

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
AUBURN BOULEVARD REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	1,545,933	405,966
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	1,545,933	405,966
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	176,268	
Net Requirement		(5)	1,369,665	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	FINANCE DIRECTOR
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) INTER-DEPT. LOAN (SELF INS.)	1/91	150,000	20 YRS	8%	236,237	343,749	34,375	
(B) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		309,187	90,000	
(C) PASS THRU AGREEMENT	6/10	N/A	OPEN	0%		61,605	61,605	
(D) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		127,480	127,480	
(E) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		4,500	4,500	
(F) INTER-DEPT LOAN (MRB)	6/09	500,000	10 YRS	6%	179,340	679,340	67,934	
(G) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%				
(H) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		20,072	20,072	
(I)								
(J)								
Sub Total								
This Page							1,545,933	405,966
Totals Forward								
From All Other Pages								
Totals, Fiscal Year Indebtedness						1,545,933	405,966	

Purpose of Indebtedness:

- (A) INTER-DEPT. LOAN (SELF INSURANCE)
- (B) 20% L/M REQUIREMENT
- (C) PASS THROUGH AGREEMENT
- (D) ADMINISTRATION LOAN
- (E) PROPERTY TAX COLLECTION FEES

- (F) INTER-DEPT LOAN (MRB)
- (G) S.E.R.A.F.
- (H) S.E.R.A.F.
- (I)
- (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	INTER-DEPT LOAN	378,124			34,375		343,749
Pg 1 Line B	Pg 1 Line B	20% L/M REQUIREMENT	351,109	52,246		94,168		309,187
Pg 1 Line C	Pg 1 Line C	PASS THRU AGREEMENT	53,000	47,069		38,464		61,605
Pg 1 Line D	Pg 1 Line D	ADMINISTRATION LOAN	290,853	127,480		290,853		127,480
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	3,120	6,861		5,481		4,500
Pg 1 Line F	Pg 1 Line F	INTER-DEPT LOAN	679,340					679,340
Form B Line A	Pg 1 Line G	S.E.R.A.F. (09-10)	97,491	94		97,585		
Form B Line B	Pg Line H	S.E.R.A.F. (10-11)	20,072					20,072
T L - THIS PAGE			1,873,109	233,750		560,926		1,545,933
TOTALS FORWARD								
GRAND TOTALS			1,873,109	233,750		560,926		1,545,933

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area AUBURN BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - LINE B	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU AGREEMENT - LINE C	INCREASE, EST. PASS THRU AGREEMENT
ADMINISTRATION LOAN - LINE D	INCREASE, EST ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE E	INCREASE, EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (09-10) Line G	INCREASE FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA AUBURN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>263,827</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>470,839</u>
3. All other Available Revenues Received (See Instructions)	<u>2,528</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>737,194</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>560,926</u>
7. Available Revenues, End of Year (5 - 6)	<u>176,268</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
CDVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-2011 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	4,147,881	1,381,841
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	4,147,881	1,381,841
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	644,953	
Net Requirement		(5)	3,502,928	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-2011 TAX YEAR**

FORM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FLORIN ROAD REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		829,576	260,000
(B) INTER-DEPT LOAN	6/09	215,000	10 YRS	2%	24,352	239,352	23,935
(C) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		13,000	13,000
(D) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		259,441	259,441
(E) ADMIN LOAN	6/10	N/A	OPEN	0%		556,922	556,922
(F) INTER-DEPT LOAN	6/09	350,000	10 YRS	6%	125,538	427,984	47,554
(G) LOAN FROM COUNTY OF SACRAMENTO	6/08	1,487,499	11 YEARS	4%	432,117	1,800,617	200,000
(H) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%			
(I) S.E.R.A.F (10-11)	7/09	N/A	OPEN	0%		20,989	20,989
(J)							
Sub Total This Page						4,147,881	1,381,841
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						4,147,881	1,381,841

Purpose of indebtedness:

(A) 20 % L/M REQUIREMENTS
(B) INTER-DEPT LOAN
(C) PROPERTY TAX COLLECTION FEES
(D) PASS THRU PAYMENT
(E) ADMIN LOAN

(F) INTER-DEPT LOAN
(G) LOAN FROM COUNTY OF SACRAMENTO
(H)
(I)
(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLORIN ROAD REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	879,169	347,849		367,692	829,576
Pg 1 Line B	Pg 1 Line B	INTER-DEPT. LOAN	239,352				239,352
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	6,240	22,181		15,421	13,000
Pg 1 Line D	Pg 1 Line D	PASS THRU PAYMENT	153,000	309,480		203,039	259,441
Pg 1 Line E	Pg 1 Line E	ADMIN LOAN	599,997	556,922		599,997	556,922
Pg 1 Line F	Pg 1 Line F	INTER-DEPT. LOAN	475,538			47,554	427,984
Pg 1 Line G	Pg 1 Line G	LOAN FROM COUNTY OF SACRAMENTO	1,919,617			119,000	1,800,617
Form B Line A	Pg 1 Line H	S.E.R.A.F. (09-10)	101,944	98		102,042	
Form B Line B	Pg 1 Line 1	S.E.R.A.F. (10-11)	20,989				20,989
TOTAL - THIS PAGE			4,395,846	1,236,530		1,454,745	4,147,881
TOTALS FORWARD							
GRAND TOTALS			4,395,846	1,236,530		1,454,745	4,147,881

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FLORIN ROAD REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX CDLLECTION FEES - ITEM 3	INCREASED ESTIMATED PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT - ITEM 4	INCREASED ESTIMATED PASS THRU PAYMENT
ADMIN LOAN - ITEM 5	INCREASED ESTIMATED ADMIN LOAN
S.E.R.A.F.(09-10) - ITEM 8	ADJUSTMENT FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA FLORIN ROAD REDEVELOPMENT AREA

TAX YEAR 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>255,682</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,838,461</u>
3. All other Available Revenues Received (See Instructions)	<u>5,555</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>2,099,698</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,454,745</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>644,953</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-2011 TAX YEAR**


Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	102,320,263	5,381,299
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	102,320,263	5,381,299
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	2,073,722	
Net Requirement		(5)	100,246,540	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
 Pursuant to Section 33675 (b) of the Health and Safety Code,
 I hereby certify that the above is a true and accurate Statement
 of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-2011 TAX YEAR

FORM A
Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) % L/M REQUIREMENT	6/10	N/A	N/A	0%		20,516,662	1,000,000
(B) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		811,581	811,581
(C) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		618,003	618,003
(D) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		50,000	50,000
(E) INTER DEPARTMENT LOAN	6/10	250,000	20 YRS	6%	266,703	516,703	
(F) CIEDB LOAN	9/02	4,000,000	31 YRS	3.52%	2,315,982	5,065,141	225,083
(G) BONDS 2003 SERIES A	12/03	22,444,250	30 YRS	2% - 5%	19,903,056	33,615,989	1,374,347
(H) BONDS 2008 SERIES A	03/08	13,620,750	30 YRS	4.5%-5.00%	17,431,339	29,602,833	638,715
(I) BONDS 2008 SERIES B	03/08	7,863,224	30 YRS	4.1%-6.57%	5,304,373	11,523,350	663,570
(J)							
Sub Total							
This Page						102,320,263	5,381,299
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						102,320,263	5,381,299

Purpose of Indebtedness:

(A) 20% L/M REQUIREMENT
 (B) PASS THRU PAYMENT
 (C) ADMINISTRATION LOAN
 (D) PROPERTY TAX COLLECTION FEES
 (E) DEVELOPMENT OF MATHER

(F) CIEDB LOAN
 (G) DEVELOPMENT OF MATHER
 (H) DEVELOPMENT OF MATHER
 (I) DEVELOPMENT OF MATHER
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:			A	B	C	D	E	F
SDI page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	21,455,768	124,620		1,063,726		20,516,662
Pg 1 Li	Pg 1 Line B	PASS THRU PAYMENT	1,309,000	491,522		988,941		811,581
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	1,778,161	618,003		1,778,161		618,003
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX CDLECTION FEES	46,400	58,858		55,258		50,000
	Pg 1 Line E	INTER DEPARTMENT LOAN		516,703				516,703
Pg 1 Line F	Pg 1 Line F	CIEDB LOAN	5,300,901			235,760		5,065,141
Pg 1 Line G	Pg 1 Line G	BONDS 2003 SERIES A	34,987,234	3,102		1,374,347		33,615,989
Pg 1 Line H	Pg 1 Line H	BONDS 2008 SERIES A	30,241,548			638,715		29,602,833
Pg 1 Line I	Pg 1 Line I	BONDS 2008 SERIES B	12,159,829			636,479		11,523,350
FORM B Line A	Pg 1 Line J	S.E.R.A.F. (09-10)	1,277,662	359,563		1,637,225		
FC B Li	Pg 1 Line K	S.E.R.A.F. (10-11)	263,048					263,048
TOTAL - THIS PAGE			108,556,503	2,172,371		8,408,612		102,320,263
TOTALS FORWARD								
GRAND TOTALS			108,556,503	2,172,371		8,408,612		102,320,263

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MATHER REDEVELDPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification		Explanation
20% L/M REQUIREMENT	LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT	LINE B	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN	LINE C	INCREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES	LINE D	INCREASE EST. PROPERTY TAX COLLECTION FEES
INTER DEPARTMENT LOAN	LINE E	INCREASE ADDITIONAL INTER DEPARMENT LOAN
BONDS 2003 SERIES A	LINE G	INCREASE ADJUST TO EQUAL CORRECT BALANCE
S.E.R.A.F. (09-10)	LINE J	INCREASE ADJUSTMENT FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MATHER REDEVELOPMENT AREA

TAX YEAR 2010-2011

RECONCILIATION DATES: JULY 1, 2009 TO JUNE 30, 2010

1. Beginning Balance, Available Revenues (See Instructions)	<u>4,542,950</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>5,318,630</u>
3. All other Available Revenues Received (See Instructions)	<u>620,754</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>10,482,334</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>8,408,612</u>
7. Available Revenues, End of Year (5 - 6)	<u>2,073,722</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-2011 TAX YEAR**

Cover Page

Name of Redevelopment Agency
Name of Project Area

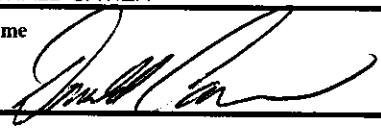
SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
McCLELLAN REDEVELOPMENT AREA

Balances Carried Forward From:		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	65,023,298
(OPTIONAL)			
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0
Grand Totals		(3)	65,023,298
Available Revenues			
From Calculation of Available Revenues, Line 7		(4)	1,607,928
Net Requirement		(5)	63,415,370

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-2011 TAX YEAR

FORM A
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MCCLELLAN REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		13,004,660	1,140,000
(B) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		57,000	57,000
(C) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		1,200,517	1,200,517
(D) CIEDB LOAN	9/02	6,000,000	31 YRS	3.52%	3,473,974	7,398,606	337,623
(E) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		1,956,511	1,956,511
(F) BONDS 2003 SERIES A	12/03	3,960,750	30 YRS	2%-5%	3,512,303	5,932,235	242,532
(G) MCCLELLAN PARK HANGAR	6/06	500,000	5 YRS	0%		75,454	47,114
(H) MCCLELLAN PARK BLDG 251-C	7/06	800,000	10 YRS	0%		709,522	
(I) BONDS 2008 SERIES A	03/08	11,144,250	30 YEARS	4.5%-5.00%	14,306,841	24,296,646	524,228
(J) BONDS 2008 SERIES B	03/08	6,691,776	30 YEARS	4.10%-6.57%	4,874,971	10,129,099	555,911
(K) S.E.R.A.F. (09-10)	07/09	N/A	OPEN	0%			
(L) S.E.R.A.F. (10-11)	07/09	N/A	OPEN	0%		263,048	263,048
Sub Total							
This Page						65,023,298	6,324,484
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						65,023,298	6,324,484

Purpose of Indebtedness:

- (A) 20% L/M REQUIREMENT
- (B) PROPERTY TAX COLLECTION FEES
- (C) PASS THRU PAYMENT
- (D) CIEDB LOAN
- (E) ADMINISTRATION LOAN
- (F) MCCLELLAN PROJECT AREA DEVELOPMENT

- (G) MCCLELLAN PARK HANGAR
- (H) MCCLELLAN PARK BLDG 251-C
- (I) MCCLELLAN PROJECT AREA DEVELOPMENT
- (J) MCCLELLAN PROJECT AREA DEVELOPMENT
- (L) S.E.R.A.F.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area McCLELLAN REDEVELOPMENT AREA

Tax Year 2010-2011 Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:			A	B	C	D	E	F
SOI, page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	14,066,456	251,315		1,086,506		13,004,660
Pg 1 Line B	Pg 1 Line B	PROPERTY TAX COLLECTION FEES	49,600	70,893		63,493		57,000
Pg 1 Line C	Pg 1 Line C	PASS THRU PAYMENT	1,762,000	420,335		981,818		1,200,517
Pg 1 Line D	Pg 1 Line D	CIEDB LOAN	7,951,351		199,106	353,639		7,398,606
Pg 1 Line E	Pg 1 Line E	ADMINISTRATION LOAN	3,988,208	1,956,511		3,988,208		1,956,511
Pg 1 Line F	Pg 1 Line F	BONDS 2003 SERIES A	6,174,219			241,984		5,932,235
Pg 1 Line H	Pg 1 Line G	MCCLELLAN PARK HANGAR	122,568			47,114		75,454
Pg 1 Line H	Pg 1 Line H	MCCLELLAN PARK BLDG 251-C	709,522					709,522
Pg 1 Line I	Pg 1 Line I	BONDS 2008 SERIES A	24,820,874			524,228		24,296,646
Pg 1 Line J	Pg 1 Line J	BONDS 2008 SERIES B	10,687,480			558,381		10,129,099
Pg 1 Line K	Pg 1 Line K	S.E.R.A.F. (09-10)	1,277,662		357,106	920,556		
Pg 1 Line L	Pg 1 Line L	S.E.R.A.F. (10-11)	263,048					263,048
TOTAL - THIS PAGE			71,872,988	2,699,054	556,212	8,765,927		65,023,298
TOTALS FORWARD								
GRAND TOTALS			71,872,988	2,699,054	556,212	8,765,927		65,023,298

NDTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area McCLELLAN REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification			Explanation
20% L/M REQUIREMENT	PAGE 1	LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PROPERTY TAX COLLECTION FEES		LINE B	INCREASE EST. PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT		LINE C	INCREASE EST. PASS THRU PAYMENT
CIEDB LOAN		LINE D	DECREASE ADJUST AMORTIZATION SCHEDULE
ADMINISTRATION LOAN		LINE E	INCREASE EST. ADMINISTRATION LOAN
S.E.R.A.F. (09-10)		LINE K	ADJUSTMENT FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
PROJECT AREA McCLELLAN REDEVELOPMENT AREA

TAX YEAR 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>4,413,573</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>5,432,530</u>
3. All other Available Revenues Received (See Instructions)	<u>527,752</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>10,373,855</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>8,765,927</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,607,928</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

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