



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2020
SACRAMENTO , CA

DATE: 03-31-21
TIME: 18:39
PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	8,660,260.36
02 ENTITLEMENT GRANT	4,877,878.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	8,814,000.00
05 CURRENT YEAR PROGRAM INCOME	1,067,406.47
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	5,094.92
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(308,016.76)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	23,116,622.99
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	14,452,546.42
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(29,209.94)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	14,423,336.48
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	826,013.34
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	796,862.03
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(19,266.30)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	16,026,945.55
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	7,089,677.44
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	12,752,546.42
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	15,411.86
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	12,767,958.28
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	88.52%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	598,033.40
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(44,621.80)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	553,411.60
32 ENTITLEMENT GRANT	4,877,878.00
33 PRIOR YEAR PROGRAM INCOME	431,293.52
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(86,960.94)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	5,222,210.58
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.60%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2020
SACRAMENTO , CA

DATE: 03-31-21
TIME: 18:39
PAGE: 2

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	826,013.34
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(19,266.30)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	806,747.04
42 ENTITLEMENT GRANT	4,877,878.00
43 CURRENT YEAR PROGRAM INCOME	1,067,406.47
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	86,960.94
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	6,032,245.41
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	13.37%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2020
SACRAMENTO, CA

DATE: 03-31-21
TIME: 18:39
PAGE: 3

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	9	3877	6368418	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$480.00
2016	9	3877	6391382	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$240.00
2016	9	3877	6409325	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$240.00
2016	9	3877	6438896	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$150,146.79
2017	1	3936	6368418	Susan B Anthony Park Improvements	03E	LMA	\$81.56
2017	1	3936	6438896	Susan B Anthony Park Improvements	03E	LMA	\$850.00
2017	9	4030	6438896	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$68,775.77
2017	49	3970	6368418	Fruit Ridge Elementary Lighting Improvements (2017 NOFA)	03E	LMA	\$10,000.00
2018	8	4076	6391382	NOFA-Lutheran Social Services	03E	LMA	\$165.00
2018	8	4076	6438896	NOFA-Lutheran Social Services	03E	LMA	\$48,680.12
2019	2	4071	6391382	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$1,419.00
2019	2	4071	6438896	NOFA-Stanford Settlement Ctr Structural Testing & Improvements	03E	LMA	\$10,776.45
2019	3	4075	6368418	Oak Park Playground Improvements	03E	LMA	\$17,205.55
2019	3	4075	6438896	Oak Park Playground Improvements	03E	LMA	\$11,909.75
2019	5	4072	6368418	Meadowview Park Improvement	03E	LMA	\$15,553.10
2019	5	4072	6404054	Meadowview Park Improvement	03E	LMA	\$37,627.21
2019	5	4072	6438896	Meadowview Park Improvement	03E	LMA	\$26,722.08
2020	2	4067	6442636	Meadowview Park Improvements	03E	LMA	\$129,896.34
2020	2	4067	6475848	Meadowview Park Improvements	03E	LMA	\$276,377.15
2020	3	4061	6442636	Robla Community Park	03E	LMA	\$1,129.83
2020	6	4063	6438896	River District Basketball Court	03E	LMA	\$12,760.14
2020	8	4065	6438896	Nielsen Park	03E	LMA	\$1,201.81
					03E	Matrix Code	\$822,237.65
2015	48	3866	6391382	North 16th Streetscape Design Plan	03K	LMA	\$19,358.53
2015	48	3866	6409325	North 16th Streetscape Design Plan	03K	LMA	\$15,466.15
2015	48	3866	6438896	North 16th Streetscape Design Plan	03K	LMA	\$19,913.35
2016	3	3853	6438896	Meadowview Streetscape Project	03K	LMA	\$81,888.73
2016	51	3969	6391382	Sim Center Signal Crossings and Improvements Design	03K	LMA	\$7,031.35
2016	51	3969	6438896	Sim Center Signal Crossings and Improvements Design	03K	LMA	\$103,009.65
2017	7	3927	6391382	Meadowview Streetscape Project	03K	LMA	\$7,415.53
2017	7	3927	6438896	Meadowview Streetscape Project	03K	LMA	\$18,773.39
2017	8	3923	6368418	24th Street Improvements Feasibility Study	03K	LMA	\$8,449.88
2018	6	3977	6368418	Sutterville Road Pedestrian Crossing	03K	LMA	\$2,827.30
2018	6	3977	6391382	Sutterville Road Pedestrian Crossing	03K	LMA	\$2,527.80
2018	6	3977	6404054	Sutterville Road Pedestrian Crossing	03K	LMA	\$88.84

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	6	3977	6438896	Sutterville Road Pedestrian Crossing	03K	LMA	\$855.93
2018	6	3977	6475848	Sutterville Road Pedestrian Crossing	03K	LMA	\$220,439.23
2018	34	3996	6391382	Midtown Street Lights	03K	LMA	\$494,320.86
2018	34	3996	6404054	Midtown Street Lights	03K	LMA	\$15,222.41
2018	34	3996	6438896	Midtown Street Lights	03K	LMA	\$23,894.67
2020	1	4088	6438896	Meadowview Streetscape Phase 1 & 2	03K	LMA	\$89,345.87
2020	1	4088	6475848	Meadowview Streetscape Phase 1 & 2	03K	LMA	\$137,437.17
					03K	Matrix Code	\$1,268,266.64
2016	5	3854	6368418	Fourth St Pedestrian Access Project Planning	03L	LMA	\$5,376.85
2016	5	3854	6391382	Fourth St Pedestrian Access Project Planning	03L	LMA	\$34,003.12
					03L	Matrix Code	\$39,379.97
1994	2	2	6369693	CDBG COMMITTED FUNDS ADJUSTMENT	03Z	LMA	(\$964.07)
1994	2	2	6369695	CDBG COMMITTED FUNDS ADJUSTMENT	03Z	LMA	\$964.07
2014	29	3744	6404054	Twin Rivers/River District	03Z	LMA	\$1,573.68
2014	31	3774	6368418	Twin Rivers/Dos Rios Initiative	03Z	LMA	\$16,762.94
2014	31	3774	6391382	Twin Rivers/Dos Rios Initiative	03Z	LMA	\$152,178.19
2014	31	3774	6442636	Twin Rivers/Dos Rios Initiative	03Z	LMA	\$141,740.53
2014	31	3774	6475848	Twin Rivers/Dos Rios Initiative	03Z	LMA	\$8,179.25
2017	50	3971	6332361	Twin Rivers Infrastructure Project	03Z	LMA	\$350,000.00
2017	50	3971	6376971	Twin Rivers Infrastructure Project	03Z	LMA	\$1,700,000.00
2017	50	3971	6403402	Twin Rivers Infrastructure Project	03Z	LMA	\$4,100,000.00
2017	50	3971	6436801	Twin Rivers Infrastructure Project	03Z	LMA	\$2,664,000.00
2018	9	3980	6391382	CIP Scoping	03Z	LMA	\$300.00
2018	13	3984	6368418	Dos Rios Light Rail Station	03Z	LMA	\$13,473.31
2018	13	3984	6391382	Dos Rios Light Rail Station	03Z	LMA	\$22,740.63
2018	13	3984	6404054	Dos Rios Light Rail Station	03Z	LMA	\$13,291.55
2018	13	3984	6438896	Dos Rios Light Rail Station	03Z	LMA	\$218,678.73
2020	11	4113	6442636	Delivery-Public Improvements Implementation-CD	03Z	LMA	\$101,697.00
2020	11	4118	6442636	Delivery-Public Improvements Implementation- RECS	03Z	LMA	\$63,047.64
2020	11	4118	6475848	Delivery-Public Improvements Implementation- RECS	03Z	LMA	\$387.46
2020	11	4119	6442636	Delivery-Public Improvements Implementation- RECS COVID 19	03Z	LMA	\$2,210.15
					03Z	Matrix Code	\$9,570,261.05
2019	14	4024	6438896	1224 D St Remediation	04A	LMA	\$295.00
					04A	Matrix Code	\$295.00
2013	4	3655	6391382	Senior Nutrition (Meals on Wheels)	05A	LMC	\$156,224.83
2019	18	4043	6368418	Senior Nutrition Program (Meals on Wheels)	05A	LMC	\$44,607.00
2020	16	4123	6442636	Senior Nutrition Program (Meals on Wheels)	05A	LMC	\$397,201.57
					05A	Matrix Code	\$598,033.40
2014	5	3729	6344920	Emergency Repair Program	14A	LMH	(\$4,050.22)
2015	4	3812	6352492	Emergency Repair Program	14A	LMH	(\$24.90)
2017	14	3902	6354836	Emergency Repair Program (2016)	14A	LMH	(\$964.07)
2019	13	4047	6368418	Home Repair Program	14A	LMH	\$1,965.50
2020	13	4125	6442636	Home Repair Program (FKA Emergency Repair Program)	14A	LMH	\$148,177.43

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	5	3816	6352492	Minor Repair/ADA for Seniors	14A	Matrix Code	\$145,103.74
2019	12	4048	6368418	Minor Repair for Seniors	14H	LMH	(\$55.73)
2020	12	4126	6442636	Minor Repair / ADA for Seniors	14H	LMH	\$7,768.77
2020	14	4116	6442636	Delivery-Direct Homeownership-Finance	14H	LMH	\$40,959.83
2020	14	4120	6442636	Delivery-Affordable Housing Rehab-RECS	14H	LMH	\$96,214.64
2020	14	4120	6475848	Delivery-Affordable Housing Rehab-RECS	14H	LMH	\$113,372.81
					14H	LMH	\$50,706.65
					14H	Matrix Code	\$308,968.97
Total							\$12,752,546.42

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2013	4	3855	6391382	No	Senior Nutrition (Meals on Wheels)	B14MC060003	EN	05A	LMC	\$156,224.83
2019	18	4043	6368418	No	Senior Nutrition Program (Meals on Wheels)	B19MC060003	EN	05A	LMC	\$44,607.00
2020	16	4123	6442636	No	Senior Nutrition Program (Meals on Wheels)	B20MC060003	EN	05A	LMC	\$397,201.57
								05A	Matrix Code	\$598,033.40
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$598,033.40
Total										\$598,033.40

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	18	3990	6368418	Consolidated Planning	20		\$5,406.23
2018	18	3990	6391382	Consolidated Planning	20		\$3,637.50
2018	18	3990	6438896	Consolidated Planning	20		\$3,677.30
2018	18	3990	6442636	Consolidated Planning	20		\$1,365.63
2019	22	4042	6391382	Morrison Creek Design	20		\$53,994.75
2019	22	4042	6409325	Morrison Creek Design	20		\$1,005.00
					20	Matrix Code	\$69,086.41
2019	23	4035	6335466	General Program Admin-Finance	21A		\$51,538.00
2020	17	4117	6442636	Promise Zone Administration	21A		\$77,684.85
2020	20	4114	6442636	General Program Admin	21A		\$444,259.92
2020	20	4115	6442636	General Program Admin-COVID 19	21A		\$9,632.78
2020	20	4115	6475848	General Program Admin-COVID 19	21A		\$205.16
2020	20	4121	6442636	General Program Admin-Financial Transactions	21A		\$2,310.00
					21A	Matrix Code	\$585,630.71
2019	21	4041	6368418	Fair Housing Activities	21D		\$122,763.23

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	18	4122	6442636	Fair Housing Activities	21D		\$48,532.99
Total					21D	Matrix Code	\$171,296.22
							\$826,013.34



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR25 - CDBG-CV Financial Summary Report
SACRAMENTO , CA

DATE: 03-31-21
TIME: 18:43
PAGE: 1

PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,869,932.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	2,869,932.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	108,246.61
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	0.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	108,246.61
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	2,761,685.39

PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	108,246.61
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	108,246.61
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	108,246.61
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	108,246.61
17 CDBG-CV GRANT	2,869,932.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	3.77%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	0.00
20 CDBG-CV GRANT	2,869,932.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	0.00%



Office of Community Planning and Development
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PR25 - CD&G-CV Financial Summary Report
SACRAMENTO , CA

DATE: 03-31-21
TIME: 18:43
PAGE: 2

LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	67	4148	6477560	Sacramento Emergency Rental Assistance (SERA)	05Q	LMC	\$108,246.61
Total							\$108,246.61

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	67	4148	6477560	Sacramento Emergency Rental Assistance (SERA)	05Q	LMC	\$108,246.61
Total							\$108,246.61

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Report returned no data.

HOME Match Report

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

[illegible]

form HUD-40107-A (12/94)

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

<p>Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]</p> <p>2. Date of Contribution: Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.</p> <p>3. Cash: Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]</p> <p>4. Foregone Taxes, Fees, Charges: Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the</p>	<p>post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]</p> <p>5. Appraised Land/Real Property: The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]</p> <p>6. Required Infrastructure: The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]</p> <p>7. Site preparation, Construction materials, Donated labor: The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]</p> <p>8. Bond Financing: Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding</p>	<p>bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.</p> <p>9. Total Match: Total of items 3 through 8. This is the total match contribution for each project identified in item 1.</p> <p>Ineligible forms of match include:</p> <ol style="list-style-type: none"> Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)] Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)] Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)] Sweat equity [§92.220(b)(4)] Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)] Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)] Administrative costs
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HOME Monitoring Report

SHRA MULTIFAMILY HOME FUNDED PROPERTIES - CITY ON SITE INSPECTIONS IN 2020

Property Name	Property Address	Unit Counts	
		HOME Units	Total Units
7th & H Street	720 7th Street Sacramento 95814	150	150
Arbors at Oak Park	3820 Broadway Sacramento 95817	6	56
Atrium Court Apts.	3801 Duckhorn Drive Sacramento 95834	11	224
Broadway Sr.	5200 Broadway Sacramento 95820	11	120
Cannery Place Apts	450 North 7th Street Sacramento 95811	11	180
Casa de Angelo Sr.	3151 Notre Dame Drive Sacramento 95826	11	100
Casa Natomas Sr.	2400 Northview Drive Sacramento 95833	11	59
Copperstone I Family Apts	800 W Stockton Blvd. Sacramento 95823	11	103
Creekside Village Sr.	6465 Village Centre Court Sacramento 95823	9	296
Curtis Park Court Apartments	2315 10th Avenue Sacramento 95818	79	91
Florin Meadows Apts.	7301 29th Street Sacramento 95822	18	244
Forrest Palms Sr.	1825 El Monte Avenue Sacramento 95815	11	40
Fremont Building	1601 P Street Sacramento 95814	11	69
Globe Mills	1131 C Street Sacramento 95814	112	143

**SHRA MULTIFAMILY HOME FUNDED PROPERTIES - CITY
ON SITE INSPECTIONS IN 2020**

Greenfair Sr.	701 Fairgrounds Antelope 95823	17	386
Hurley Creek Sr Apts.	4200 El Centro Road Sacramento 95834	9	207
La Valentina	429 12th Street Sacramento 95814	11	81
Land Park Woods	2814 5th Street Sacramento 95818	10	75
Northpointe Park	2101 Zurlo Way Sacramento 95835	8	180
Pensione K	1100 17th Street Sacramento 95814	9	129
Phoenix Park I	4400 Shining Star Drive Sacramento 95823	18	178
Phoenix Park II	4400 Shining Star Drive Sacramento 95823	14	182
Quinn Cottages	1500 North A Street Sacramento 95814	60	60
River Garden Estates Apts.	2201 Northview Drive Sacramento 95833	122	123
Russell Manor Senior	8200 Bruceville Road Sacramento 95823	11	66
Sierra Vista	1115 23rd Street Sacramento 95814	15	78
Silverado Creek	8501 Bruceville Road Sacramento 95758	7	85
Southcrest	7390 24th Street Sacramento 95822	11	30
St. Anton Building	2110 L Street Sacramento 95816	11	65
Washington Plaza	1318 E Street Sacramento 95814	18	76

Page 2 of 3

**SHRA MULTIFAMILY HOME FUNDED PROPERTIES - CITY
ON SITE INSPECTIONS IN 2020**

Westview Ranch	500 Bankside Way Sacramento 95835	11	126
Willow Tree	4344 Norwood Avenue Sacramento 95838	106	108
Woodhaven Senior	3731 Rio Linda Blvd. Sacramento 95838	11	104

2021 HOPWA CAPER and ESG_ESG-CV Sage Reports



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD's requirements for reports submitted by HOPWA formula grantees are supported by 42 U.S.C. § 12911 and HUD's regulations at 24 CFR § 574.520(a). Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number. While confidentiality is not assured, HUD generally only releases this information as required or permitted by law.

Previous editions are obsolete

Page 1

form HUD-40110-D (Expiration Date: 11/30/2023)
OMB Approval No. 2506-0133

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

Table of Contents

PART 1: Grantee Executive Summary

1. Grantee Information
2. Project Sponsor Information
5. Grantee Narrative and Performance Assessment
 - a. Grantee and Community Overview
 - b. Annual Performance under the Action Plan
 - c. Barriers or Trends Overview

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging
2. Program Income and Resident Rent Payments

PART 3: Accomplishment Data: Planned Goals and Actual Outcomes

PART 4: Summary of Performance Outcomes

1. Housing Stability: Permanent Housing and Related Facilities
2. Prevention of Homelessness: Short-Term Housing Payments
3. Access to Care and Support: Housing Subsidy Assistance with Supportive Services

PART 5: Worksheet - Determining Housing Stability Outcomes

PART 6: Annual Report of Continued Use for HOPWA Facility-Based Stewardship Units (Only)

PART 7: Summary Overview of Grant Activities

- A. Information on Individuals, Beneficiaries and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, PHP, Facility Based Units, Master Leased Units ONLY)
- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry

Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who: (i) is homeless and lives or resides individual or family who: (i) is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See (24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from the person's gender assigned at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 11/30/2023)

Part I: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number CAH19-F002, CAH20-FHW002		Operating Year for this report From (mm/dd/yy) 01/01/2020 To (mm/dd/yy) 12/31/2020	
Grantee Name City of Sacramento			
Business Address 801 12th Street			
City, County, State, Zip Sacramento		Sacramento	CA 95814
Employer Identification Number (EIN) or Tax Identification Number (TIN) 94-6300759			
DUN & Bradstreet Number (DUNs): 07-8831429		System for Award Management (SAM): Is the grantee's SAM status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address CA-06			
*Congressional District of Primary Service Area(s) CA-01 CA-03 CA-04 CA-05 CA-09			
*City(ies) and County(ies) of Primary Service Area(s) Cities: Sacramento		Counties: Sacramento, El Dorado, Placer, and Yolo	
Organization's Website Address www.SHRA.org		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered. Volunteers of America (VOA) and Colonia San Martin both operate a waiting list for the services they provide. See below for further detail	

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name Colonia San Martin, LP		Parent Company Name, if applicable Mercy Housing California	
Name and Title of Contact at Project Sponsor Agency		Erica Plumb, Assistant Director of Supportive Services	
Email Address		eplumb@mercyhousing.org	
Business Address		2512 River Plaza Rd, Suite 200	
City, County, State, Zip		Sacramento, Sacramento, CA, 95833	
Phone Number (with area code)		916-414-4423	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		83-0481233	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		019852671	
Congressional District of Project Sponsor's Business Address		CA-06	
Congressional District(s) of Primary Service Area(s)		CA-07	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Sacramento	Counties: Sacramento
Total HOPWA contract amount for this Organization for the operating year		\$40,000	
Organization's Website Address			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered. Colonia San Martin (managed by Mercy Housing): Manages an electronic waiting list. Applicants are processed in chronological order based on when they applied. Exceptions are ADA units in which the disabled get first choice.	

Project Sponsor Agency Name One Community Health		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Michelle Monroe, CEO	
Email Address		mmunroe@OneCommunityHealth.com	
Business Address		1500 21st Street	
City, County, State, Zip		Sacramento, Sacramento, CA, 95814	
Phone Number (with area code)		916-914-6248	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		68-0162003	
DUN & Bradstreet Number (DUNS)		613900158	
Congressional District of Project Sponsor's Business Address		CA-06	
Congressional District(s) of Primary Service Area(s)		CA-03, CA-06, CA-07, CA-09	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Sacramento, Rio Vista, Carmichael, Citrus Heights, Courtland, Elk Grove, Fair Oaks, Elverta, Folsom, Galt, Herald, Isleton, McClellan Park, Mather, North Highlands, Orangevale, Rancho Cordova, Represa, Rio Linda, Ryde, Sloughhouse, Walnut Grove, Wilton, Yuba City Counties: Sacramento	
Total HOPWA contract amount for this Organization for the operating year		\$214,000	
Organization's Website Address		www.onecommunityhealth.com	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Volunteers of America (VOA)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Beth Valentine, Program Director	
Email Address		bvalentine@voa-ncnn.org	
Business Address		3434 Marconi Ave.	
City, County, State, Zip,		Sacramento, Sacramento, CA, 95821	
Phone Number (with area code)		916-679-3496	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-6001984	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		16-6026653	
Congressional District of Project Sponsor's Business Address		CA-06	
Congressional District(s) of Primary Service Area(s)		CA-06	
City(ies) and County(ies) of Primary Service Area(s)		Cities: Sacramento	Counties: Sacramento
Total HOPWA contract amount for this Organization for the operating year		\$460,000	
Organization's Website Address		www.voa-ncnn.org/open-arms	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered. Clients are assessed and placed on the waitlist the case manager works closely with the clients to ensure documents remain current. Once there is bed availability, case manager confirms documents are current and schedules an enrollment appointment.	

Project Sponsor Agency Name CommuniCare Health Centers		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Melissa Marshall	
Email Address		melissam@communicarehc.org	
Business Address		500 B Jefferson Boulevard	
City, County, State, Zip,		West Sacramento, Yolo, CA 95605	
Phone Number (with area code)		530-753-3498	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		94-2188574	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		075255864	
Congressional District of Project Sponsor's Business Address		CA-06	
Congressional District(s) of Primary Service Area(s)		CA-03, CA-06	
City(ies) and County(ies) of Primary Service Area(s)		Cities: West Sacramento, Woodland, Davis, Winters, Knights Landing, Clarksburg, Dunnigan, Esparto, Gaiinda, Madison, Ramsey, Yolo, Zamora	Counties: Yolo
Total HOPWA contract amount for this Organization for the operating year		\$40,000	
Organization's Website Address		www.communicarehc.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Sierra Foothills AIDS Foundation (SFAF)		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency		Susan Farrington, Executive Director	
Email Address		susan@sierrafoothillsaids.org	
Business Address		12183 Locksley Lane, Suite 208	
City, County, State, Zip,		Auburn, Placer, CA, 95602	
Phone Number (with area code)		530-889-2437	
Employer Identification Number (EIN) or Tax Identification Number (TIN)		68-0179770	Fax Number (with area code)
DUN & Bradstreet Number (DUNs):		094859605	
Congressional District of Project Sponsor's Business Address		CA-01, CA-04	
Congressional District(s) of Primary Service Area(s)		CA-01, CA-04	
City(ies) and County(ies) of Primary Service Area(s)		Cities: <u>El Dorado</u> Cameron Park, Camino, Coloma, Cool, Diamond Springs, Echo Lake, El Dorado Hills, Fair Play, Fallen Leaf, Garden Valley, George Town, Greenwood, Grizzly Flats, Kelsey, Kyburz, Lotus, Aukum, Pacific House, Pilot Hill, Placerville, Pollock Pines, Rescue, South Lake Tahoe, Shingle Springs, Somerset, Tahoma, Twin Bridges <u>Placer</u> Alpine Meadows, Alta, Applegate, Auburn, Bowman, Carmelian Bay, Colfax, Dutch Flat, Emigrant Gap, Forest Hill, Gold Run, Granite Bay, Homewood, Iowa Hill, Kings Beach, Lincoln, Loomis, Meadow Vista, Newcastle, Olympe Valley, Penryn, Rocklin, Roseville, Sheridan, Tahoe City, Tahoe Vista, Weimar	Counties: El Dorado and Placer
Total HOPWA contract amount for this Organization for the operating year		\$111,826	
Organization's Website Address		www.sierrafoothillsaids.org	
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The City of Sacramento is the recipient of the Housing Opportunities for Persons With AIDS (HOPWA) funds for the Eligible Metropolitan Statistical Area (EMSA) serving the geographic areas of Sacramento, El Dorado, Placer, and Yolo Counties. Program funds are used to assist HOPWA eligible participants in maintaining stable housing arrangements, reducing the risk of homelessness and improving their access to care. [This is done through Tenant-Based Rental Assistance (TBRA), Short-Term Rental, Mortgage, and Utility Assistance (STRMU), facility-based housing assistance, and supportive services. Supportive services, usually are tied to HOPWA housing assistance, can include alcohol and drug abuse services, case management, life skills management, meals/nutritional services, outreach, child care and other services, education, and employment assistance and training.

In 2020, the Sacramento Housing and Redevelopment Agency (SHRA) supported the following organizations with HOPWA funds:

- **Colonia San Martin, LP (Mercy Housing California)** provides supportive services to HOPWA eligible residents at one property which is managed by Mercy Housing California.
- **The CARES Community Health dba One Community Health** provides STRMU and non-facility-based case management to eligible HIV/AIDS individuals in Shelter Plus Care and other housing situations within Sacramento County.
- **The CommuniCare Health Centers** provides STRMU and supportive services to eligible individuals in Yolo County.
- **The Sierra Foothills AIDS Foundation (SFAF)** provides STRMU and TBRA assistance to eligible individuals in El Dorado and Placer Counties.
- **Volunteers of America (VOA)** operates a transitional short-term supportive housing facility and provides supportive services for the housing facility and to HOPWA clients.

Additional STRMU and supportive services was provided to these organizations in Sacramento, El Dorado, Placer, and Yolo Counties in response to prepare, prevent, and respond to COVID-19.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Accomplishments:

Previous editions are obsolete

Page 7

form HUD-40110-D (Expiration Date: 11/30/2023)

OMB Approval No. 2506-0133

- The number of unduplicated households assisted in 2020 with:
 - Supportive services: 478 households received assistance over the operating year.
 - STRMU over the operating year: 396 households received assistance (Placer and El Dorado Counties – 68, Sacramento City/County – 310, Yolo County – 18).
 - TBRA over the operating year: 1 households received housing assistance in Placer and El Dorado Counties. 7 households received housing assistance in Sacramento county through COVID-19 relief.
 - Receiving operating subsidies at temporary, transitional or permanent housing facilities: 74 households.
- The number of beneficiaries that reside with HOPWA participants and benefit from HOPWA assistance was an additional 148 participants.
- One Community Health partnered with Sacramento Steps and leveraged STRMU and other funding sources to house 310 homeless clients in 2020.
- CommuniCare Health Centers were successful in maintaining many of the HOPWA client's permanent residences.
- Colonia San Martin provided residents a series of nutrition workshops throughout 2020. Residents learned about setting healthy goals, information regarding diabetes, and healthy recipes. Colonia San Martin also provided monthly birthday celebrations for residents housed and built a sense of community.
- Sierra Foothills AIDS Foundation was successful in maintaining housing for STRMU recipients in El Dorado and Placer Counties. Also, successfully housed individuals through TBRA allowing them to obtain stable employment, housing, and maintain or improve health.
- Volunteers of America were successful in assisting client's transition into stable housing through case management and additional TBRA assistance with COVID-19 relief.
- During the 2020 operating year 6 households obtained an income – producing job.

Challenges:

- The decreases in subsidized housing availability, longer Public Housing and Section 8 waiting lists, and rental increases make it difficult for individuals with a fixed or limited income to achieve housing stability.
- The lack of adequate and affordable housing in rural metropolitan counties such as El Dorado and Placer leaves eligible low-income individuals at a constant risk of homelessness. SFAF will continue to work with local partners to obtain additional landlords to participate in the TBRA program.
- Fully utilizing assistance and supportive services (job skills, education, etc.) to prevent clients from needing to return to the HOPWA program.
- Due to funding reductions and rising housing costs, organizations experience difficulty placing clients in affordable housing and providing supportive services that would assist them in achieving self-sufficiency.
- The COVID-19 Pandemic created a demand for motels to quarantine homeless individuals in shelters.
- Additional funding was needed across most organizations for STRMU, TBRA, protective equipment, cleaning supplies, and nutritional services.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

Achieving Housing Stability and Reducing Homelessness

For those exiting the program, 41% of STRMU recipients achieved stable or permanent housing and none were formally in transitional housing. The lack of adequate affordable housing, fixed income, poor rental history, criminal history, mental illnesses, poor physical health, substance abuse, etc. make it difficult for many of these individuals to obtain stable permanent housing. Of the households served with HOPWA housing subsidy assistance in 2020, 80% had a housing plan. Sacramento continues to coordinate the rapid re-housing and homeless prevention services with the HOPWA program. Those exiting the

shelter system have the opportunity to receive rapid re-housing assistance through the Coordinated Entry system administered by Sacramento Steps Forward.

Preventing Homelessness

STRMU is a short-term rent, mortgage, and utilities assistance program that issues payment on a participant's behalf to prevent homelessness as an intervention to help an individual or household maintain their current housing. STRMU was provided to 396 households in 2020. Of those 396, 161 or 41%, were able to obtain permanent housing without subsidy in long-term.

While a vast majority of STRMU recipients avert homelessness, many also received STRMU in the previous year. In essence this means that those people do not achieve stability without further assistance. The assistance is an emergency, shallow-rent subsidy substitute at best. With that said, it allows residents to remain in their housing. In the end, providing STRMU allows SHRA to provide assistance to as many people as possible even if it is an emergency/intervention situation. This in turn, prevents more people from becoming homeless.

Providers have been working to reduce recidivism in the STRMU program by working with clients to obtain stable housing situations and health care. The recidivism rate from 2019 to 2020 increased 26% after a 95% increase 2018 to 2019. The recidivism rate from 2017 to 2019 was 67% and increased the rate at 27% from 2018 to 2020.

Improving Access to Care

Of the households served, 62% received supportive services. HOPWA funded supportive services include Alcohol and drug abuse services, case management, employment assistance and training, life skills management, meals and nutritional services, education, child care and other child services, and outreach. Yolo County staff continues to conduct outreach with organizations to increase awareness of HOPWA assistance. El Dorado and Placer Counties continue to focus on improving, treatment adherence; preventing disease progression as well as disease transmission by helping clients remain in their current residence.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

SHRA coordinates with various non-profit and public organizations during the development of the Action Plan. These include, but are not limited to City and County of Sacramento Departments, Sacramento Steps Forward (SSF), the lead agency for the CoC, the Salvation Army, and Volunteers of America.

To better link services to the targeted population, SHRA staff maintains relationships with various local, state, and federal agencies including but not limited to, the Sacramento Employment and Training Agency (SETA), the County of Department of Health Services (DHS), the County Department of Human Assistance (DHA), the California's State Department of Housing and Community Development (HCD), and the U.S. Department of Housing and Urban Development (HUD).

SHRA is also a member of the CoC Advisory Board. The Board is responsible for recommending policy to elected officials around the homeless related issues. Most HOPWA providers are members of the CoC.

SHRA is also a member of the HIV Health Services Planning Council which was chaired by Kristina Kendricks-Clark..

Funds leveraged by subrecipients in 2020 included: Ryan White, County funds, State ADAP enrollments and Medi-Cal Wavier, grants, and in-kind resources for a total of \$2.3 million.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

There are no technical assistance requests at this time, but SHRA staff will continue to hold HOPWA meetings to inform providers of training or updates related to the HOPWA program.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input checked="" type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input checked="" type="checkbox"/> Other, please explain further COVID-19	

outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

HOPWA/HUD Regulations:

- The current HOPWA regulations for utility assistance do not recognize firewood as an eligible expense. For some households in rural communities this is their only source of heat. Also, HOPWA regulations for Short – Term Rent, Mortgage, and Utility Assistance (STRMU) do not allow assistance with first month's rent, which is difficult to assist those in need.

Housing Affordability:

- The current high demand on housing creates a low vacancy rate that makes affordable housing difficult to obtain.

Multiple Diagnoses:

- Those with multiple diagnoses, such as mental illness, hepatitis c, chronic kidney disease, lymphoma, etc. combined with HIV/AIDS often becomes very difficult to keep at a certain level of sustainability which makes access to services, affordable housing, and care critical for long – term success.

Credit History:

- Given the limited housing inventory, landlords do not often select individuals with poor credit histories since they are able to choose between several prospective tenants for each unit available.

Housing Availability:

- The high demand of affordable housing, longer waiting lists, and rental increases make it difficult for individuals and households to remain in care and achieve housing stability.

Rental History:

- Individuals who have previously been evicted are difficult to place since landlords consider them high risk. Given their previous record and the limited housing inventory they are often ruled out since landlords are able to choose between several prospective tenants for each unit available.

Rental Determination and Fair Market Rents:

- The two areas served, El Dorado and Placer Counties, are regions with very expensive real estate, limited rental units, and the current rental rates exclude affordability for our clients. To address this issue SHRA partnered with SFAF to provide TBRA assistance in these areas. SFAF continues to locate additional clients and work with local partners to obtain additional landlords to participate in the TBRA program.

Criminal History:

- Individuals with a background of criminal history are difficult to place since landlords consider them high risk. Given their previous record, and the limited housing inventory they are often ruled out since landlords are able to choose between several prospective tenants for each unit available.

COVID-19 Response:

- The city of Sacramento received funding from provided under the Coronavirus Aid, Relief, and Economic Security Act (CARES Act) (Pub. L. No. 116-136), which was signed into law on March 27, 2020. The supplemental funds provided under the CARES Act are to be used by HOPWA grantees as additional funding to maintain operations and for rental assistance, supportive services, and other necessary actions, in order to prevent, prepare for, and respond to coronavirus. Sacramento Housing and Redevelopment Agency (SHRA) in response to the COVID-19 pandemic allocated funds to existing HOPWA providers to augment current and create additional services as needed by homeless populations suffering from HIV/AIDS.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

- Housing prices and the rental rates continue to increase in this EMSA, which make it difficult to obtain affordable and stable housing. Rental units remain a significant barrier for homeless and low-income individuals with HIV/AIDS.
- In the rural counties of El Dorado and Placer, persons have difficulty accessing mainstream services due in part to poor public transportation, and a lack of affordable housing. The high rental costs have significantly reduced the rental market for low-income individuals who are below 30% of the area median income. There is also a limited amount of rental properties available. Homeless related services and funding are not supported by some officials in these counties.
- The cost of living increases and unemployment are affecting low-income individuals' abilities to maintain basic living needs, including food and clothing, and adversely affecting their ability to maintain in care.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

Staff discusses funding and program issues, current needs, supportive services, operations, and other emerging issues with HOPWA providers.

It has been determined there is a rising need for an increase in mental health treatment services. As the result of impending cuts to several mental health programs in the region, some HOPWA providers felt the need to offset this loss by focusing on adding or increasing these services in their agencies. Additional HOPWA funding will help these providers increase the services available.

Staff will continue to use surveys, biannual reports, and meetings as tools for gathering information from the providers on housing and supportive services needs in this EMSA.

Staff performs individual provider analysis on the biannual reports and monthly invoices to determine the efficiency of the HOPWA programs in providing services in a timely manner and proper utilization of funds. It also reveals inaccurate trends that need to be corrected. This analysis will continue in 2021.

Other useful reports include the bi-annual housing needs survey conducted by the Community Services Planning Council and the annual Sacramento Point-In-Time Homeless Count.

As mentioned SHRA is a member of the HIV Health Services Planning Council, which regularly conducts surveys for this population.

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	\$2,108,827.50	Mental Health, Medical, and other Health Services	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	\$194,880.00	Transitional Housing Program	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)	\$2,303,707.50		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	\$0
2.	Resident Rent Payments made directly to HOPWA Program	\$0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	\$0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	\$0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	13	8			\$56,000	\$18,406
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)						
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	48	74			\$88,636.93	\$66,969.64
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)						
4.	Short-Term Rent, Mortgage and Utility Assistance	539	396			\$383,200.00	\$368,256.05
5.	Permanent Housing Placement Services						
6.	Adjustments for duplication (subtract)						
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	600	478			\$527,836.93	\$453,631.69
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	8	8			\$1,100,000	\$1,100,000
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)	8	8			\$1,100,000	\$1,100,000
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	411	284			\$453,467.07	\$443,330.44
11b.	Supportive Services provided by project sponsors that only provided supportive services	40	40			\$40,000.00	\$40,000
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	451	324			\$493,467.07	\$483,330.44
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services						
15.	Total Housing Information Services						

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$51,499.00	\$41,876.74
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$55,146.00	\$48,082.85
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$106,645.00	\$89,959.59
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$2,227,949.00	\$2,126,921.72

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of Households	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	0	\$0
2.	Alcohol and drug abuse services	129	\$73,860.41
3.	Case management	303	\$152,227.51
4.	Child care and other child services	50	\$0
5.	Education	40	\$4,256.63
6.	Employment assistance and training	114	\$6,526.09
7.	Health/medical/intensive care services, if approved None: Client records must conform with 24 CFR §574.310	0	\$0
8.	Legal services	0	\$0
9.	Life skills management (outside of case management)	114	\$182,882.82
10.	Meals/nutritional services	114	\$60,965.45
11.	Mental health services	0	\$0
12.	Outreach	74	\$2,611.53
13.	Transportation	0	\$0
14.	Other Activity (if approved in grant agreement). Specify:		
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	888	
16.	Adjustment for Duplication (subtract)	564	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	324	\$483,339.44

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	396	\$368,256.05
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	6	\$13,606.62
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	3	\$7,937.54
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	234	\$232,184.36
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	54	\$76,325.45
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	99	\$38,202.08
g.	Direct program delivery costs (e.g., program operations staff time)		0

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.
Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].
Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	8	6	1 Emergency Shelter/Streets		Unstable Arrangements
			2 Temporary Housing		Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	2	Stable/Permanent Housing (PH)
			4 Other HOPWA		
			5 Other Subsidy		
			6 Institution		Unstable Arrangements
			7 Jail/Prison		
			8 Disconnected/Unknown		
			9 Death		Life Event
Permanent Supportive Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	74	8	1 Emergency Shelter/Streets	23	Unstable Arrangements
			2 Temporary Housing	13	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	13	Stable/Permanent Housing (PH)
			4 Other HOPWA	2	
			5 Other Subsidy	8	
			6 Institution	1	Unstable Arrangements
			7 Jail/Prison	0	
			8 Disconnected/unknown	4	

		9 Death	2	Life Event
B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months		0		

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
396	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	158	Stable/Permanent Housing (PH)
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	3	
	Other HOPWA Housing Subsidy Assistance	0	
	Other Housing Subsidy (PH)	0	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	235	Temporarily Stable, with Reduced Risk of Homelessness
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	0	
	Emergency Shelter/street	0	Unstable Arrangements
	Jail/Prison	0	
	Disconnected	0	
	Death	0	Life Event
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			202
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			123

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	478
b. Case Management	263
c. Adjustment for duplication (subtraction)	263
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	478
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	40
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	40

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	356	40	Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	356	40	Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	355	40	Access to Health Care
4. Accessed and maintained medical insurance/assistance	348	40	Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	355	40	Sources of Income

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran's Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran's Disability Payment • Retirement Income from Social Security • Worker's Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Note: Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	6	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

I. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of *Stewardship Units*.

1. General information

HUD Grant Number(s)	Operating Year for this report From (mm/dd/yy) To (mm/dd/yy) <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not list <input type="checkbox"/> Not confidential; information can be made available to the public
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include *ONLY* those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services *ONLY*).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	478

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	216
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	25
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	9
4.	Transitional housing for homeless persons	0
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	34
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	1
7.	Psychiatric hospital or other psychiatric facility	4
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	4
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	191
13.	House you own	1
14.	Staying or living in someone else's (family and friends) room, apartment, or house	20
15.	Hotel or motel paid for without emergency shelter voucher	4
16.	Other	3
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	478

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	3	16

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	478
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	1
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	37
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	516**

**While all household beneficiaries were included to determine HOPWA eligibility, One Community Health did not record beneficiary demographic information for 110 beneficiaries during the reporting year 2020. We are correcting this issue for future services with the providers. 148 beneficiaries were served in 2020.

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	29	3	2	0	34
3.	31 to 50 years	145	43	5	0	193
4.	51 years and Older	187	61	3	0	251
5.	Subtotal (Sum of Rows 1-4)	361	107	10	0	478
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	4	12	0	0	16
7.	18 to 30 years	0	0	0	0	0
8.	31 to 50 years	0	2	0	0	11
9.	51 years and Older	7	4	0	0	11
10.	Subtotal (Sum of Rows 6-9)	20	18	0	0	38
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	381	125	10	0	516**

**While all household beneficiaries were included to determine HOPWA eligibility, One Community Health did not record beneficiary demographic information for 110 beneficiaries during the reporting year 2020. We are correcting this issue for future services with the providers. The above table represents the 38 recorded beneficiaries.

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	15	2	1	0
2.	Asian	10	1	1	0
3.	Black/African American	133	5	1	1
4.	Native Hawaiian/Other Pacific Islander	3	0	0	0
5.	White	308	106	31	8
6.	American Indian/Alaskan Native & White	0	0	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	0	0	0	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	0	0	4	2
11.	Column Totals (Sum of Rows 1-10)	478	114	38**	11
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

**While all household beneficiaries were included to determine HOPWA eligibility, One Community Health did not record beneficiary demographic information for 110 beneficiaries during the reporting year 2020. We are correcting this issue for future services with the providers. The above table represents the 41 recorded beneficiaries.

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	350
2.	31-50% of area median income (very low)	86
3.	51-80% of area median income (low)	42
4.	Total (Sum of Rows 1-3)	478

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Volunteers of America (VOA)

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Open Arms
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$66,969.64	\$	
a. Purchase/lease of property:			Date (mm/dd/yy): N/A
b. Rehabilitation/Construction Dates:			Date started: N/A Date Completed: N/A
c. Operation dates:			Date residents began to occupy: 2003 <input type="checkbox"/> Not yet occupied
d. Date supportive services began:			Date started: 04/2003 <input type="checkbox"/> Not yet providing services
e. Number of units in the facility:			HOPWA-funded units = 12 Total Units = 12
f. Is a waiting list maintained for the facility?			<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g. What is the address of the facility (if different from business address)?			
h. Is the address of the project site confidential?			<input checked="" type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units – Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab		12		
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☒ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence	12					
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	74	\$66,969.64
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)	74	\$66,969.64

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

Mercy Housing California 90 L.P

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Capitol Park Hotel
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input checked="" type="checkbox"/> Acquisition	\$1,100,000	\$	
<input type="checkbox"/> Operating	\$	\$	
a. Purchase/lease of property:	Date (mm/dd/yy): 12/01/2020		
b. Rehabilitation/Construction Dates:	Date started: 12/01/2020 Date Completed: N/A		
c. Operation dates:	Date residents began to occupy: <input checked="" type="checkbox"/> Not yet occupied		
d. Date supportive services began:	Date started: N/A <input checked="" type="checkbox"/> Not yet providing services		
e. Number of units in the facility:	HOPWA-funded units = 8 Total Units =		
f. Is a waiting list maintained for the facility?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, number of participants on the list at the end of operating year		
g. What is the address of the facility (if different from business address)?	1121 9 th Street, Sacramento, CA 95814		
h. Is the address of the project site confidential?	<input type="checkbox"/> Yes, protect information; do not publish list <input checked="" type="checkbox"/> No, can be made available to the public		

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible – Mobility Units – Sensory Units
Rental units constructed (new) and/or acquired <u>with or without</u> rehab	8	0	0	0
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling	8					
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		



Q04a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	R S D
Volunteers Of America	5	City ESG SRH - Sacramento	256	13	0			CA-903	063144	0	Clarity HS	2 0

Q05a: Report Validations Table

Total Number of Persons Served	25
Number of Adults (Age 18 or Over)	15
Number of Children (Under Age 18)	10
Number of Persons with Unknown Age	0
Number of Leavers	14
Number of Adult Leavers	11
Number of Adult and Head of Household Leavers	11
Number of Stayers	11
Number of Adult Stayers	4
Number of Veterans	0
Number of Chronically Homeless Persons	5
Number of Youth Under Age 25	0
Number of Parenting Youth Under Age 25 with Children	0
Number of Adult Heads of Household	13
Number of Child and Unknown-Age Heads of Household	0
Heads of Households and Adult Stayers in the Project 365 Days or More	4

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	0	0	0	0.00 %
Social Security Number	0	0	0	0	0.00 %
Date of Birth	0	0	0	0	0.00 %
Race	0	0	0	0	0.00 %
Ethnicity	0	0	0	0	0.00 %
Gender	0	0	0	0	0.00 %
Overall Score				0	0.00 %

Q06b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	0	0.00 %
Project Start Date	0	0.00 %
Relationship to Head of Household	0	0.00 %
Client Location	0	0.00 %
Disabling Condition	0	0.00 %

Q06c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	0	0.00 %
Income and Sources at Start	0	0.00 %
Income and Sources at Annual Assessment	3	75.00 %
Income and Sources at Exit	0	0.00 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	0	0	0	0	0	0	—
TH	0	0	0	0	0	0	—
PH (All)	15	0	0	0	0	0	0.00 %
Total	15	0	0	0	0	0	0.00 %

Q06e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	4	2
1-3 Days	2	6
4-6 Days	0	5
7-10 Days	0	1
11+ Days	0	0

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	—
Bed Night (All Clients in ES - NBN)	0	0	—

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	15	9	6	0	0
Children	10	0	10	0	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0
For PSH & RRH – the total persons served who moved into housing	25	9	16	0	0

Q07a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	13	8	5	0	0
For PSH & RRH – the total households served who moved into housing	13	8	5	0	0

Q8B: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	9	6	3	0	0
April	0	5	3	0	0
July	5	3	2	0	0
October	4	2	2	0	0

Q8A: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q8C: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10A: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	6	5	1	0
Female	9	4	5	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	15	9	6	0

Q10B: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	6	6	0	0
Female	4	4	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	10	10	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	12	6	0	0	0	0	0
Female	13	4	0	8	1	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	0	0	0	0	0	0	0
Subtotal	25	10	0	14	1	0	0

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	5	0	5	0	0
5 - 12	4	0	4	0	0
13 - 17	1	0	1	0	0
18 - 24	0	0	0	0	0
25 - 34	7	2	5	0	0
35 - 44	0	0	0	0	0
45 - 54	3	2	1	0	0
55 - 61	4	4	0	0	0
62+	1	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	5	2	3	0	0
Black or African American	18	6	12	0	0
Asian	0	0	0	0	0
American Indian or Alaska Native	0	0	0	0	0
Native Hawaiian or Other Pacific Islander	0	0	0	0	0
Multiple Races	2	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	24	8	16	0	0
Hispanic/Latino	1	1	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	4	4	0	0	—	0	0
Alcohol Abuse	1	0	1	0	—	0	0
Drug Abuse	—	—	—	—	—	—	—
Both Alcohol and Drug Abuse	—	—	—	—	—	—	—
Chronic Health Condition	5	3	1	1	—	0	0
HIV/AIDS	2	2	0	0	—	0	0
Developmental Disability	4	2	1	1	—	0	0
Physical Disability	7	7	0	0	—	0	0

& The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	3	3	0	0	—	0	0
Alcohol Abuse	1	0	1	0	—	0	0
Drug Abuse	—	—	—	—	—	—	—
Both Alcohol and Drug Abuse	—	—	—	—	—	—	—
Chronic Health Condition	6	4	1	1	—	0	0
HIV/AIDS	2	2	0	0	—	0	0
Developmental Disability	3	1	1	1	—	0	0
Physical Disability	4	4	0	0	—	0	0

& The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Mental Health Problem	1	1	0	0	—	0	0
Alcohol Abuse	—	—	—	—	—	—	—
Drug Abuse	—	—	—	—	—	—	—
Both Alcohol and Drug Abuse	—	—	—	—	—	—	—
Chronic Health Condition	—	—	—	—	—	—	—
HIV/AIDS	—	—	—	—	—	—	—
Developmental Disability	1	1	0	0	—	0	0
Physical Disability	1	1	0	0	—	0	0

5. The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	2	1	1	0	0
No	13	8	5	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	15	9	6	0	0

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	0	0	0	0	0
No	2	1	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	2	1	1	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	4	4	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Place not meant for habitation	11	5	6	0	0
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Interim Housing ⁶	0	0	0	0	0
Subtotal	15	9	6	0	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison or juvenile detention facility	0	0	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	0	0	0	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Staying or living in a friend's room, apartment or house	0	0	0	0	0
Staying or living in a family member's room, apartment or house	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	0	0	0	0	0
Total	15	9	6	0	0

⁶ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	2	0	0
\$1 - \$150	0	0	0
\$151 - \$250	0	0	0
\$251 - \$500	1	0	0
\$501 - \$1,000	3	1	4
\$1,001 - \$1,500	3	0	2
\$1,501 - \$2,000	3	0	1
\$2,001+	3	0	4
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	0	0
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	0	0
Number of Adult Stayers Without Required Annual Assessment	0	3	0
Total Adults	15	4	11

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	7	0	7
Unemployment Insurance	0	0	0
SSI	4	0	2
SSDI	3	0	2
VA Service-Connected Disability Compensation	0	0	0
VA Non-Service Connected Disability Pension	0	0	0
Private Disability Insurance	0	0	0
Worker's Compensation	0	0	0
TANF or Equivalent	1	1	0
General Assistance	0	0	0
Retirement (Social Security)	1	0	0
Pension from Former Job	0	0	1
Child Support	0	0	0
Alimony (Spousal Support)	0	0	0
Other Source	1	0	1
Adults with Income Information at Start and Annual Assessment/Exit	0	1	11

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	2	1	3	66.67 %	2	2	4	50.00 %	0	0	0	—
Supplemental Security Income (SSI)	2	0	2	100.00 %	0	0	0	—	0	0	0	—
Social Security Disability Insurance (SSDI)	2	0	2	100.00 %	0	0	0	—	0	0	0	—
VA Service-Connected Disability Compensation	0	0	0	—	0	0	0	—	0	0	0	—
Private Disability Insurance	0	0	0	—	0	0	0	—	0	0	0	—
Worker's Compensation	0	0	0	—	0	0	0	—	0	0	0	—
Temporary Assistance for Needy Families (TANF)	0	0	0	—	0	0	0	—	0	0	0	—
Retirement Income from Social Security	0	0	0	—	0	0	0	—	0	0	0	—
Pension or retirement income from a former job	1	0	1	100.00 %	0	0	0	—	0	0	0	—
Child Support	0	0	0	—	0	0	0	—	0	0	0	—
Other source	0	0	0	—	1	0	1	100.00 %	0	0	0	—
No Sources	0	0	0	—	0	0	0	—	0	0	0	—
Unduplicated Total Adults	6	1	7		2	2	4		0	0	0	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	11	1	7
WIC	0	0	0
TANF Child Care Services	0	0	0
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	0	0	0

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	19	3	7
Medicare	4	0	4
State Children's Health Insurance Program	0	0	0
VA Medical Services	0	0	0
Employer Provided Health Insurance	0	0	3
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	3	0	1
State Health Insurance for Adults	0	0	0
Indian Health Services Program	0	0	0
Other	1	0	0
No Health Insurance	2	0	1
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	7	0
Number of Stayers Not Yet Required to Have an Annual Assessment	0	1	0
1 Source of Health Insurance	19	3	11
More than 1 Source of Health Insurance	4	0	2

Q22a2: Length of Participation - ESG Projects

	Total	Leavers	Stayers
0 to 7 days	5	5	0
8 to 14 days	0	0	0
15 to 21 days	0	0	0
22 to 30 days	0	0	0
31 to 60 days	0	0	0
61 to 90 days	0	0	0
91 to 180 days	2	2	0
181 to 365 days	3	3	0
366 to 730 days (1-2 Yrs)	9	3	6
731 to 1,095 days (2-3 Yrs)	0	1	5
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	25	14	11

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	6	2	4	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	1	1	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	7	3	4	0	0
Average length of time to housing	14.00	29.00	4.00	—	—
Persons who were exited without move-in	0	0	0	0	0
Total persons	7	3	4	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	5	1	4	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	2	2	0	0	0
181 to 365 days	3	3	0	0	0
366 to 730 days (1-2 Yrs)	9	2	7	0	0
731 to 1,095 days (2-3 Yrs)	6	1	5	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	2	0	2	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	7	4	3	0	0
181 to 365 days	4	1	3	0	0
366 to 730 days (1-2 Yrs)	7	2	5	0	0
731 days or more	4	2	2	0	0
Total (persons moved into housing)	24	9	15	0	0
Not yet moved into housing	0	0	0	0	0
Data not collected	1	0	1	0	0
Total persons	25	9	16	0	0

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	0	0	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	12	8	8	0	0
Rental by client, with VASH housing subsidy	0	0	0	0	0
Rental by client, with GPS TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	0	0	0	0	0
Staying or living with friends, permanent tenure	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	1	0	1	0	0
Rental by client, with HCV voucher (tenant or project based)	1	1	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Subtotal	14	7	7	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	0	0	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	0	0	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	0	0	0	0	0
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	0	0	0	0	0
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	0	0	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	0	0	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected (no exit interview completed)	0	0	0	0	0
Subtotal	0	0	0	0	0
Total	14	7	7	0	0
Total persons exiting to positive housing destinations	14	7	7	0	0
Total persons whose destinations excluded them from the calculation	0	0	0	0	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Percentage	100.00 %	100.00 %	100.00 %	—	—
Q24: Homelessness Prevention Housing Assessment at Exit					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start—Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start—With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start—With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start—Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit—With on-going subsidy	0	0	0	0	0
Moved to new housing unit—Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless – moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0
Q25a: Number of Veterans					
	Total	Without Children	With Children and Adults	Unknown Household Type	
Chronically Homeless Veteran	0	0	0	0	
Non-Chronically Homeless Veteran	0	0	0	0	
Not a Veteran	15	9	6	0	
Client Doesn't Know/Client Refused	0	0	0	0	
Data Not Collected	0	0	0	0	
Total	15	9	6	0	
Q26b: Number of Chronically Homeless Persons by Household					
	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	5	3	2	0	0
Not Chronically Homeless	20	6	14	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	25	9	16	0	0

HUD ESG CAPER FY2020 - CSV upload only

Grant: **ESG: Sacramento - CA - Report** Type: **ESG-CV**

Q34a: Project Identifiers in HMIS

Organization Name	Organization ID	Project Name	Project ID	HMIS Project Type	Method for Tracking ES	Affiliated with a residential project	Project IDs of affiliations	CoC Number	Geocode	Victim Service Provider	HMIS Software Name	# of ES
COVID-19 Temporary Shelter System	130	Comfort Inn - Preventative Care Motel Shelter Expansion - ES	621	1	0			CA-503	069067	0	Clarify HS	20
COVID-19 Temporary Shelter System	130	La Quinta Inn - Preventative Care Motel Shelter Expansion - ES	619	1	0			CA-503	069067	0	Clarify HS	20
COVID-19 Temporary Shelter System	130	SureStay - Preventative Care Motel Shelter Expansion - ES	620	1	0			CA-503	069067	0	Clarify HS	20
COVID-19 Temporary Shelter System	130	Vagabond Inn - Preventative Care Motel Shelter Expansion - ES	616	1	0			CA-503	063144	0	Clarify HS	20

Q35a: Report Validations Table

Total Number of Persons Served	964
Number of Adults (Age 18 or Over)	960
Number of Children (Under Age 18)	2
Number of Persons with Unknown Age	2
Number of Leavers	549
Number of Adult Leavers	545
Number of Adult and Head of Household Leavers	545
Number of Stayers	415
Number of Adult Stayers	415
Number of Veterans	61
Number of Chronically Homeless Persons	411
Number of Youth Under Age 25	15
Number of Parenting Youth Under Age 25 with Children	0
Number of Adult Heads of Household	769
Number of Child and Unknown-Age Heads of Household	0
Heads of Households and Adult Stayers in the Project 365 Days or More	0

Q05a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
Name	0	32	0	32	3.32 %
Social Security Number	15	16	31	62	6.43 %
Date of Birth	0	13	3	16	1.66 %
Race	15	15	0	33	3.42 %
Ethnicity	5	9	0	14	1.45 %
Gender	0	2	0	2	0.21 %
Overall Score				120	12.45 %

Q05b: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	16	1.67 %
Project Start Date	0	0.00 %
Relationship to Head of Household	42	4.36 %
Client Location	0	0.00 %
Disabling Condition	194	20.12 %

Q05c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destination	183	33.33 %
Income and Sources at Start	83	10.79 %
Income and Sources at Annual Assessment	0	--
Income and Sources at Exit	41	7.52 %

Q05d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	960	0	0	0	318	257	36.04 %
TH	0	0	0	0	0	0	--
PH (All)	0	0	0	0	0	0	--
Total	960	0	0	0	0	0	36.04 %

Q05e: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	854	343
1-3 Days	51	63
4-6 Days	6	17
7-10 Days	9	23
11+ Days	44	103

Q05f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

Q37a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	960	965	3	0	1
Children	2	0	2	0	0
Client Doesn't Know/ Client Refused	0	0	0	0	0
Data Not Collected	2	0	0	0	2
Total	964	965	5	0	3
For PSH & RRH – the total persons served who moved into housing	0	0	0	0	0

Q38a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	769	766	2	0	1
For PSH & RRH – the total households served who moved into housing	0	0	0	0	0

Q38b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	0	0	0	0	0
April	185	184	1	0	0
July	511	510	1	0	0
October	372	371	1	0	0

Q39a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q39b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	569	568	0	1
Female	387	384	3	0
Trans Female (MTF or Male to Female)	2	2	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	2	2	0	0
Subtotal	960	956	3	1

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	1	1	0	0
Female	1	1	0	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	2	2	0	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	0	0	0	0	0
Female	2	0	0	0	2
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Subtotal	2	0	0	0	2

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	570	1	16	418	137	0	0
Female	390	1	11	295	81	0	2
Trans Female (MTF or Male to Female)	2	0	0	1	1	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	2	0	0	2	0	0	0
Subtotal	964	2	27	714	219	0	2

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	0	0	0	0	0
5 - 12	0	0	0	0	0
13 - 17	2	0	2	0	0
18 - 24	27	26	1	0	0
25 - 34	78	77	0	0	1
35 - 44	94	93	1	0	0
45 - 54	221	221	0	0	0
55 - 61	321	321	0	0	0
62+	219	218	1	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	2	0	0	0	2
Total	964	956	5	0	3

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	522	519	0	0	3
Black or African American	310	305	5	0	0
Asian	15	15	0	0	0
American Indian or Alaska Native	28	28	0	0	0
Native Hawaiian or Other Pacific Islander	14	14	0	0	0
Multiple Races	42	42	0	0	0
Client Doesn't Know/Client Refused	15	15	0	0	0
Data Not Collected	18	18	0	0	0
Total	964	956	5	0	3

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	810	802	5	0	3
Hispanic/Latino	140	140	0	0	0
Client Doesn't Know/Client Refused	5	5	0	0	0
Data Not Collected	9	9	0	0	0
Total	964	956	5	0	3

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults & L	With Only Children	Unknown Household Type
Mental Health Problem	327	323	1	1	--	0	2
Alcohol Abuse	65	65	0	0	--	0	0
Drug Abuse	105	105	0	0	--	0	0
Both Alcohol and Drug Abuse	98	98	0	0	--	0	0
Chronic Health Condition	344	341	2	0	--	0	1
HIV/AIDS	25	25	0	0	--	0	0
Developmental Disability	71	71	0	0	--	0	0
Physical Disability	389	388	1	0	--	0	2

& L. The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ^Q	With Only Children	Unknown Household Type
Mental Health Problem	189	185	1	1	--	0	2
Alcohol Abuse	33	33	0	0	--	0	0
Drug Abuse	70	70	0	0	--	0	0
Both Alcohol and Drug Abuse	56	56	0	0	--	0	0
Chronic Health Condition	195	193	2	0	--	0	1
HIV/AIDS	12	12	0	0	--	0	0
Developmental Disability	43	43	0	0	--	0	0
Physical Disability	202	199	1	0	--	0	2

^Q The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults ^Q	With Only Children	Unknown Household Type
Mental Health Problem	139	139	0	0	--	0	0
Alcohol Abuse	32	32	0	0	--	0	0
Drug Abuse	35	35	0	0	--	0	0
Both Alcohol and Drug Abuse	42	42	0	0	--	0	0
Chronic Health Condition	148	148	0	0	--	0	0
HIV/AIDS	13	13	0	0	--	0	0
Developmental Disability	28	28	0	0	--	0	0
Physical Disability	167	167	0	0	--	0	0

^Q The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	113	111	2	0	0
No	683	681	1	0	1
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	162	162	0	0	0
Total	960	956	3	0	1

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	16	16	0	0	0
No	83	81	2	0	0
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	12	12	0	0	0
Total	113	111	2	0	0

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	84	83	1	0	0
Transitional housing for homeless persons (including homeless youth)	4	4	0	0	0
Place not meant for habitation	720	718	2	0	0
Safe Haven	0	0	0	0	0
Host Home (non-crisis)	1	1	0	0	0
Interim Housing ¹	0	0	0	0	0
Subtotal	809	806	3	0	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	4	4	0	0	0
Substance abuse treatment facility or detox center	2	2	0	0	0
Hospital or other residential non-psychiatric medical facility	73	72	0	0	1
Jail, prison or juvenile detention facility	2	2	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	4	4	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Subtotal	85	84	0	0	1
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	1	1	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	2	2	0	0	0
Rental by client, with VASH subsidy	0	0	0	0	0
Rental by client with GPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	13	13	0	0	0
Staying or living in a friend's room, apartment or house	7	7	0	0	0
Staying or living in a family member's room, apartment or house	9	9	0	0	0
Client Doesn't Know/Client Refused	1	1	0	0	0
Data Not Collected	32	32	0	0	0
Subtotal	66	66	0	0	0
Total	960	966	3	0	1

¹ Interim housing is retired as of 10/1/2019.

Q16: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No income	403	0	253
\$1 - \$150	3	0	2
\$151 - \$250	24	0	16
\$251 - \$500	44	0	21
\$501 - \$1000	269	0	136
\$1,001 - \$1,500	131	0	70
\$1,501 - \$2,000	28	0	12
\$2,001+	12	0	8
Client Doesn't Know/Client Refused	4	0	4
Data Not Collected	46	0	23
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	414	0
Number of Adult Stayers Without Required Annual Assessment	0	0	0
Total Adults	960	414	545

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	22	0	9
Unemployment Insurance	8	0	1
SSI	278	0	154
SSDI	143	0	69
VA Service-Connected Disability Compensation	4	0	3
VA Non-Service Connected Disability Pension	1	0	0
Private Disability Insurance	2	0	0
Worker's Compensation	1	0	0
TANF or Equivalent	11	0	7
General Assistance	59	0	32
Retirement (Social Security)	29	0	17
Pension from Former Job	7	0	3
Child Support	2	0	2
Alimony (Spousal Support)	0	0	0
Other Source	20	0	10
Adults with Income Information at Start and Annual Assessment/Exit	0	0	518

Q19b: Disabling Conditions and Income for Adults at Exit

	AO: Adult with Disabling Condition	AO: Adult without Disabling Condition	AO: Total Adults	AO: % with Disabling Condition by Source	AC: Adult with Disabling Condition	AC: Adult without Disabling Condition	AC: Total Adults	AC: % with Disabling Condition by Source	UK: Adult with Disabling Condition	UK: Adult without Disabling Condition	UK: Total Adults	UK: % with Disabling Condition by Source
Earned Income	4	5	9	44.44 %	0	0	0	--	0	0	0	--
Supplemental Security Income (SSI)	79	68	147	53.74 %	1	0	1	100.00 %	0	0	0	--
Social Security Disability Insurance (SSDI)	42	22	64	65.63 %	0	0	0	--	0	0	0	--
VA Service-Connected Disability Compensation	2	1	3	66.67 %	0	0	0	--	0	0	0	--
Private Disability Insurance	0	0	0	--	0	0	0	--	0	0	0	--
Worker's Compensation	0	0	0	--	0	0	0	--	0	0	0	--
Temporary Assistance for Needy Families (TANF)	1	5	6	16.67 %	1	0	1	100.00 %	0	0	0	--
Retirement Income from Social Security	10	6	16	62.50 %	0	0	0	--	0	0	0	--
Pension or retirement income from a former job	0	2	2	0.00 %	0	0	0	--	0	0	0	--
Child Support	1	1	2	50.00 %	0	0	0	--	0	0	0	--
Other source	22	16	38	57.89 %	0	0	0	--	0	0	0	--
No Sources	86	130	216	39.81 %	0	1	1	0.00 %	0	1	1	0.00 %
Unduplicated Total Adults	228	247	475		2	1	3		0	1	1	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	313	0	170
WIC	1	0	1
TANF Child Care Services	0	0	0
TANF Transportation Services	1	0	1
Other TANF-Funded Services	0	0	0
Other Source	11	0	7

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	401	0	230
Medicare	51	0	35
State Children's Health Insurance Program	0	0	0
VA Medical Services	10	0	8
Employer Provided Health Insurance	0	0	0
Health Insurance Through COBRA	0	0	0
Private Pay Health Insurance	1	0	0
State Health Insurance for Adults	0	0	0
Indian Health Services Program	0	0	0
Other	4	0	1
No Health Insurance	305	0	185
Client Doesn't Know/Client Refused	9	0	5
Data Not Collected	219	0	112
Number of Stayers Not Yet Required to Have an Annual Assessment	0	414	0
1 Source of Health Insurance	385	0	215
More than 1 Source of Health Insurance	46	0	28

Q22a2: Length of Participation - ESG Projects

	Total	Leavers	Stayers
0 to 7 days	67	65	2
8 to 14 days	56	55	0
15 to 21 days	47	46	1
22 to 30 days	46	35	8
31 to 60 days	113	89	24
61 to 90 days	90	76	14
91 to 180 days	248	154	94
181 to 365 days	297	25	272
366 to 730 days (1-2 Yrs)	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	964	549	415

Q22c: Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	0	0	0	0	0
Average length of time to housing	--	--	--	--	--
Persons who were exited without move-in	0	0	0	0	0
Total persons	0	0	0	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	67	65	2	0	0
8 to 14 days	56	56	0	0	0
15 to 21 days	47	45	0	0	2
22 to 30 days	46	46	0	0	0
31 to 60 days	113	112	0	0	1
61 to 90 days	90	90	0	0	0
91 to 180 days	248	248	0	0	0
181 to 365 days	297	294	3	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
731 to 1,095 days (2-3 Yrs)	0	0	0	0	0
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	964	956	5	0	3

Q22e: Length of Time Prior to Housing - based on 3.917 Date Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	37	36	1	0	0
8 to 14 days	16	16	0	0	0
15 to 21 days	15	15	0	0	0
22 to 30 days	7	7	0	0	0
31 to 60 days	22	22	0	0	0
61 to 180 days	130	129	1	0	0
181 to 365 days	112	112	0	0	0
366 to 730 days (1-2 Yrs)	167	167	0	0	0
731 days or more	449	446	2	0	1
Total (persons moved into housing)	955	950	4	0	1
Not yet moved into housing	0	0	0	0	0
Data not collected	9	6	1	0	2
Total persons	964	956	5	0	3

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	3	3	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	11	11	0	0	0
Rental by client, with VASH housing subsidy	1	1	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	8	8	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	22	22	0	0	0
Staying or living with family, permanent tenure	7	7	0	0	0
Staying or living with friends, permanent tenure	2	2	0	0	0
Rental by client, with RRH or equivalent subsidy	7	7	0	0	0
Rental by client, with HCV voucher (tenant or project based)	14	11	3	0	0
Rental by client in a public housing unit	4	4	0	0	0
Subtotal	79	76	3	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	71	69	2	0	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	11	11	0	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	17	17	0	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	12	12	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	125	123	0	0	2
Safe Haven	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	5	5	0	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	241	237	2	0	2
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	7	7	0	0	0
Substance abuse treatment facility or detox center	1	1	0	0	0
Hospital or other residential non-psychiatric medical facility	19	19	0	0	0
Jail, prison, or juvenile detention facility	8	8	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	35	35	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	10	10	0	0	0
Other	0	0	0	0	0
Client Doesn't Know/Client Refused	19	19	0	0	0
Data Not Collected (no exit interview completed)	164	163	0	0	1
Subtotal	194	193	0	0	1
Total	549	541	5	0	3
Total persons exiting to positive housing destinations	79	76	3	0	0
Total persons whose destinations excluded them from the calculation	28	28	0	0	0

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Percentage	15.19 %	14.84 %	60.00 %	--	0.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit--With on-going subsidy	0	0	0	0	0
Moved to new housing unit--Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	22	22	0	0
Non-Chronically Homeless Veteran	39	39	0	0
Not a Veteran	883	879	3	1
Client Doesn't Know/Client Refused	9	9	0	0
Data Not Collected	7	7	0	0
Total	960	956	3	1

Q25b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	411	409	2	0	0
Not Chronically Homeless	431	426	3	0	2
Client Doesn't Know/Client Refused	16	16	0	0	0
Data Not Collected	106	105	0	0	1
Total	964	956	5	0	3

