

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
 FILED FOR THE 2011-12 TAX YEAR

Name of Redevelopment Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area: AUBURN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Current	
			Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% LM REQUIREMENT	6/11	N/A	10 YRS	0%		484,011	85,000
(B) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		368,939	58,319
(C) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		605,535	62,825
(D) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		44,780	5,115
(E) INTER-DEPT LOAN (SELF INS)	6/06	150,000	20 YRS	8%	236,237	305,383	34,375
(F) INTER-DEPT LOAN (MRB)	6/06	500,000	10 YRS	6%	179,340	611,406	67,934
(G)							
(H)							
(I)							
(J)							
Sub Total						2,420,054	313,568
This Page							
Totals Forward							
From All Other Pages							
Totals,						2,420,054	313,568
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20% LM REQUIREMENT
- (B) PASS THROUGH PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) DEVELOPMENT OF AUBURN BOULEVARD
- (F) DEVELOPMENT OF AUBURN BOULEVARD
- (G)
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		514,997	170,554
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						514,997	170,554
Totals Forward							
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						514,997	170,554

Purpose of Indebtedness:

- (A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)
- (B)
- (C)
- (D)
- (E)
- (F)
- (G)
- (H)
- (I)
- (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area: AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year: 2011-12
 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr. / Current Yr.	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:	E Other Funds	F Remaining Balance (A+B-C-D-E)
			Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 / Pg 1 Line A / Line A	20% L/M REQUIREMENT	309,187	242,767		67,943		484,011
Pg 1 / Pg 1 Line B / Line B	PASS THRU PAYMENT	61,605	371,317		63,983		368,939
Pg 1 / Pg 1 Line C / Line C	ADMINISTRATION LOAN	127,480	556,879		78,824		605,535
Pg 1 / Pg 1 Line D / Line D	PROPERTY TAX COLLECTION FEES	4,500	44,713		4,433		44,780
Pg 1 / Pg 1 Line E / Line E	INTER-DEPT LOAN (SELF INS)	343,749			38,366		305,383
Pg 1 / Pg 1 Line F / Line F	INTER-DEPT LOAN (MRB)	679,340			67,934		611,406
Form B / Pg 1 Line G / Line	S.E.R.A.F. (10-11)	20,072			20,072		
Pg 1 / Pg 1 Line H / Line H							
TOTAL - THIS PAGE		1,545,933	1,215,676		341,555		2,420,054
TOTALS FORWARD							
GRAND TOTALS		1,545,933	1,215,676		341,555		2,420,054

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
 ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
 OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% LM REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - ITEM 2	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE ADDITIONAL FUNDS FOR 07/08
PROPERTY TAX COLLECTION FEES - ITEM 4	INCREASE EST. PROPERTY TAX COLLECTION FEES

CALCULATION OF AVAILABLE REVENUES

T AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

 PROJECT AREA AUBURN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>176,268</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>339,717</u>
3. All other Available Revenues Received (See Instructions)	<u>2,329</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>518,314</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>341,555</u>
7. Available Revenues, End of Year (5 - 6)	<u>176,759</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**

Cover Page

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	(From Form A, Page 1 Totals)	7,592,931	915,688
(2)	(From Form B Totals)	1,153,687	382,069
(3)	Grand Totals	8,746,618	1,297,757
(4)	Available Revenues From Calculation of Available Revenues, Line 7	1,236,545	
(5)	Net Requirement	7,510,073	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,

I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.

DONALD CAVIER

DIRECTOR OF FINANCE

Name

Title

Signature

Date

[Handwritten Signature] 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLORIN ROAD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		1,518,586	246,000
(B) INTER-DEPT LOAN	6/09	215,000	10 YRS	2%	24,352	215,417	23,935
(C) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		129,218	14,760
(D) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		1,578,591	245,471
(E) ADMIN LOAN	6/11	N/A	OPEN	0%		2,170,072	137,968
(F) INTER-DEPT LOAN	6/09	350,000	10 YRS	6%	125,538	380,430	47,554
(G) LOAN FROM COUNTY OF SACRAMENTO	6/08	1,487,499	11 YEARS	4%	432,117	1,600,617	200,000
(H)							
(I)							
(J)							
Sub Total						7,592,931	915,688
This Page						7,592,931	915,688
Totals Forward							
From All Other Pages							
Totals,						7,592,931	915,688
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) 20 % LM REQUIREMENTS (E) INTER-DEPT LOAN

(B) INTER-DEPT LOAN (G) LOAN FROM COUNTY OF SACRAMENTO

(C) PROPERTY TAX COLLECTION FEES (H)

(D) PASS THRU PAYMENT (I)

(E) ADMIN LOAN (J)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2011-2012 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLORIN ROAD REDEVELOPMENT AREA

For Indebtedness Entered into after June 30, 2011 and before October 1, 2011

	Original Data				Current	
	Date	Principal	Term	Interest Rate	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%	1,153,687	382,069
(B)						
(C)						
(D)						
(E)						
(F)						
(G)						
(H)						
(I)						
(J)						
Sub Total					1,153,687	382,069
This Page						
Totals Forward						
From All Other Pages						
Totals, Fiscal Year Indebtedness					1,153,687	382,069

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) _____

(C) _____

(D) _____

(E) _____

(F) _____

(G) _____

(H) _____

(I) _____

(J) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLOIRIN ROAD REDEVELOPMENT AREA

Tax Year 2011-2012 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr Pg 1 Line A	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from: Tax Increment	E Other Funds	F Remaining Balance (A+B-C-D-E)
			Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 Line A	20% L/M REQUIREMENT	829,576	953,776		264,766		1,518,586
Pg 1 Line B	INTER-DEPT. LOAN	239,352			23,935		215,417
Pg 1 Line C	PROPERTY TAX COLLECTION FEES	13,000	133,000		16,782		129,218
Pg 1 Line D	PASS THRU PAYMENT	259,441	1,691,018		371,868		1,578,591
Pg 1 Line E	ADMIN LOAN	556,922	1,754,430		141,280		2,170,072
Pg 1 Line F	INTER-DEPT. LOAN	427,984			47,554		380,430
Pg 1 Line G	LOAN FROM COUNTY OF SACRAMENTO	1,800,617			200,000		1,600,617
Pg 1 Line I	S.E.R.A.F. (10-11)	20,989			20,989		
Pg 1 Line I							
TOTAL - THIS PAGE		4,147,881	4,532,224		1,087,174		7,592,931
TOTALS FORWARD							
GRAND TOTALS		4,147,881	4,532,224		1,087,174		7,592,931

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLOIRIN ROAD REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% LMI REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES - ITEM 3	INCREASED ESTIMATED PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT - ITEM 4	INCREASED ESTIMATED PASS THRU PAYMENT
ADMIN LOAN - ITEM 5	INCREASED ESTIMATED ADMIN LOAN

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA FLORIN ROAD REDEVELOPMENT AREA

TAX YEAR 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>644,953</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,323,829</u>
3. All other Available Revenues Received (See Instructions)	<u>354,937</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>2,323,719</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,087,174</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,236,545</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR

Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	(From Form A, Page 1 Totals)	156,784,550	5,257,635
(2)	(From Form B Totals)	14,036,479	1,517,838
(3)	Grand Totals	170,821,029	6,775,473
(4)	Available Revenues From Calculation of Available Revenues, Line 7	3,287,533	
(5)	Net Requirement	167,533,496	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code, I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.

DONALD CAVIER **DIRECTOR OF FINANCE**

Name _____ Title _____

Signature  Date 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-2011 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Original Data		Current	
					Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) 20% L/M REQUIREMENT	6/11	N/A	N/A	0%		31,356,910		1,023,000
(B) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		20,673,093		859,597
(C) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		25,099,187		432,546
(D) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		2,213,364		61,395
(E) INTER DEPARTMENT LOAN	6/10	250,000	20 YRS	6%		516,703		
(F) CIEDB LOAN	9/02	4,000,000	31 YRS	3.52%		4,829,753		235,005
(G) BONDS 2003 SERIES A	12/03	22,444,250	30 YRS	2% - 5%		32,241,642		1,372,268
(H) BONDS 2008 SERIES A	03/08	13,620,750	30 YRS	4.5%-5.00%		28,964,118		638,715
(I) BONDS 2008 SERIES B	03/08	7,863,224	30 YRS	4.1%-6.57%		10,889,780		635,109
(J)								
Sub Total								
This Page						156,784,550		5,257,635
Totals Forward								
From All Other Pages								
Totals,						156,784,550		5,257,635
Fiscal Year Indebtedness								

Purpose of Indebtedness:

- (A) 20% L/M REQUIREMENT
- (B) PASS THRU PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) DEVELOPMENT OF MATHER
- (F) CIEDB LOAN
- (G) DEVELOPMENT OF MATHER
- (H) DEVELOPMENT OF MATHER
- (I) DEVELOPMENT OF MATHER
- (J)

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2010-2011 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

For Indebtedness Entered Into Post June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		14,036,479	1,517,838
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						14,036,479	1,517,838
This Page							
Totals Forward							
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						14,036,479	1,517,838

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(F)

(B) _____

(G)

(C) _____

(H)

(D) _____

(I)

(E) _____

(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MATHER REDEVELOPMENT AREA

Tax Year

2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr Pg 1 Line A	Current Yr Pg 1 Line A	Debt Identification: Brief Description	A		B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)			
Pg 1 Line A	Pg 1 Line A	20% LM REQUIREMENT	20,516,662		11,821,455				981,207				31,336,910
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT			20,636,069				774,557				20,673,093
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	618,003		25,099,187				618,003				25,099,187
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	50,000		2,215,858				52,494				2,213,364
Pg 1 Line E	Pg 1 Line E	INTER DEPARTMENT LOAN	516,703										516,703
Pg 1 Line F	Pg 1 Line F	CFEDB LOAN	5,065,141						235,388				4,829,753
Pg 1 Line G	Pg 1 Line G	BONDS 2003 SERIES A	33,615,989						1,374,347				32,241,642
Pg 1 Line H	Pg 1 Line H	BONDS 2008 SERIES A	29,602,833						638,715				28,964,118
Pg 1 Line I	Pg 1 Line I	BONDS 2008 SERIES B	11,523,350						633,570				10,889,780
Pg 1 Line K	Pg 1 Line K	S.E.R.A.F. (10-11)	263,048		74,055				337,103				
TOTAL - THIS PAGE			102,583,310		59,846,624				5,645,384				156,784,550
TOTALS FORWARD													
GRAND TOTALS			102,583,310		59,846,624				5,645,384				156,784,550

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MATHER REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT	LINE A ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT	LINE B INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN	LINE C INCREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES	LINE D INCREASE EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (10-11)	LINE J INCREASE ADJUSTMENT FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MATHER REDEVELOPMENT AREA

TAX YEAR 2011-2012

RECONCILIATION DATES: JULY 1, 2009 TO JUNE 30, 2010

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,073,722</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>4,906,037</u>
3. All other Available Revenues Received (See Instructions)	<u>1,953,158</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>8,932,917</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>5,459,927</u>
7. Available Revenues, End of Year (5 - 6)	<u>3,472,990</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2011-2012 TAX YEAR**

Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area McCLELLAN REDEVELOPMENT AREA

Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Balances Carried Forward From:		
Fiscal Period - Totals (From Form A, Page 1 Totals)	111,437,418	4,110,435
(OPTIONAL)		
Post Fiscal Year Period - Totals (From Form B Totals)	14,012,225	1,469,330
Grand Totals	125,449,643	5,579,765
Available Revenues		
From Calculation of Available Revenues, Line 7	2,116,764	
Net Requirement	123,332,879	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,

I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.

DONALD CAVIER

DIRECTOR OF FINANCE

Name

Title



9-28-11

Signature

Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MC CLELLAN REDEVELOPMENT AREA

For Indebtedness Entered Into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Total Interest	Current	
						Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/11	N/A	OPEN	0%		22,287,484	1,050,000
(B) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		2,270,145	62,970
(C) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		15,764,868	717,253
(D) CIEDB LOAN	9/02	6,000,000	31 YRS	3.52%	3,473,974	7,244,630	352,507
(E) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		23,050,006	604,093
(F) BONDS 2003 SERIES A	12/03	3,960,750	30 YRS	2%-5%	3,512,303	5,689,703	242,166
(G) MC CLELLAN PARK HANGAR	6/06	500,000	5 YRS	0%		75,454	
(H) MC CLELLAN PARK BLDG 251-C	7/06	800,000	10 YRS	0%		709,522	
(I) BONDS 2008 SERIES A	03/08	11,144,250	30 YEARS	4.5%-5.00%	14,306,841	23,772,418	524,228
(J) BONDS 2008 SERIES B	03/08	6,691,776	30 YEARS	4.10%-6.57%	4,874,971	9,573,188	557,218
(K) MC CLELLAN US FOOD SERVICE (REBATE)		1,000,000	20 YRS	0%		1,000,000	
(L)							
Sub Total							
This Page						111,437,418	4,110,435
Totals Forward							
From All Other Pages							
Totals:						111,437,418	4,110,435
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20% L/M REQUIREMENT
- (B) PROPERTY TAX COLLECTION FEES
- (C) PASS THRU PAYMENT
- (D) CIEDB LOAN
- (E) ADMINISTRATION LOAN
- (F) MC CLELLAN PROJECT AREA DEVELOPMENT
- (G) MC CLELLAN PARK HANGAR
- (H) MC CLELLAN PARK BLDG 251-C
- (I) MC CLELLAN PROJECT AREA DEVELOPMENT
- (J) MC CLELLAN PROJECT AREA DEVELOPMENT

STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY
FILED FOR THE 2011-2012 TAX YEAR

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MCLELLAN REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		14,012,225	1,469,330
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						14,012,225	1,469,330
This Page							
Totals Forward							
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						14,012,225	1,469,330

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.) (F)

(B) _____ (G)

(C) _____ (H)

(D) _____ (I)

(E) _____ (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
McCLELLAN REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOL page and line: Prior Yr Pg 1	Current Yr Pg 1	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from: Tax Increment	E Amounts Paid Against Indebtedness from: Other Funds	F Remaining Balance (A+B-C-D-E)
				Increases (Attach Explanation)	Decreases (Attach Explanation)			
Line A	Line A	20% L/M REQUIREMENT	13,004,660	10,216,534		933,710		22,287,484
Line B	Line B	PROPERTY TAX COLLECTION FEES	57,000	2,268,277		55,132		2,270,145
Line C	Line C	PASS THRU PAYMENT	1,200,517	15,366,684		802,333		15,764,868
Line D	Line D	CIEDB LOAN	7,398,606	199,106		353,082		7,244,630
Line E	Line E	ADMINISTRATION LOAN	1,956,511	21,769,755		676,260		23,050,006
Line F	Line F	BONDS 2003 SERIES A	5,932,235			242,532		5,689,703
Line G	Line G	McCLELLAN PARK HANGAR	75,454					75,454
Line H	Line H	McCLELLAN PARK BLDG 251-C	709,522					709,522
Line I	Line I	BONDS 2008 SERIES A	24,296,646			524,228		23,772,418
Line J	Line J	BONDS 2008 SERIES B	10,129,099			555,911		9,573,188
Line K	Line K	S.E.R.A.F. (10-11)	263,048			189,538		1,000,000
Line L	Line L	McCLELLAN US FOOD SERVICE (REBATE)		1,000,000				1,000,000
TOTAL - THIS PAGE			65,023,298	50,820,356		4,332,726		111,437,418
TOTALS FORWARD								
GRAND TOTALS			65,023,298	50,820,356		4,332,726		111,437,418

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOL Form A is to be included on this document. To assist in following each item of indebtedness from one SOL to the next year, use page and line number references from each SOL that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOL Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MCCELLELLAN REDEVELOPMENT AREA

Tax Year 2011-2012 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT	PAGE 1 LINE A ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES	LINE B INCREASE EST. PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT	LINE C INCREASE EST. PASS THRU PAYMENT
CIEDB LOAN	LINE D INCREASE ADJUST AMORTIZATION SCHEDULE
ADMINISTRATION LOAN	LINE E INCREASE EST. ADMINISTRATION LOAN
S.E.R.A.F. (11-12)	LINE K ADJUSTMENT FOR ACTUAL PAYMENT
MCCELLELLAN US FOOD SERVICES (REBATE)	LINE L INCREASE MCCELLELLAN US FOOD SERVICES (REBATE)

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
PROJECT AREA McCLELLAN REDEVELOPMENT AREA

TAX YEAR 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,607,928</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>4,668,550</u>
3. All other Available Revenues Received (See Instructions)	<u>173,012</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>6,449,490</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,332,726</u>
7. Available Revenues, End of Year (5 - 6)	<u>2,116,764</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."