File Organization for Resident Records

(Example Only)

Fro. Sectio		Front Section 2		Center Section 3	Center Section 4		Back Section 5	Back Section 6
◆ Six-Part Partition Folder →								

General Practice: Most current documents (date) on top

FRONT SECTION 1 (Left side)	FRONT SECTION 2 (Right side)		
Application	Household Composition form		
Applicant Release and Consent	Determination of Eligibility form		
Identification	Income Calculation Worksheet/Tape		
Rental History	Certification and Verification forms (i.e., of		
Credit Check	Income, No Income, Anticipated Income,		
Criminal Background Check	Non-Employed Status, Recurring Cash, Non-		
Referral Documentation	Recurring Contributions, Asset, Student		
	Status, Student Aide, and Resident Release		
	and Consent)		

CENTER SECTION 3 (Left side)	CENTER SECTION 4 (Right side)
Resident Lease Agreement	Notice of Violation of Lease Agreement
Lease Addenda	Notice to Pay or Quit
Rules & Regulations	Notice of Recertification
Notice of Change of Terms	Proof of Service
Additional Agreements	Correspondence from Tenant
	Resident Contact Log
	Copies of Rent Ledger

BACK SECTION 5 (Left side)	BACK SECTION 6 (Right side)
Move-in Checklist	Inspection Form
Move-out Checklist	Work Orders
Inspection Notice	
Notice to Vacate	
Notice of Transfer	

