

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2011-2012 TAX YEAR**

Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	(From Form A, Page 1 Totals)	25,110,079	1,094,006
(2)	(From Form B Totals)	3,517,839	783,210
(3)	Grand Totals	28,627,918	1,877,216
(4)	Available Revenues From Calculation of Available Revenues, Line 7	730,989	
(5)	Net Requirement	27,896,929	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVIER

DIRECTOR OF FINANCE

Name

Title

  
Signature

9-28-11  
Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
65TH STREET REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Total Interest	Original Data		Current Principal/Interest Due During Tax Year
						Total	Outstanding Debt	
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		5,022,016		197,000
(B) INTER-DEPT LOAN	6/09	750,000	7 YRS	6%	190,459	29,449		29,449
(C) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		417,770		11,820
(D) ADMIN LOAN	6/11	N/A	OPEN	0%		2,118,126		61,448
(E) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		4,280,316		280,540
(F) CAPITAL IMPROVEMENT REVENUE	6/06	1,765,000	30 YRS	4% - 5%	1,670,087	2,904,354		113,081
(G) BOND (2006 A) NON HOUSING	6/06	4,200,000	30 YRS	5.4%-5.98%	5,015,819	7,769,529		303,122
(G) BOND (2006 B) NON HOUSING	6/06	4,200,000	30 YRS	5.4%-5.98%	5,015,819	7,769,529		303,122
(H) I BANK LOAN	6/09	1,750,000	OPEN	2%	1,041,753	2,568,519		97,546
Sub Total								
This Page						25,110,079		1,094,006
Totals Forward								
From All Other Pages								
Totals,						25,110,079		1,094,006
Fiscal Year Indebtedness								

**Purpose of Indebtedness:**

- (A) 20% LM REQUIREMENTS
- (B) INTER-DEPT LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) ADMIN LOAN
- (E) PASS THRU PAYMENT

- (F) PROJECT AREA DEVELOPMENT
- (G) PROJECT AREA DEVELOPMENT
- (H) I BANK LOAN

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY**  
**FILED FOR THE 2011-2012 TAX YEAR**

**FORM B**  
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		3,517,839	783,210
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						3,517,839	783,210
This Page							
Totals Forward							
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						3,517,839	783,210

Purpose of Indebtedness:  
 (A) Voluntary Alternative Redevelopment Program (VARP)

- (B) \_\_\_\_\_
- (C) \_\_\_\_\_
- (D) \_\_\_\_\_
- (E) \_\_\_\_\_
- (F) \_\_\_\_\_
- (G) \_\_\_\_\_
- (H) \_\_\_\_\_
- (I) \_\_\_\_\_
- (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
65TH STREET REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI Page and line:	Debt Identification:	A	B		C		D	E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Other Funds	Remaining Balance (A+B-C-D-E)	
Prior Yr	Brief Description						Tax Increment			
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,540,762	1,734,131			226,076			5,022,016
Pg 1 Line B	Pg 1 Line B	INTER-DEPT LOAN	176,485				147,036			29,449
Pg 1 Line E	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	10,000	421,539			13,769			417,770
Pg 1 Line F	Pg 1 Line D	ADMIN LOAN	151,718	2,118,126			151,718			2,118,126
Pg 1 Line G	Pg 1 Line E	PASS THRU PAYMENT	282,528	4,241,000			243,212			4,280,316
Pg 1 Line C	Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BOND (2006 A) NON HOUSING	3,018,792				114,438			2,904,354
Pg 1 Line D	Pg 1 Line G	CAPITAL IMPROVEMENT REVENUE BOND (2006 B) NON HOUSING	8,071,422				301,893			7,769,529
Pg 1 Line H	Pg 1 Line H	BANK LOAN	2,791,753				223,234			2,568,519
TOTAL - THIS PAGE			18,043,460	8,514,796			1,421,376			25,110,079
TOTALS FORWARD			76,680	34			76,714			
GRAND TOTALS			18,120,140	8,514,830			1,498,090			25,110,079

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

Tax Year 2011-2012 Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:	Debt Identification:	A	B		C		D	E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Other Funds	Remaining Balance (A+B-C-D-E)	
Prior Yr.	Brief Description						Tax Increment			
Pg 2	Pg 2									
Line A	Line N/A		76,680	34			76,714			
Pg	Pg									
Line	Line									
Pg	Pg									
Line	Line									
Pg	Pg									
Line	Line									
Pg	Pg									
Line	Line									
Pg	Pg									
Line	Line									
Pg	Pg									
Line	Line									
<b>TOTAL - THIS PAGE</b>			76,680	34			76,714			
<b>TOTALS FORWARD</b>										
<b>GRAND TOTALS</b>			76,680	34			76,714			

**NOTE:**  
 This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
65TH STREET REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES - ITEM 3	INCREASE ESTIMATED PROPERTY TAX COLLECTION FEES
ADMIN LOAN - ITEM 4	INCREASE ESTIMATED ADMIN LOAN
PASS THRU PAYMENT - ITEM 5	INCREASE ESTIMATED PASS THRU PAYMENT
BANK LOAN - ITEM 8	ADJUSTMENT FOR BALANCE OF DEBT
S.E.R.A.F. (10-11) - ITEM 1 (PAGE 2)	ADJUSTMENT FOR ACTUAL PAYMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA 65TH STREET REDEVELOPMENT AREA

TAX YEAR 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>660,810</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,130,380</u>
3. All other Available Revenues Received (See Instructions)	<u>437,889</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>2,229,079</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,498,090</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>730,989</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED**  
**FILED FOR THE 2011-2012 TAX YEAR**

Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	(From Form A, Page 1 Totals)	18,898,363	1,412,343
(2)	(From Form B Totals)	1,767,577	514,149
(3)	Totals	20,665,940	1,926,492
(4)	Available Revenues From Calculation of Available Revenues, Line 7	636,228	
(5)	Net Requirement	20,029,712	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVIER DIRECTOR OF FINANCE

Name Title

 Signature Date 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ALKALI FLAT REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		3,779,673	197,000
(B) ADMIN LOAN	6/11	750,000	7 YRS	6%	190,459	801,640	182,657
(C) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		222,407	15,150
(D) PASS THRU PAYMENT TAX ALLOCATION REVENUE	6/11	N/A	OPEN	0%		872,496	80,024
(E) BONDS (NON HOUSING)	6/03	N/A	OPEN	0%		5,847,493	492,117
(F) GLOBE MILLS DEBT	9/06	4,860,000	20 YRS	2.8%	2,514,654	7,374,654	445,395
(G)							
(H)							
Sub Total						18,898,363	1,412,343
This Page							
Totals Forward							
From All Other Pages							
Totals,						18,898,363	1,412,343
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20% LM REQUIREMENTS
- (B) INTER-DEPT LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) PASS THRU PAYMENT
- (E) PROJECT AREA DEVELOPMENT

(F) GLOBE MILLS DEBT

- (G)
- (H)

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY**  
**FILED FOR THE 2011-2012 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2011.

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		1,767,577	514,149
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						1,767,577	514,149
This Page							
Totals Forward							
From All Other Pages							
Totals,						1,767,577	514,149
Fiscal Year Indebtedness							

Purpose of Indebtedness: Voluntary Alternative Redevelopment Program (V.A.R.P.)

- (A) \_\_\_\_\_
- (B) \_\_\_\_\_
- (C) \_\_\_\_\_
- (D) \_\_\_\_\_
- (E) \_\_\_\_\_
- (F) \_\_\_\_\_
- (G) \_\_\_\_\_
- (H) \_\_\_\_\_
- (I) \_\_\_\_\_
- (J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2011-2012 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line:	Debt Identification:	A	B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)		
Pg 1 Line A	20% L/M REQUIREMENT	1,684,875	2,315,946			221,148					3,779,673
Pg 1 Line B	ADMIN LOAN	251,602	737,011			186,973					801,640
Pg 1 Line C	PROPERTY TAX COLLECTION FEES	13,000	223,601			14,194					222,407
Pg 1 Line D	PASS THRU PAYMENT	54,965	871,707			54,176					872,496
Pg 1 Line E	TAX ALLOCATION REVENUE BONDS (NON HOUSING)	6,341,808				494,315					5,847,493
Pg 1 Line G	S.E.R.A.F. (10-11)	78,124	67			78,191					7,374,654
Pg 1 Line D	GLOBE MILLS DEBT		7,374,654								
Pg 1 Line H											
<b>TOTAL - THIS PAGE</b>		8,424,374	11,522,986			1,048,997					18,898,363
<b>TOTALS FORWARD</b>											
<b>GRAND TOTALS</b>		8,424,374	11,522,986			1,048,997					18,898,363

**NOTE:**  
 This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMIN LOAN - ITEM 2	INCREASE ESTIMATED ADMIN LOAN
PROPERTY TAX COLLECTION FEES - ITEM 3	INCREASE ESTIMATED PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT - ITEM 4	INCREASE ESTIMATED PASS THRU PAYMENT
S.E.R.A.F. (10-11) - ITEM 6	ADJUSTMENT FOR ACTUAL PAYMENT
GLOBE MILLS DEBT - ITEM 7	INCREASE FOR GLOBE MILLS DEBT

### CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA ALKALI FLAT REDEVELOPMENT AREA

TAX YEAR 2011-2012

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>544,428</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,105,738</u>
3. All other Available Revenues Received (See Instructions)	<u>35,059</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>1,685,225</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,048,997</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>636,228</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

### NOTES

#### Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

#### Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED**  
**FILED FOR THE 2011-12 TAX YEAR**

Cover Page

Name of Redevelopment Agency  
 Name of Project Area


SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ARMY DEPOT REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	36,551,734	2,143,778
Post Fiscal Year Period - Totals	(From Form B Totals)	19,762,843	2,413,216
Grand Totals		56,314,577	4,556,994
Available Revenues			
From Calculation of Available Revenues, Line 7		1,447,745	
Net Requirement		54,866,832	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of indebtedness for the above named agency.

Rev 6/3/94

DONALD CAVIER  
 Name \_\_\_\_\_ Title DIRECTOR OF FINANCE  
  
 Signature \_\_\_\_\_ Date 9-28-11

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ARMY DEPOT REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Current	
			Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% LM REQUIREMENT	6/11		10 YRS	0%		7,310,347	586,000
(B) PASS THRU PAYMENT	6/11		OPEN	0%		3,630,105	387,275
(C) ADMINISTRATION LOAN	6/11		OPEN	0%		5,749,121	418,080
(D) PROPERTY TAX COLLECTION FEES	6/11		OPEN	0%		1,242,706	35,160
(E) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	6,540,000	30 YRS	5.4%-5.98%	7,813,170		
(F) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	4,270,000	30 YRS	4% - 5%	4,029,099		
(G) DEPOT PARK REBATE	6/08	262,068	41 YRS	0%		262,068	4,500
(H)							
(I)							
(J)							
Sub Total						18,194,347	1,431,015
This Page						18,357,387	712,763
Totals Forward							
From All Other Pages							
Totals,						36,551,734	2,143,778
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20% LM REQUIREMENT
- (B) PASS THROUGH PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) DEVELOPMENT OF ARMY DEPOT

(F) DEVELOPMENT OF ARMY DEPOT

- (G)
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 ARMY DEPOT REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Original Data		Current	
				Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) CAPITAL IMPROVEMENT REVENUE BONDS 2009 TAXABLE SWAP	12/09	3,187,236	28 YRS	5.4%-5.98%	3,065,426	6,252,662	241,932
(B) CAPITAL IMPROVEMENT REVENUE BONDS 2009 TAX EXEMPT SWAP	12/09	6,845,000	28 YRS	4% - 5%	5,259,725	12,104,725	470,831
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total							
This Page						18,357,387	712,763
Totals Forward							
From All Other Pages							
Totals,						18,357,387	712,763
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) 2009 TAXABLE SWAP

(B) 2009 TAX EXEMPT SWAP

(C)

(D)

(E)

(F)

(G)

(H)

(I)

(J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
ARMY DEPOT REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		19,762,843	2,413,216
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						19,762,843	2,413,216
This Page							
Totals Forward							
From All Other Pages							
Totals,						19,762,843	2,413,216
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(D) \_\_\_\_\_

(E) \_\_\_\_\_

(F) \_\_\_\_\_

(G) \_\_\_\_\_

(H) \_\_\_\_\_

(I) \_\_\_\_\_

(J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	5,130,240	2,742,040		561,933							7,310,347	
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	396,527	3,605,482		371,904							3,630,105	
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	403,114	5,776,121		430,114							5,749,121	
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	30,000	1,247,201		34,495							1,242,706	
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS	9,850,300		9,482,817	367,483								
Pg 1 Line F	Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BONDS	9,658,994		9,297,620	361,374								
Form B Line H	Pg 1 Line	S.E.R.A.F. (10-11)	182,025	189		182,194								
Pg 1 Line H	Pg 1 Line H	DEPOT PARK REBATE		262,068									262,068	
TOTAL - THIS PAGE			25,651,200	13,633,081	18,780,437	2,309,497							18,194,347	
TOTALS FORWARD													18,357,387	
GRAND TOTALS			25,651,200	13,633,081	18,780,437	2,309,497							36,551,734	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1	Pg 1	CAPITAL IMPROVEMENT REVENUE BONDS		6,252,662									6,252,662	
Pg 1	Pg 1	CAPITAL IMPROVEMENT REVENUE BONDS												
Pg 1	Pg 1	2009 TAX EXEMPT SWAP		12,104,725									12,104,725	
Line C	Line C													
Pg 1	Pg 1													
Line D	Line D													
Pg 1	Pg 1													
Line E	Line E													
Pg 1	Pg 1													
Line G	Line F													
Pg 1	Pg 1													
Line H	Line G													
Pg 1	Pg 1													
Line H	Line H													
TOTAL - THIS PAGE				18,357,387									18,357,387	
TOTALS FORWARD														
GRAND TOTALS				18,357,387									18,357,387	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% LM REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - ITEM 2	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE ADDITIONAL FUNDS FOR 07/08
PROPERTY TAX COLLECTION FEES - ITEM 4	INCREASE EST. PROPERTY TAX COLLECTION FEES
CAPITAL IMPROVEMENT REVENUE BONDS - ITEM 5	DECREASE DUE TO 2009 SWAP
CAPITAL IMPROVEMENT REVENUE BONDS - ITEM 6	DECREASE DUE TO 2009 SWAP
S.E.R.A.F. (11-12) - ITEM 7	INCREASE FOR ACTUAL PAYMENT
DEPOT PARK REBATE - ITEM 8	INCREASE FOR EST. DEPOT PARK REBATE
CAPITAL IMPROVEMENT REVENUE BONDS 2009 TAX SWAP - Pg 2 Item 1	INCREASE FOR 2009 SWAP
CAPITAL IMPROVEMENT REVENUE BONDS 2009 TAX EXEMPT - Pg 2 Item 2	INCREASE FOR 2009 SWAP

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA ARMY DEPOT REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>641,149</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,809,664</u>
3. All other Available Revenues Received (See Instructions)	<u>306,429</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>3,757,242</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>2,309,497</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,447,745</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."



**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Current	
			Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 30% L/M REQUIREMENT	6/11	N/A	OPEN	N/A		19,349,024	1,007,000
(B) ADMINISTRATION LOAN	6/11	N/A	OPEN	N/A		8,267,236	372,595
(C) PROPERTY TAX COLLECTION FEE	6/11	N/A	OPEN	N/A		962,289	35,250
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	2,100,000	20 YRS	4.5 - 5.8%	1,371,698	138,443	138,443
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	8,048,000	20 YRS	4.5 - 5.8%	5,606,014	425,980	425,980
(F) DEL PASO NUEVO DEBT	12/99	5,000,000	20 YRS	5.3 - 5.5%	4,141,722	4,202,773	
(G) PASS THRU PAYMENT	6/11	N/A	OPEN	N/A		7,098,829	378,632
(H)							
(I)							
(J)							
Sub Total						40,444,574	2,357,900
This Page						23,902,180	678,904
Totals Forward From All Other Pages						64,346,754	3,036,804
Totals, Fiscal Year Indebtedness							

**Purpose of Indebtedness:**

- (A) 30% HOUSING REQUIREMENT
- (B) ADMINISTRATION LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) DEVELOPMENT OF DEL PASO HEIGHTS
- (E) DEVELOPMENT OF DEL PASO HEIGHTS AND REFUND OF 89 & 93 TAX ALLOCATION BONDS
- (F) DEL PASO NUEVO DEBT
- (G) PASS THRU PAYMENT
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Total Interest	Original Data		Current	
						Total Outstanding Debt	Principal/Interest Due During Tax Year		
(A) CAPITAL IMPROVEMENT REV BONDS	12/03	2,899,185	30 YR	2.0%-5.58%	5,896,460	8,641,650		20,700	
(B) 2005 REFUNDING REVENUE BONDS	7/05	1,495,000	15 YR	4%-5%	791,966	1,837,300		86,000	
(C) 2005 REFUNDING REVENUE BONDS	7/05	4,458,988	15 YR	4%-5%	6,831,587	5,510,563		235,668	
(D) TAX ALLOCATION BONDS	2/06	3,895,000	26 YR	4% - 5%	3,571,524	6,337,045		207,802	
(E) TAX ALLOCATION BONDS	2/06	1,865,000	21 YR	02%-5.6%	864,788	1,575,622		128,734	
(F)									
(G)									
(H)									
(I)									
(J)									
Sub Total						23,902,180		678,904	
This Page									
Totals Forward									
From All Other Pages									
Totals,						23,902,180		678,904	
Fiscal Year Indebtedness									

Purpose of Indebtedness:

- (A) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_ (F) \_\_\_\_\_
- (B) 2005 REFUNDING REVENUE BONDS \_\_\_\_\_
- (C) 2005 REFUNDING REVENUE BONDS \_\_\_\_\_
- (D) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_
- (E) DEVELOPMENT OF DEL PASO HEIGHTS \_\_\_\_\_

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Yr
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		9,832,785	2,058,626
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						9,832,785	2,058,626
This Page							
Totals Forward							
From All Other Pages							
Totals,						9,832,785	2,058,626
Fiscal Year Indebtedness							

**Purpose of Indebtedness:**

(A) Voluntary Alternative Redevelopment Program (V.A.R.P.)  
 (B)  
 (C)  
 (D)  
 (E)

(F)  
 (G)  
 (H)  
 (I)  
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:	Tax Increment	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1 Line A	Pg 1 Line A	30% LM REQUIREMENT	7,847,413	12,136,881		867,191			19,349,024					
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	429,864	8,267,236		429,864			8,267,236					
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	29,750	963,854		31,315			962,289					
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	273,453			135,010			138,443					
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	854,097			428,117			425,980					
Pg 1 Line F	Pg 1 Line F	DEL PASO NUEVO DEBT	4,648,522		445,749				4,202,773					
Pg 1 Line G	Pg 1 Line G	PASS THRU PAYMENT	336,141	7,139,432		376,744			7,098,829					
Pg 1 Line H	Pg 1 Line H													
<b>TOTAL - THIS PAGE</b>			14,419,240	28,507,403	445,749	2,268,241			40,444,574					
<b>TOTALS FORWARD</b>			24,817,824	237		915,881			23,902,180					
<b>GRAND TOTALS</b>			39,237,064	28,507,640	445,749	3,184,122			64,346,754					

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness From:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 2	Pg 2	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	8,662,350			20,700							8,641,650	
Pg 2	Pg 2	2005 REFUNDING REVENUE BONDS	1,923,900			86,600							1,837,300	
Pg 2	Pg 2	2005 REFUNDING REVENUE BONDS	5,747,114			236,651							5,510,463	
Pg 2	Pg 2	TAX ALLOCATION BONDS	6,547,097			210,052							6,337,045	
Pg 2	Pg 2	TAX ALLOCATION BONDS	1,702,887			127,265							1,575,622	
Form B	Pg 2	S.E.R.A.F. (10-11)	234,476	237		234,713								
Form B	Pg 2													
Line B	Pg 2													
Pg 2	Pg 2													
Line H	Line H													
<b>TOTAL - THIS PAGE</b>			24,817,824	237		915,881							23,902,180	
<b>TOTALS FORWARD</b>														
<b>GRAND TOTALS</b>			24,817,824	237		915,881							23,902,180	

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA DEL PASO HEIGHTS REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,477,618</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,890,635</u>
3. All other Available Revenues Received (See Instructions)	<u>140,785</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>4,509,038</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>3,184,122</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,324,916</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED**  
**FILED FOR THE 2011 - 12 TAX YEAR**


Cover Page

Name of Redevelopment Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area: FRANKLIN BOULEVARD REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	(From Form A, Page 1 Totals)	28,872,528	1,786,578
(2)	(OPTIONAL) (From Form B Totals)	8,601,844	2,400,293
(3)	Grand Totals	37,474,372	4,186,871
(4)	Available Revenues From Calculation of Available Revenues, Line 7	1,201,929	
(5)	Net Requirement	36,272,443	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

DONALD CAVER Name  
FINANCE DIRECTOR Title  
 Signature  
9-28-11 Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011 -12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 FRANKLIN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered Into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Current	
			Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) INTER-DEPT LOAN	1/91	175,000	20 YRS	8%	245,568	289,643	57,928
(B) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		5,774,596	529,000
(C) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		2,370,829	232,595
(D) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		8,598,507	555,315
(E) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		1,176,005	31,740
(F) CAMPBELL SOUP OBLIGATION	6/97	8,750,000	35 YRS	0%		10,663,038	350,000
(G)							
(H)							
(I)							
(J)							
Sub Total						28,872,528	1,756,578
This Page							
Totals Forward							
From All Other Pages							
Totals,						28,872,528	1,756,578
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) INTER-DEPT LOAN
- (B) 20% LM REQUIREMENT
- (C) PASS THRU PAYMENT
- (D) ADMINISTRATION LOAN
- (E) PROPERTY TAX COLLECTION FEES

(F) CAMPBELL SOUP OBLIGATION

- (G)
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY**  
 FILED FOR THE 2011 -12 TAX YEAR

**FORM B**  
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2011.

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		8,601,844	2,400,293
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						8,601,844	2,400,293
This Page							
Totals Forward							
From All Other Pages							
Totals:						8,601,844	2,400,293
Fiscal Year Indebtedness							

**Purpose of Indebtedness:**

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)  
 (B) \_\_\_\_\_  
 (C) \_\_\_\_\_  
 (D) \_\_\_\_\_  
 (E) \_\_\_\_\_

(F) \_\_\_\_\_  
 (G) \_\_\_\_\_  
 (H) \_\_\_\_\_  
 (I) \_\_\_\_\_  
 (J) \_\_\_\_\_

**RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS**

Name of Agency: **SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY**  
 Name of Project Area: **FRANKLIN BOULEVARD REDEVELOPMENT AREA**

Tax Year: **2011-12** Reconciliation Dates: **From July 1, 2010 To June 30, 2011.**

SOI, page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:	Tax Increment	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1 Line A	Pg 1 Line A	INTER-DEPT LOAN	347,571			57,928							289,643	
Pg 1 Line B	Pg 1 Line B	20% LM REQUIREMENT	3,121,997	3,163,656		511,147							5,774,506	
Pg 1 Line C	Pg 1 Line C	PASS THRU PAYMENT	543,271	2,064,894		237,336							2,370,829	
Pg 1 Line D	Pg 1 Line D	ADMINISTRATION LOAN	530,744	8,067,763									8,598,507	
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	26,000	1,181,016		31,011							1,176,005	
Pg 1 Line F	Pg 1 Line F	CAMPBELL SOUP OBLIGATION	11,040,403			377,365							10,663,038	
Pg 1 Line H	Pg 1 Line	S.E.R.A.F. (10-11)	187,964	169		188,133								
<b>TOTAL - THIS PAGE</b>			15,797,950	14,477,498		1,402,920							28,872,528	
<b>TOTALS FORWARD</b>														
<b>GRAND TOTALS</b>			15,797,950	14,477,498		1,402,920							28,872,528	

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
FRANKLIN BOULEVARD REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT - LINE B	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - LINE C	DECREASE, EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE D	INCREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE E	INCREASE, EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (10-11) - LINE G	ADJUSTMENT FOR ACTUAL PAYMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA FRANKLIN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>45,196</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,555,733</u>
3. All other Available Revenues Received (See Instructions)	<u>3,920</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>2,604,849</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,402,920</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,201,929</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."


**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	504,486,354	25,073,744
Post Fiscal Year Period - Totals	(From Form B Totals)	61,924,053	4,391,763
Grand Totals		566,410,407	29,465,507
Available Revenues			
From Calculation of Available Revenues, Line 7		3,029,831	
Net Requirement		563,380,576	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of indebtedness for the above named agency.

DONALD CAVIER  
 Name  Title  
 DIRECTOR OF FINANCE  
 Signature Date 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Total Interest	Total Outstanding Debt	Current	
			Term	Interest Rate				Principal/Interest Due During Tax Year	
(A) 30% LM REQUIREMENT	6/11	N/A	OPEN	0%		151,698,694		7,698,532	
(B) ADMINISTRATION LOAN	6/11	N/A	23 YRS	0%		29,884,413		1,397,430	
(C) PROPERTY TAX COLLECTION FEES	6/11	N/A	10 YRS	0%		8,197,140		269,449	
(D) IPA WITH CITY FOR BOAT DOCK FACILITY	10/96	1,280,000	20 YRS	4.5%	671,967	930,735		102,599	
(E) TAX ALLOCATION BONDS (05A)	12/05	53,243,271	29 YRS	88%-5.29%	101,785,709	154,811,016		39,750	
(F) REVENUE BONDS (2002) TAX ALLOCATION BONDS	6/02	26,740,000	15 YRS	3% - 5%	11,191,218	5,979,692		1,996,538	
(G) (NON HOUSING) (2002)	6/02	14,756,613	15 YRS	3% - 5.25%	5,566,298	8,232,562		1,304,363	
(H)									
(I)									
(J)									
Sub Total									
This Page						359,734,252		12,808,661	
Totals Forward						144,752,102		12,265,083	
From All Other Pages									
Totals,						504,486,354		25,073,744	
Fiscal Year Indebtedness									

Purpose of Indebtedness:

- (A) 20% LM REQUIREMENT
- (B) ADMINISTRATION LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) IPA WITH CITY FOR VISITOR BOATER DOCKING FACILITY
- (E) DEVELOPMENT OF DOWNTOWN

- (F) DEVELOPMENT OF DOWNTOWN
- (G) DEVELOPMENT OF DOWNTOWN
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Original Data			Total Interest	Total Outstanding Debt	Current	
			Term	Interest Rate	Interest			Principal/Interest Due During Tax Year	
(A) TAX ALLOCATION REVENUE BONDS (NON HOUSING) 93	11/93	25,303,848	25 YRS	4.75-7.35%	44,384,321	36,788,558	914,953		
(B) TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98A	4/98	37,330,000	16 YRS	4.0-5.25%	19,825,693	11,147,414	3,722,567		
(C) TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98C	4/98	17,985,000	16 YRS	3.5-5.25%	9,933,220	6,497,523	2,166,614		
(D) TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98B	4/98	13,808,000	16 YRS	5.9-6.375%	8,613,910	3,371,123	1,126,815		
(E) TAX ALLOCATION BONDS (NON HOUSING) 2000A	12/00	22,065,000	14 YRS	1.25-4.70%	4,632,695	1,919,334	640,365		
(F) PASS THRU PAYMENT	6/11	N/A	16 YRS	0%		31,930,062	1,569,576		
(G) 2005 REFUNDING REVENUE BONDS	7/05	8,950,000	13 YRS	4% - 5%	4,870,434	11,147,525	464,650		
(H) TAX ALLOCATION BONDS (09B)	12/05	27,270,000	29 YRS	.75%-5.54%	20,643,924	39,538,563	1,498,743		
(I)									
(J)									
Sub Total							142,340,102	12,104,283	
This Page									
Totals Forward									
From All Other Pages									
Totals,							142,340,102	12,104,283	
Fiscal Year Indebtedness									

Purpose of Indebtedness:

- (A) DEVELOPMENT OF DOWNTOWN
- (B) DEVELOPMENT OF DOWNTOWN
- (C) DEVELOPMENT OF DOWNTOWN
- (D) DEVELOPMENT OF DOWNTOWN
- (E) DEVELOPMENT OF DOWNTOWN
- (F) PASS THRU PAYMENT

(G) REFUNDING REVENUE BONDS

(H) DEVELOPMENT OF DOWNTOWN

(I)

(J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) ORLEANS HOTEL OBLIGATION	8/09	567,000	15 YRS	0%		567,000	37,800
(B) CITIZENS HOTEL OBLIGATION	8/09	1,845,000	15 YRS	0%		1,845,000	123,000
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J) Sub Total						2,412,000	160,800
This Page						2,412,000	160,800
Totals Forward							
From All Other Pages							
Totals,						2,412,000	160,800
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) ORLEANS HOTEL OBLIGATION

(B) CITIZENS HOTEL OBLIGATION

(C)

(D)

(E)

(F)

(G)

(H)

(I)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2011 and before October 1, 2011.

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		61,924,053	4,391,763
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						61,924,053	4,391,763
This Page							
Totals Forward							
From All Other Pages							
Totals,						61,924,053	4,391,763
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) S.E.R.A.F. (09-10)

(B) S.E.R.A.F. (10-11)

(C)

(D)

(E)

(F)

(G)

(H)

(I)

(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, Page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:	E Other Funds	F Remaining Balance (A+B-C-D-E)
				Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 Line A	Pg 1 Line A	30% L/M REQUIREMENT	90,187,202	68,432,341		6,920,849		151,698,694
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	3,122,224	29,022,911		2,260,722		29,884,413
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	245,875	8,222,286		271,021		8,197,140
Pg NEW Line D	Pg 1 Line D	S.E.R.A.F. (10-11)	1,899,695	1,858		1,901,553		
Pg 1 Line E	Pg 1 Line D	IPA WITH CITY FOR BOAT DOCK FACIL	1,033,334			102,599		930,735
Pg 3 Line B	Pg 1 Line E	TAX ALLOCATION BONDS (05A)	154,850,766			39,750		154,811,016
Pg 1 Line G	Pg 1 Line F	REVENUE BONDS (2002)	7,977,030			1,997,338		5,979,692
Pg 1 Line H	Pg 1 Line G	TAX ALLOCATION BONDS (NON HOUSING) (2002)	9,540,171			1,307,609		8,232,562
<b>TOTAL - THIS PAGE</b>			268,856,297	105,679,396		14,801,441		359,734,252
<b>TOTALS FORWARD</b>			121,954,913	34,951,414		12,154,225		144,752,102
<b>GRAND TOTALS</b>			390,811,210	140,630,810		26,955,666		504,486,354

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area: MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year: 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B			C			D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:	Tax Increment	Other Funds	Remaining Balance (A+B-C-D-E)							
Pg 2 Line A	Pg 2 Line A	TAX ALLOCATION REVENUE BONDS (98A)	37,703,511			914,953										36,788,558
Pg 2 Line B	Pg 2 Line B	TAX ALLOCATION BONDS (98A)	14,866,100			3,718,686										11,147,414
Pg 2 Line C	Pg 2 Line C	TAX ALLOCATION BONDS (98C)	8,680,901			2,183,378										6,497,523
Pg 2 Line D	Pg 2 Line D	TAX ALLOCATION BONDS (98B)	4,498,413			1,127,290										3,371,123
Pg 2 Line E	Pg 2 Line E	TAX ALLOCATION BONDS (2000 A)	2,559,636			640,302										1,919,334
Pg 2 Line F	Pg 2 Line F	PASS THRU PAYMENT	996,071		32,539,414	1,605,423										31,930,062
Pg 2 Line G	Pg 2 Line G	2005 REFUNDING REVENUE BONDS	11,612,975			465,450										11,147,525
Pg 2 Line H	Pg 2 Line H	TAX ALLOCATION BONDS (05B)	41,037,306			1,498,743										39,538,563
<b>TOTAL - THIS PAGE</b>			121,954,913		32,539,414	12,154,225										142,340,102
<b>TOTALS FORWARD</b>																
<b>GRAND TOTALS</b>			121,954,913		32,539,414	12,154,225										142,340,102

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 3	Pg 3	ORLEANS HOTEL OBLIGATION		567,000									567,000	
FORM B Line A	Pg 3 Line B	CITIZENS HOTEL OBLIGATION		1,845,000									1,845,000	
Pg	Pg 3	Line C												
Line	Line D													
Pg	Pg 3	Line E												
Line	Line F													
Pg	Pg 3	Line G												
Line	Line H													
TOTAL - THIS PAGE				2,412,000									2,412,000	
TOTALS FORWARD														
GRAND TOTALS				2,412,000									2,412,000	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area DOWNTOWN REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

<u>Debt Identification</u>	<u>Explanation</u>
30% LIM REQUIREMENT - ITEM 1 (PAGE 1)	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 30% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM 2 (PAGE 1)	DECREASE, ADDITIONAL FUNDS FOR 10/11
PROPERTY TAX COLLECTION FEES - ITEM 3 (PAGE 1)	INCREASE, ADDITIONAL FUNDS FOR 10/11
S.E.R.A.F. (10-11) - ITEM 4	INCREASE - FOR ACTUAL PAYMENT
PASS THRU PAYMENT - (PAGE 2 - ITEM 6)	INCREASE - EST. PASS THRU PAYMENT
ORLEANS HOTEL OBLIGATION	INCREASE FOR OBLIGATION
CITIZENS HOTEL OBLIGATION	INCREASE FOR OBLIGATION

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MERGED DOWNTOWN REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>6,799,484</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>23,069,495</u>
3. All other Available Revenues Received (See Instructions)	<u>116,518</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>29,985,497</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>26,955,666</u>
7. Available Revenues, End of Year (5 - 6)	<u>3,029,831</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."



**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Total Interest	Original Data		Current	
						Total Outstanding Debt	Principal/Interest Due During Tax Year		
(A) PROPERTY TAX COLLECTIDN FEES	6/11	N/A	20 YRS	8%		1,233,365		36,630	
(B) PASS THRU AGREEMENT	6/11	N/A	OPEN	0%		4,483,159		245,787	
(C) ADMINISTRATION LOAN	6/11	N/A	DPEN	0%		5,346,162		431,489	
(D) 20% L/M REQUIREMENT	6/11	N/A	OPEN	0%		11,050,733		611,000	
(E) CAPITAL IMPROVEMENT REV. BOND CA INFRASTRUCTURE AND ECONOMIC	12/99	4,196,000	30 YRS	4.5-5.875%		4,613,302	107,546	107,546	
(F) DEVELOPMENT BANK LOAN	12/05	4,221,000	30 YRS	3.01%		2,517,372	5,615,637	230,167	
(G) CAPITAL IMPROVEMENT REV. BOND	12/05	3,935,000	30 YRS	2.5%-5.3%		4,277,055	6,482,880	231,358	
(H)									
(I)									
(J)									
Sub Total									
This Page							34,319,482	1,893,977	
Totals Forward							20,934,181	652,237	
From All Other Pages									
Totals,							55,253,663	2,546,214	
Fiscal Year Indebtedness									

**Purpose of Indebtedness:**

- (A) PROPERTY TAX COLLECTION FEES
- (B) PASS THRU AGREEMENT
- (C) ADMINISTRATION LOAN
- (D) 20% L/M REQUIREMENT
- (E) DEVELOPMENT OF NORTH SACRAMENTO

**(F) CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN (DEL PASO BLVD STREETSCAPE)**

- (G) DEVELOPMENT OF NORTH SACRAMENTO
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 2005 REFUNDING REVENUE BONDS	7/05	3,529,312	25 YRS	4%-5%	2,873,625	5,390,895	176,566
(B) CAPITAL IMPROVEMENT REV. BOND	6/06	535,000	30 YRS	4%-5%	505,626	877,938	33,588
(C) CAPITAL IMPROVEMENT REV. BOND	6/06	4,905,000	30 YRS	5.4%-5.98%	5,859,939	9,076,253	352,323
(D) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,123,427	4 YRS	3% - 5%	134,811	5,589,095	5,589,095
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						20,934,181	6,151,572
Totals Forward							
From All Other Pages							
Totals,						20,934,181	6,151,572
Fiscal Year Indebtedness							

**Purpose of Indebtedness:**

(A) 2005 REFUNDING REVENUE BONDS

(B) DEVELOPMENT OF NORTH SACRAMENTO

(C) DEVELOPMENT OF NORTH SACRAMENTO

(D) DEVELOPMENT OF NORTH SACRAMENTO

(E)

(F)

(G)

(H)

(I)

(J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
NORTH SACRAMENTO REDEVELOPMENT AREA

For indebtedness entered into after June 30, 2011 and before October 1, 2011

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		12,321,444	2,501,876
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						12,321,444	2,501,876
This Page							
Totals Forward							
From All Other Pages							
Totals,						12,321,444	2,501,876
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(D) \_\_\_\_\_

(E) \_\_\_\_\_

(F) \_\_\_\_\_

(G) \_\_\_\_\_

(H) \_\_\_\_\_

(I) \_\_\_\_\_

(J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2011-12 TAX YEAR

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

NORTH SACRAMENTO REDEVELOPMENT AREA

Name of Agency  
Name of Project Area

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:	Tax Increment	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1	Pg 1	PROPERTY TAX COLLECTION FEES	31,000	1,238,165		35,800							1,233,365	
Pg 1	Pg 1	PASS THRU AGREEMENT	237,894	4,478,435		233,170							4,483,159	
Pg 1	Pg 1	ADMINISTRATION LOAN	606,030	5,185,171		445,039							5,346,162	
Pg 1	Pg 1	20% L/M REQUIREMENT	8,309,182	3,285,955		544,404							11,050,733	
Pg 1	Pg 1	CAPITAL IMPROVEMENT REVENUE				104,573							107,546	
Pg 2	Pg 1	BDNDS (NON HOUSING)	212,119											
Line F	Line	S.E.R.A.F. (10-11)	191,545	203		191,748								
Pg 2	Pg 1	CA INFRASTRUCTURE AND ECONOMIC				230,518							5,615,637	
Line G	Line F	DEVELOPMENT BANK LOAN	5,846,155			233,503							6,482,880	
Pg 1	Pg 1	TAX ALLOCATION BONDS	6,716,383											
Line H	Line G	(NDN HOUSING)												
TOTAL - THIS PAGE			22,150,308	14,187,929		2,018,755							34,319,482	
TOTALS FORWARD			19,395,602	2,229,762		691,183							20,934,181	
GRAND TOTALS			41,545,910	16,417,691		2,709,938							55,253,663	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2011-12 TAX YEAR

Name of Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area: NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year: 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr. Current Yr.	Debt Identification: Brief Description	A			B		C		D		E		F
		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 2 Line A	2005 REFUNDING REVENUE BONDS	5,567,784			176,889							5,390,895	
Pg 2 Line B	CAPITAL IMPROVEMENT REVENUE BONDS	911,913			33,975							877,938	
Pg 2 Line C	CAPITAL IMPROVEMENT REVENUE BONDS	9,427,905			351,652							9,076,253	
Pg 2 Line D	BANK OF AMERICA (LINE OF CREDIT)	3,488,000	2,229,762		128,667							5,589,095	
Form B Line A													
Form B Line E													
Form B Pg 2													
Form B Line F													
Form B Pg 2													
Form B Line G													
Form B Pg 2													
Form B Line H													
Form B Pg 2													
<b>TOTAL - THIS PAGE</b>		19,395,602	2,229,762		691,183							20,934,181	
<b>TOTALS FORWARD</b>													
<b>GRAND TOTALS</b>		19,395,602	2,229,762		691,183							20,934,181	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
 ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
 OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

<u>Debt Identification</u>	<u>Explanation</u>
PROPERTY TAX COLLECTION FEES - ITEM 1	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THRU AGREEMENT - ITEM 2	INCREASE, EST. PASS THRU AGREEMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE, EST. ADMINISTRATION LOAN
20% LM REQUIREMENT - ITEM 4	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
S.E.R.A.F. (10-11) - ITEM 5	INCREASE FOR ACTUAL PAYMENT
CA INFRASTRUCTURE AND ECON DEVELOP BANK LOAN - ITEM 7	INCREASE TO INCLUDE ANNUAL ADMIN FEE
BANK OF AMERICA LINE OF CREDIT - ITEM 4 PAGE 2	INCREASE FOR LINE OF CREDIT WITH B OF A FOR DEVELOPMENT OF NORTH SACRAMENTO

**CALCULATION OF AVAILABLE REVENUES**

FILED FOR THE 2011-12 TAX YEAR

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA NORTH SACRAMENTO REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,124,621</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,722,021</u>
3. All other Available Revenues Received (See Instructions)	<u>53,269</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>3,899,911</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>2,709,938</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,189,973</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2011-12 TAX YEAR**

Cover Page


Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Line	Total OUTSTANDING DEBT	Principal/Interest Due During Tax Year
Balances Carried Forward From:		
Fiscal Period - Totals (OPTIONAL) (From Form A, Page 1 Totals)	(1) 54,210,106	4,018,382
Post Fiscal Year Period - Totals (From Form B Totals)	(2) 8,975,618	1,864,998
Grand Totals	(3) 63,185,724	5,883,380
Available Revenues		
From Calculation of Available Revenues, Line 7	(4) 1,636,155	
Net Requirement	(5) 61,549,569	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(C)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

Rev 6/3/94

DONALD CAVIER DIRECTOR OF FINANCE  
 Name Title  
  
 Signature Date 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Date	Principal	Term	Interest Rate	Total Interest	Original Data		Total Outstanding Debt	Current	
									Principal/Interest Due During Tax Year	
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	N/A			10,842,021		874,000	
(B) ADMINISTRATION LOAN	6/11	N/A	OPEN	N/A			3,061,035		382,063	
(C) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	N/A			907,126		52,455	
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	1,845,000	24 YRS	4.5 - 5.8%	1,433,515		76,912		76,912	
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	12,241,388	24 YRS	4.5 - 5.8%	9,529,466		2,155,049		181,463	
(F) PASS THROUGH	12/99	N/A	OPEN	N/A			4,658,721		374,878	
(G) 2005 REFUNDING REVENUE BONDS	7/05	1,235,000	18 YRS	4% - 5%	767,133		1,632,700		69,500	
(H)										
(I)										
(J)										
Sub Total							23,333,564		2,011,271	
This Page							30,876,542		2,007,111	
Totals Forward From All Other Pages										
Totals, Fiscal Year Indebtedness							54,210,106		4,018,382	

Purpose of Indebtedness:

- (A) 20% HOUSING REQUIREMENT
- (B) ADMINISTRATION LOAN
- (C) PROPERTY TAX COLLECTION FEES
- (D) DEVELOPMENT OF OAK PARK
- (E) DEVELOPMENT OF OAK PARK

- (F) PASS THROUGH
- (G) 2005 REFUNDING REVENUE BONDS
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 OAK PARK REDEVELOPMENT AREA

For Indebtedness Entered Into as of June 30, 2011.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) TAX ALLOCATION BONDS	12/05	9,125,000	15 YRS	.75%-5.54%	3,846,154	7,720,943	998,572
(B) TAX ALLOCATION BONDS	12/05	8,843,743	20 YRS	.96%-5.12%	8,325,440	15,255,500	349,000
(C) 2006 REFUNDING BONDS	2/06	8,175,000	17 YRS	4% - 4.2%	3,194,580	7,900,099	659,539
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						30,876,542	2,007,111
This Page							
Totals Forward							
From All Other Pages							
Totals,						30,876,542	2,007,111
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) DEVELOPMENT OF OAK PARK

(B) DEVELOPMENT OF OAK PARK

(C) 2006 REFUNDING BONDS

(D)

(E)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS**  
**FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	9%		8,975,618	1,864,998
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total							
This Page						8,975,618	1,864,998
Totals Forward							
From All Other Pages							
Totals,						8,975,618	1,864,998
Fiscal Year Indebtedness							

Purpose of Indebtedness:  
 (A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

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RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr. Current Yr.	Debt Identification: Brief Description	A			B		C		D		E		F
		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Amounts Paid Against Indebtedness from:	Other Funds	Remaining Balance (A+B-C-D-E)					
Pg 1 Line A	20% L/M REQUIREMENT	9,596,023	2,021,277		774,279							10,842,021	
Pg 1 Line B	ADMINISTRATION LOAN	642,830	3,061,035		642,830							3,061,035	
Pg 1 Line C	PROPERTY TAX COLLECTION FEES	44,000	910,765		47,629							907,126	
Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING) (99 M.L.)	152,487			75,676							76,912	
Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING) (99 TAB)	2,337,845			182,796							2,155,049	
Pg 1 Line F	PASS THROUGH	248,145	4,783,318		372,742							4,658,721	
Pg 1 Line G	2005 REFUNDING REVENUE BONDS	1,702,600			69,900							1,632,700	
Pg NEW Line H													
TOTAL - THIS PAGE		14,722,930	10,776,386		2,165,751							23,333,664	
TOTALS FORWARD		33,252,184	372		2,376,014							30,876,542	
GRAND TOTALS		47,975,114	10,776,757		4,541,765							54,210,106	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A			B		C		D		E		F
			Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Adjustments Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from: Tax Increment	Differ Funds	Remaining Balance (A+B-C-D-E)						
Pg 2	Line A	Tax Allocation Bonds (05 Series B)	8,718,579			997,636							7,720,943	
Pg 2	Line B	Tax Allocation Bonds (05 Series A)	15,604,500			349,000							15,255,500	
Pg 2	Line C	2006 Refunding Bonds	8,557,813			657,714							7,900,099	
Pg 2	Line D	S.E.R.A.F. (10-11)	371,292	372		371,664								
Form B	Line E													
Pg 2	Line F													
Pg 2	Line G													
Pg 2	Line H													
<b>TOTAL - THIS PAGE</b>			33,252,184	372		2,376,014							30,876,542	
<b>TOTALS FORWARD</b>														
<b>GRAND TOTALS</b>			33,252,184	372		2,376,014							30,876,542	

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
OAK PARK REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% LM REQUIREMENT - ITEM A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM B	INCREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM C	INCREASE EST. PROPERTY TAX COLLECTION FEES
PASS THROUGH - ITEM F	INCREASE ESTIMATED PASS THRU FOR 10/11
S.E.R.A.F. (10-11) - ITEM D - PAGE 2	INCREASE FOR ACTUAL S.E.R.A.F. PAYMENT

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HDUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA OAK PARK REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>664,610</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>3,871,397</u>
3. All other Available Revenues Received (See Instructions)	<u>1,641,913</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>6,177,920</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,541,765</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,636,155</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."



**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RAIL YARDS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		61,724,114	34,000
(B) INTER-DEPARTMENT LOAN	4/07	250,000	15 YRS	0%		250,000	
(C) INTER-DEPARTMENT LOAN	5/08	350,000	15 YRS	0%		350,000	
(C) THOMAS ENTERPRISE DDA	1/08	50,000,000	25 YRS	6%		214,593,536	
(E) LOAN FROM CITY PARKING	6/09	300,000	17 YRS	6%	237,276	537,276	
(F) LOAN FROM CITY	3/10	85,000	15 YRS	4.5%	22,422	107,422	
(G) PASS THROUGH	6/11	N/A	OPEN	0%		18,991,571	22,595
(H) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		138,013	2,055
(I)							
(J)							
Sub Total						296,691,932	58,650
This Page						11,928,638	262,537
Totals Forward From All Other Pages						308,620,570	321,187
Totals, Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) 20% LM REQUIREMENT
- (B) INTER - DEPT LOAN
- (C) INTER - DEPT LOAN
- (D) DEVELOPMENT OF RAIL YARD
- (E) LOAN FROM CITY PARKING

(F) LOAN FROM CITY

(G) PASS THROUGH

(H) PROPERTY TAX COLLECTION FEES

(I)

(J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RAIL YARDS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		11,928,638	262,537
(B)							
(C)							
(C)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						11,928,638	262,537
This Page							
Totals Forward							
From All Other Pages							
Totals,						11,928,638	262,537
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) ADMINISTRATION LOAN

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(D) \_\_\_\_\_

(E) \_\_\_\_\_

(F) \_\_\_\_\_

(G) \_\_\_\_\_

(H) \_\_\_\_\_

(I) \_\_\_\_\_

(J) \_\_\_\_\_

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RAIL YARDS REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data				Total Interest	Total Outstanding Debt	Current
	Date	Principal	Term	Interest Rate			Principal/Interest Due During Tax YR
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		142,089	142,089
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						142,089	142,089
This Page						142,089	142,089
Totals Forward							
From All Other Pages							
Totals,						142,089	142,089
Fiscal Year Indebtedness						142,089	142,089

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(D) \_\_\_\_\_

(E) \_\_\_\_\_

(F) \_\_\_\_\_

(G) \_\_\_\_\_

(H) \_\_\_\_\_

(I) \_\_\_\_\_

(J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RAILYARDS REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:	E Other Funds	F Remaining Balance (A+B-C-D-E)
				Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 Line A	Pg 1 Line A	20% LM REQUIREMENT	53,959,559	7,825,028		60,473		61,724,114
Pg 1 Line B	Pg 1 Line B	INTER-DEPARTMENT LOAN	250,000					250,000
Pg 1 Line C	Pg 1 Line C	INTER-DEPARTMENT LOAN	350,000					350,000
Pg 1 Line D	Pg 1 Line D	THOMAS ENTERPRISE DDA	214,593,536					214,593,536
Pg NEW Line E	Pg 1 Line E	LOAN FROM CITY PARKING	537,276					537,276
Pg 1 Line F	Pg 1 Line F	LOAN FROM CITY	107,422					107,422
Pg 1 Line G	Pg 1 Line G	PASS THROUGH		19,012,123		20,552		18,991,571
Pg Line H	Pg 1 Line H	PROPERTY TAX COLLECTION FEES		142,408		4,395		138,013
<b>TOTAL - THIS PAGE</b>			269,797,793	26,979,559		85,420		296,691,932
<b>TOTALS FORWARD</b>				11,928,638				11,928,638
<b>GRAND TOTALS</b>			269,797,793	38,908,197		85,420		308,620,570

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.



**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RAIL YARDS REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

<u>Debt Identification</u>	<u>Explanation</u>
20% L/M REQUIREMENT - LINE #1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THROUGHS - LINE #7	INCREASE - EST PASS THROUGHS
PROPERTY TAX COLLECTION FEES - LINE #8	INCREASE - EST PROPERTY TAX COLLECTION FEES
ADMINISTRATION LOAN (PAGE 2) - LINE #1	INCREASE - EST ADMINISTRATION LOAN

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA RAILYARDS REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>5,263</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>302,363</u>
3. All other Available Revenues Received (See Instructions)	<u>87,967</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>395,593</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>85,420</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>310,173</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."



STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) 20% LM REQUIREMENT	6/11	N/A	OPEN	0%		5,823,496	356,000
(B) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		7,483,805	309,794
(C) PASS THROUGH AGREEMENT	6/11	16,731,895	36 YRS	0%		3,243,135	226,734
(D) PROP TAX COLLECTION FEES	6/11	N/A	OPEN	0%		719,211	21,360
(E) CAPITAL IMPROVEMENT REVENUE	6/99	4,676,800	30 YRS	1.1 - 5.875%	5,303,672	117,370	117,370
(F) BONDS TAXABLE SWAP	6/09	3,077,233	28 YRS	5.4 - 5.98%	3,228,218	5,851,534	226,411
(G)							
(H)							
(I)							
(J)							
Sub Total						23,238,551	1,257,669
Totals Forward						5,878,930	202,472
From All Other Pages							
Totals,						29,117,481	1,460,141
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) 20% LM REQUIREMENT

(B) ADMINISTRATION LOAN

(C) PASS THRU SCHOOLS

(D) PROP TAX COLLECTION FEES

(E) DEVELOPMENT OF RICHARDS BOULEVARD

(F) DEVELOPMENT OF RICHARDS BOULEVARD

(G)

(H)

(I)

(J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) CAPITAL IMPROVEMENT REVENUE BDN	6/06	3,095,000	30 YRS	4%-5%	2,933,390		
(B) 2005 REFUNDING REVENUE BONDS	7/05	3,860,780	25 YRS	4%-5%	3,144,346	5,878,930	202,472
(C) CAPITAL IMPROVEMENT REVENUE BDN	6/06	2,290,000	30 YRS	5.4%-5.98%	2,739,272		
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						5,878,930	202,472
This Page							
Totals Forward							
From All Other Pages							
Totals,						5,878,930	202,472
Fiscal Year Indebtedness							

Purpose of Indebtedness:

- (A) DEVELOPMENT OF RICHARDS BOULEVARD
- (B) 2005 REFUNDING REVENUE BONDS
- (C) DEVELOPMENT OF RICHARDS BOULEVARD
- (D)
- (E)
- (F)
- (G)
- (H)
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

For Indebtedness entered into after June 30, 2011 and Before October 1, 2011

	Original Data				Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		5,007,465	43,630
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						5,007,465	43,630
This Page							
Totals Forward							
From All Other Pages							
Totals,						5,007,465	43,630
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(D) \_\_\_\_\_

(E) \_\_\_\_\_

(F) \_\_\_\_\_

(G) \_\_\_\_\_

(H) \_\_\_\_\_

(I) \_\_\_\_\_

(J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr. Current Yr.	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:		F Remaining Balance (A+B-C-D-E)
			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	20% L/M REQUIREMENT	4,646,084	1,455,612		278,200		5,823,496
Pg 1 Line B	ADMINISTRATION LOAN	164,940	7,483,805		164,940		7,483,805
Pg 1 Line C	PASS THROUGH AGREEMENT	276,779	3,145,474		179,118		3,243,135
Pg 1 Line D	PROP TAX COLLECTION FEES	15,000	723,212		19,001		719,211
Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	232,697			115,327		117,370
Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BONDS 2009 TAXABLE SWAP	6,078,295			226,761		5,851,534
Pg 1 Line G							
Pg 1 Line H							
<b>TOTAL - THIS PAGE</b>		11,413,795	12,808,103		983,347		23,238,551
<b>TOTALS FORWARD</b>		11,816,626	101	5,641,044	296,753		5,878,930
<b>GRAND TOTALS</b>		23,230,421	12,808,204	5,641,044	1,280,100		29,117,481

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "New" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr Current Yr	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from: Tax Increment Other Funds	E Remaining Balance (A+B-C-D-E)
			Increases (Attach Explanation)	Decreases (Attach Explanation)		
Pg 2 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (06A)	2,918,080		2,918,080		
Pg 2 Line E	2005 REFUNDING REVENUE BONDS	6,082,164			203,234	5,878,930
Pg 2 Line F	CAPITAL IMPROVEMENT REVENUE BONDS (06B)	2,722,964		2,722,964		
Pg 2 Line D	S.E.R.A.F. (10-11)	93,418	101		93,519	
FORM B Line B	Pg 2 Line E					
Pg 2 Line F	Pg 2 Line F					
Pg NEW Line	Pg 2 Line G					
Pg 2 Line	Pg 2 Line H					
<b>TOTAL - THIS PAGE</b>		11,816,626	101	5,641,044	296,753	5,878,930
<b>TOTALS FORWARD</b>						
<b>GRAND TOTALS</b>		11,816,626	101	5,641,044	296,753	5,878,930

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

Tax Year 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

<u>Debt Identification</u>	<u>Explanation</u>
20% LM REQUIREMENT - LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - LINE B	INCREASE, EST. ADMINISTRATION LOAN
PASS THRU AGREEMENT - LINE C	INCREASE, EST. PASS THRU AMOUNT
PROP. TAX COLLECTION FEES - LINE D	INCREASE, EST. PROP. TAX COLLECTION FEES
CAPITAL IMPROVEMENT REVENUE BONDS - LINE A, PAGE 2	ADJUSTMENT FOR 2009 SWAP
CAPITAL IMPROVEMENT REVENUE BONDS - LINE C, PAGE 2	ADJUSTMENT FOR 2009 SWAP
S.E.R.A.F. (10-11) - LINE D, PAGE 2	INCREASE FOR ACTUAL PAYMENT MADE

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
PROJECT AREA RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD ) REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>239,048</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>1,391,000</u>
3. All other Available Revenues Received (See Instructions)	<u>56,761</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>1,686,809</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,280,100</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>406,709</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED  
FILED FOR THE 2011-12 TAX YEAR**

Cover Page


Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

Line	Balances Carried Forward From:	Total Outstanding Debt	Principal/Interest Due During Tax Year
(1)	Fiscal Period - Totals (OPTIONAL) (From Form A, Page 1 Totals)	21,160,949	3,949,959
(2)	Post Fiscal Year Period - Totals (From Form B Totals)	8,952,511	1,264,434
(3)	Grand Totals	30,113,460	5,214,393
(4)	Available Revenues From Calculation of Available Revenues, Line 7	896,718	
(5)	Net Requirement	29,214,742	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:  
 Pursuant to Section 33675 (b) of the Health and Safety Code,  
 I hereby certify that the above is a true and accurate Statement  
 of Indebtedness for the above named agency.

Rev 6/3/94

DONALD CAVIER FINANCE DIRECTOR  
 Name Title  
  
 Signature Date 9-28-11

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS  
FILED FOR THE 2011-12 TAX YEAR**

**FORM A  
Page 1 of 1**

Name of Redevelopment Agency  
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
STOCKTON BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2011.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/11	N/A	OPEN	0%		3,633,652	362,000
(B) PASS THRU PAYMENT	6/11	N/A	OPEN	0%		3,474,874	339,902
(C) ADMINISTRATION LOAN	6/11	N/A	OPEN	0%		2,793,163	394,431
(D) PROPERTY TAX COLLECTION FEES	6/11	N/A	OPEN	0%		625,693	22,920
(E) MASTER LEASE BONDS (NON HSG) - 2002	6/02	2,612,000	30 YRS	3% - 5.375%	2,513,866	550,234	81,021
(F) CIEDB LOAN	6/06	4,000,000	30 YRS	2.87%	2,046,568	4,634,529	189,998
(G) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,295,844	4 YRS	3% - 5%	155,501	2,456,114	2,456,114
(H) MASTER LEASE BONDS (REFUNDING) - 2006	6/06	1,591,856	27 YRS	2.6%	1,484,407	2,992,690	83,573
(I)							
(J)							
Sub Total						21,160,949	3,949,959
Totals Forward							
From All Other Pages							
Totals,						21,160,949	3,949,959
Fiscal Year Indebtedness							

**Purpose of Indebtedness:**

- (A) 20% L/M REQUIREMENT
- (B) PASS THRU PAYMENT
- (C) ADMINISTRATION LOAN
- (D) PROPERTY TAX COLLECTION FEES
- (E) DEVELOPMENT OF STOCKTON BOULEVARD
- (F) CIEDB LOAN
- (G) DEVELOPMENT OF STOCKTON BOULEVARD
- (H) PARTIAL REFUNDING OF 2002 BONDS
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - POST FISCAL YEAR INDEBTEDNESS ONLY**  
**FILED FOR THE 2011-12 TAX YEAR**

**FORM B**  
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into Post June 30, 2011.

	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) V.A.R.P. (11-12)	7/11	N/A	OPEN	0%		8,952,511	1,264,434
(B)							
(C)							
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total						8,952,511	1,264,434
This Page							
Totals Forward							
From All Other Pages							
Totals,						8,952,511	1,264,434
Fiscal Year Indebtedness							

Purpose of Indebtedness:

(A) VOLUNTARY ALTERNATIVE REDEVELOPMENT PROGRAM (V.A.R.P.)

(B) \_\_\_\_\_

(C) \_\_\_\_\_

(G) \_\_\_\_\_

(D) \_\_\_\_\_

(H) \_\_\_\_\_

(E) \_\_\_\_\_

(I) \_\_\_\_\_

(F) \_\_\_\_\_

(J) \_\_\_\_\_

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency: SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area: STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year: 2011-12  
 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

SOI, page and line: Prior Yr	Current Yr	Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:	E Other Funds	F Remaining Balance (A+B-C-D-E)
				Increases (Attach Explanation)	Decreases (Attach Explanation)			
Pg 1 Line A	Pg 1 Line A	20% LM REQUIREMENT	2,791,390	1,164,495		322,233		3,633,652
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	326,682	3,553,163		404,971		3,474,874
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN		2,793,163				2,793,163
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	19,000	627,810		21,117		625,693
Pg 1 Line E	Pg 1 Line E	MASTER LEASE BONDS (NON HSG) - 2002	3,833,145		3,119,997	162,914		550,234
Pg 1 Line G	Pg 1 Line F	CIEDB LOAN	5,572,347		747,523	190,295		4,634,529
Pg 1 Line H	Pg 1 Line G	BANK OF AMERICA (LINE OF CREDIT)	1,414,385	1,089,310		47,581		2,456,114
Pg 1 Line A	Pg 1 Line A	S.E.R.A.F. (10-11)	157,546	169		157,715		
Form B Line B	Pg 1 Line 1	MASTER LEASE BONDS (REFUNDING) - 2006		3,076,263		83,573		2,992,690
NEW Line H	Pg 1 Line J							
<b>TOTAL - THIS PAGE</b>			14,114,495	9,228,110	3,867,520	1,306,826		18,168,259
<b>TOTALS FORWARD</b>								
<b>GRAND TOTALS</b>			14,114,495	9,228,110	3,867,520	1,306,826		18,168,259

**NOTE:** This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT  
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"  
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY  
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year 2011-12 Reconciliation Dates: From July 1, 2010 To June 30, 2011.

Debt Identification	Explanation
20% L/M REQUIREMENT - LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - LINE B	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE C	INCREASE, EST. ADMIN LOAN
PROPERTY TAX COLLECTION FEES - LINE D	INCREASE, EST. PROPERTY TAX COLLECTION FEES (10-11)
MASTER LEASE BONDS NON HOUSING - 2002	DECREASE AS PORTION OF BONDS WERE REFUNDED
S.E.R.A.F. (10-11)	INCREASE FOR ACTUAL PAYMENT
MASTER LEASE BONDS REFUNDING - 2006	INCREASE FOR THE PORTION OF BONDS THAT WERE REFUNDED FROM THE 2002 BOND ISSUE

**CALCULATION OF AVAILABLE REVENUES**

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA STOCKTON BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2011-12

Reconciliation Dates: From July 1, 2010 To June 30, 2011.

1. Beginning Balance, Available Revenues (See Instructions)	<u>205,254</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,611,163</u>
3. All other Available Revenues Received (See Instructions)	<u>389,127</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>                    </u>
5. Sum of Lines 1 through 4	<u>2,205,544</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,306,826</u>
7. Available Revenues, End of Year (5 - 6)	<u>898,718</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,  
COVER PAGE, LINE 4**

**NOTES**

**Tax Increment Revenues:**

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

**Item 4. above:**

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."