

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
65TH STREET REDEVELOPMENT AREA

Balances Carried Forward From:		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals (OPTIONAL)	(From Form A, Page 1 Totals)	(1) 18,224,223	1,507,527
Post Fiscal Year Period - Totals	(From Form B Totals)	(2) 0	0
Grand Totals		(3) 18,224,223	1,507,527
Available Revenues From Calculation of Available Revenues, Line 7		(4) 660,810	
Net Requirement		(5) 17,563,412	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FORM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
65TH STREET REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	06/10	N/A	OPEN	0%		3,644,845	200,000
(B) INTER-DEPT LOAN	06/09	750,000	7	6%	190,459	176,485	147,036
(C) CAPITAL IMPROVEMENT REVENUE BOND	06/06	1,765,000	30 YRS	4% - 5%	1,670,087	3,018,792	114,438
(D) CAPITAL IMPROVEMENT REVENUE BOND	06/06	4,200,000	30 YRS	5.4%-5.98%	5,015,819	8,071,422	301,893
(E) PROPERTY TAX COLLECTION FEES	06/10	N/A	OPEN	0%		10,000	10,000
(F) ADMIN LOAN	06/10	N/A	OPEN	0%		151,718	151,718
(G) PASS THRU PAYMENT	06/10	N/A	OPEN	0%		282,528	282,528
(H) I BANK LOAN	06/09	1,750,000	30 years	2%	1,041,753	2,791,753	223,234
(I) S.E.R.A.F. (09-10)	07/09	N/A	OPEN	0%			
(J) S.E.R.A.F. (10-11)	07/09	N/A	OPEN	0%		76,680	76,680
Sub Total							
This Page						18,224,223	1,507,527
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						18,224,223	1,507,527

Purpose of Indebtedness:

(A) 20 % L/M REQUIREMENTS
(B) ADMINISTRATION LOAN
(C) PROJECT AREA DEVELOPMENT
(D) PROJECT AREA DEVELOPMENT
(E) PROPERTY TAX COLLECTION FEES

(F) ADMIN LOAN
(G) PASS THRU PAYMENT
(H) I BANK LOAN
(I) S.E.R.A.F
(J) S.E.R.A.F

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		C Amounts Paid Against Indebtedness from:		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,866,841		22,092	199,904		3,644,845
Pg 1 Line B	Pg 1 Line B	INTER-DEPT. LOAN	338,393		31,410	130,498		176,485
Pg 1 Line C	Pg 1 Line C	CAPITAL IMPROVEMENT REVENUE BOND	3,129,530			110,738		3,018,792
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BOND	8,371,778			300,356		8,071,422
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	9,600	12,232		11,832		10,000
Pg 1 Line F	Pg 1 Line F	ADMIN LOAN	517,311	151,718		517,311		151,718
Pg 1 Line G	Pg 1 Line G	PASS THRU PAYMENT	309,000	109,784		136,256		282,528
Pg 1 Line H	Pg 1 Line H	IBANK LOAN	2,791,753					2,791,753
Form B Line A	Pg 1 Line I	S.E.R.A.F. (9-10)	372,447		290,661	81,786		
Form B Line J	Pg 1 Line J	S.E.R.A.F. (10-11)	76,680					76,680
TOTAL - THIS PAGE			19,783,333	273,734	344,163	1,488,681		18,224,223
TOTALS FORWARD								
GRAND TOTALS			19,783,333	273,734	344,163	1,488,681		18,224,223

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area 65TH STREET REDEVELOPMENT AREA

Tax Year 2010-2011

Reconciliation Dates: **From July 1, 2009 To June 30, 2010.**

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
INTER-DEPT. LOAN - ITEM 2	ADJUSTMENT TO EQUAL CORRECT BALANCE
PROPERTY TAX COLLECTION FEES - ITEM 5	INCREASE ESTIMATED PROPERTY TAX COLLECTION FEES
ADMIN LOAN - ITEM 6	INCREASE ESTIMATED ADMIN LOAN
PASS THRU PAYMENT - ITEM 7	INCREASE ESTIMATED PASS THRU PAYMENT
S.E.R.A.F. (9-10) - ITEM 9	ADJUSTMENT FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA 65TH STREET REDEVELOPMENT AREA

TAX YEAR 2010-2011

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,111,872</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>999,519</u>
3. All other Available Revenues Received (See Instructions)	<u>38,100</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>2,149,491</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,488,681</u>
7. Available Revenues, End of Year (5 - 6)	<u>660,810</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**


Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	8,424,374	1,152,006
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	8,424,374	1,152,006
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	544,428	
Net Requirement		(5)	7,879,946	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
 Pursuant to Section 33675 (b) of the Health and Safety Code,
 I hereby certify that the above is a true and accurate Statement
 of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

**FORM A
Page 1 of 1**

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		1,684,875	260,000
(B) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		251,602	251,602
(C) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		13,000	13,000
(D) PASS THRU PAYMENT TAX ALLOCATION REVENUE	6/10	N/A	OPEN	0%		54,965	54,965
(E) BONDS (NON HOUSING)	6/03	6,148,045	20 YRS	2.5%-5.3%	3,281,362	6,341,808	494,315
(F)							
(G) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		76,124	78,124
(H)							
(I)							
(J)							
Subtotal This Page						8,424,374	1,152,006
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						8,424,374	1,152,006

Purpose of Indebtedness:

(A) HOUSING REQUIREMENT
(B) ADMINISTRATION LOAN
(C) PROPERTY TAX COLLECTION FEES
(D) PASS THRU PAYMENT
(E) DEVELOPMENT OF ALKALI FLAT

(F)
(G) S.E.R.A.F. (10-11)
(H)
(I)
(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:			A	B	C	D	E	F
SOI, page and line:		Brief Description	Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	1,839,084	96,178		250,635		1,684,875
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	478,104	251,602		478,104		251,602
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	9,600	18,449		15,049		13,000
Pg 1 Line D	Pg 1 Line D	PASS THRU PAYMENT	36,285	32,503		13,823		54,965
Pg 1 Line E	Pg 1 Line E	TAX ALLOCATION REVENUE BONDS (NON HOUSING)	6,832,347			490,539		6,341,808
Form B Line A	Pg 1 Line F	S.R.E.A.F. (09-10)	379,460	369		379,829		
Form B Line B	Pg 1 Line G	S.R.E.A.F. (10-11)	78,124					78,124
Pg 1 Line H	Pg 1 Line H							
TOTAL - THIS PAGE			9,653,004	399,101		1,627,979		8,424,374
TOTALS FORWARD								
GRAND TOTALS			9,653,004	399,101		1,627,979		8,424,374

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
 ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
 OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area ALKALI FLAT REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

<u>Debt Identification</u>	<u>Explanation</u>
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM 2	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM 3	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THRU PAYMENT - ITEM 4	INCREASE, EST. PASS THRU PAYMENT
S.E.R.A.F (09-10) - ITEM 6	INCREASE FOR ACTUAL PAYMENT MADE

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA ALKALI FLAT REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>886,105</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,253,173</u>
3. All other Available Revenues Received (See Instructions)	<u>33,129</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	0
5. Sum of Lines 1 through 4	<u>2,172,407</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>1,627,979</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>544,428</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

Rev. (6/3/94)

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
ARMY DEPOT REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	25,651,200	2,340,523
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	25,651,200	2,340,523
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	641,149	
Net Requirement		(5)	25,010,051	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/10		10 YRS	0%		5,130,240	600,000
(B) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		396,527	396,527
(C) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		403,114	403,114
(D) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		30,000	30,000
(E) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	6,540,000	30 YRS	5.4%-5.98%	7,813,170	9,850,300	367,483
(F) CAPITAL IMPROVEMENT REVENUE BONDS	6/06	4,270,000	30 YRS	4% - 5%	4,029,099	9,658,994	361,374
(G) S.E.R.A.F. (09-10)	7/09			0%			
(H) S.E.R.A.F. (10-11)	7/09			0%		182,025	182,025
(I)							
(J)							
Subtotal							
This Page						25,651,200	2,340,523
Totals Forward							
From All Other Pages							
Totals, Fiscal Year Indebtedness						25,651,200	2,340,523

Purpose of Indebtedness:

(A) 20% L/M REQUIREMENT _____
 (B) PASS THROUGH PAYMENT _____
 (C) ADMINISTRATION LOAN _____
 (D) PROPERTY TAX COLLECTION FEES _____
 (E) DEVELOPMENT OF ARMY DEPOT _____

(F) DEVELOPMENT OF ARMY DEPOT _____
 (G) S.E.R.A.F. (09-10) _____
 (H) S.E.R.A.F. (10-11) _____
 (I) _____
 (J) _____

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	6,134,042		409,172	592,100		5,130,240
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	706,000	287,288		596,761		396,527
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	3,556,572	403,114		3,556,572		403,114
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	38,240	28,028		36,268		30,000
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS	10,218,098			367,798		9,850,300
Pg 1 Line F	Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BONDS	10,017,259			358,265		9,658,994
Form B Line A	Pg 1 Line G	S.E.R.A.F. (09-10)	884,119	861		884,980		
Form B Line B	Pg 1 Line H	S.E.R.A.F. (10-11)	182,025					182,025
TOTAL - THIS PAGE			31,736,355	719,291	409,172	6,392,744		25,651,200
TC \$ FORWARD								
GRAND TOTALS			31,736,355	719,291	409,172	6,392,744		25,651,200

NDTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Column F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area ARMY DEPOT REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM 1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - ITEM 2	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE ADDITIONAL FUNDS FOR 07/08
PROPERTY TAX COLLECTION FEES - ITEM 4	INCREASE EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (09-10) - ITEM 7	INCREASE FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

T

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA ARMY DEPOT REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>4,026,075</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,960,501</u>
3. All other Available Revenues Received (See Instructions)	<u>47,317</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>7,033,893</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>6,392,744</u>
7. Available Revenues, End of Year (5 - 6)	<u>641,149</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
DEL PASO HEIGHTS REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
	Line	Outstanding Debt	Due During Tax Year
Fiscal Year Period - Totals	(1)	39,237,064	3,294,527
(OPTIONAL)			
Post Fiscal Year Period - Totals	(2)		
Grand			
Totals	(3)	39,237,064	3,294,527
Available Revenues			
From Calculation of Available Revenues, Line 7	(4)	1,477,618	
Net			
Requirement	(5)	37,759,446	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 1 of 2

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 30% L/M REQUIREMENT	6/10	N/A	OPEN	N/A		7,847,413	1,020,000
(B) ADMINISTRATION LOAN	6/10	N/A	OPEN	N/A		429,864	429,864
(C) PROPERTY TAX COLLECTION FEE	6/10	N/A	OPEN	N/A		29,750	29,750
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	2,100,000	20 YRS	4.5 - 5.8%	1,371,698	273,453	135,010
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	8,048,000	20 YRS	4.5 - 5.8%	5,606,014	854,097	428,118
(F) DEL PASO NUEVO DEBT	12/99	5,000,000	20 YRS	5.3 - 5.5%	4,141,722	4,648,522	
(G) PASS THRU PAYMENT	6/10	N/A	OPEN	N/A		336,141	336,141
(H)							
(I)							
(J)							
Total							
This Page						14,419,240	2,378,883
Totals Forward							
From All Other Pages						24,817,824	915,644
Totals,							
Fiscal Year Indebtedness						39,237,064	3,294,527

Purpose of Indebtedness:

- | | |
|--|-------------------------|
| (A) 20% HOUSING REQUIREMENT | (F) DEL PASO NUEVO DEBT |
| (B) ADMINISTRATION LOAN | (G) PASS THRU PAYMENT |
| (C) PROPERTY TAX COLLECTION FEES | (H) |
| (D) DEVELOPMENT OF DEL PASO HEIGHTS | (I) |
| (E) DEVELOPMENT OF DEL PASO HEIGHTS AND REFUND OF 89 & 93 TAX ALLOCATION BONDS | (J) |

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FORM A
Page 2 of 2

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
DEL PASO HEIGHTS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current		
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year	
(A) CAPITAL IMPROVEMENT REV. BONDS	12/03	2,899,185	30 YR	2.0%-5.58%	5,896,450	8,662,350	20,700	
(L) 2005 REFUNDING REVENUE BONDS	7/05	1,495,000	15 YR	4%-5%	791,966	1,923,900	86,600	
(C) 2005 REFUNDING REVENUE BONDS	7/05	4,458,988	15 YR	4%-5%	6,831,587	5,747,114	236,551	
(D) TAX ALLDCATION BONDS	2/06	3,895,000	26 YR	4% - 5%	3,571,524	6,547,097	210,052	
(E) TAX ALLOCATION BONDS	2/06	1,865,000	21 YR	02%-5.6%	864,786	1,702,887	127,265	
(F) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%				
(G) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		234,476	234,476	
(H)								
(I)								
(J)								
Total This Page							24,817,824	915,644
Totals Forward From All Other Pages								
Totals, Fiscal Year Indebtedness							24,817,824	915,644

Purpose of indebtedness:

(A) DEVELOPMENT OF DEL PASO HEIGHTS
 (B) 2005 REFUNDING REVENUE BONDS
 (C) 2005 REFUNDING REVENUE BONDS
 (D) DEVELOPMENT OF DEL PASO HEIGHTS
 (E) DEVELOPMENT OF DEL PASO HEIGHTS

(F) S.E.R.A.F. (09-10)
 (G) S.E.R.A.F. (10-11)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B		C		D		E		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Tax Increment	Other Funds			
Pg 1 Line A	Pg 1 Line A	30% L/M REQUIREMENT	8,510,630	411,902			966,718				7,847,413	
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	1,152,728	429,864			1,152,728				429,864	
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	28,700	36,297			35,247				29,750	
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	409,468				136,015				273,453	
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	1,207,563				353,466				854,097	
Pg 1 Line F	Pg 1 Line F	DEL PASO NUEVO DEBT	5,517,806			869,284					4,648,522	
Pg 1 Line G	Pg 1 Line G	PASS THRU PAYMENT	393,000	112,319			169,178				336,141	
Pg 1 Line H	Pg 1 Line H											
TOTAL - THIS PAGE			17,219,895	990,382		869,284	2,813,352				14,419,240	
PLS FORWARD			26,706,612	1,108			1,889,896				24,817,824	
GRAND TOTALS			43,926,507	991,490		869,284	4,703,248				39,237,064	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B		C		D		E		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Tax Increment	Other Funds			
Pg 2 Line A	Pg 2 Line A	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	8,683,050				20,700				8,662,350	
Pg NEW Line B	Pg 2 Line B	2005 REFUNDING REVENUE BONDS	2,006,000				82,100				1,923,900	
Pg NEW Line C	Pg 2 Line C	2005 REFUNDING REVENUE BONDS	5,984,547				237,433				5,747,114	
Pg NEW Line D	Pg 2 Line D	TAX ALLOCATION BONDS	6,754,299				207,202				6,547,097	
Pg NEW Line E	Pg 2 Line E	TAX ALLOCATION BONDS	1,905,359				202,472				1,702,887	
Form B Line A	Pg 2 Line F	S.E.R.A.F. (09-10)	1,138,881	1,108			1,139,989					
Form B Line B	Pg 2 Line G	S.E.R.A.F. (10-11)	234,476								234,476	
Pg 2 Line H	Pg 2 Line H											
TOTAL - THIS PAGE			26,706,612	1,108			1,889,896				24,817,824	
TOTALS FORWARD												
GRAND TOTALS			26,706,612	1,108			1,889,896				24,817,824	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SDI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area DEL PASO HEIGHTS REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt identification	Explanation
30% L/M REQUIREMENT - ITEM A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 30% OF TOTAL INDEBTEDNESS
ADMINISTRATION LDAN - ITEM B	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM C	INCREASE, EST. PROPERTY TAX COLLECTIDN FEES
DEL PASO NUEVO LOAN - ITEM F	DECREASE AS CDBG IS PAYING LOAN AND DPH FUNDS ONLY BEING USED IF CDBG CAN NOT PAY DEBT.
PASS THRU PAYMENT - ITEM G	INCREASE, EST. PASS THRU PAYMENT
S.E.R.A.F. (09-10) - ITEM F PAGE 2	INCREASE S.E.R.A.F. FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA DEL PASO HEIGHTS REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,780,188</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>3,222,393</u>
3. All other Available Revenues Received (See Instructions)	<u>178,285</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>6,180,866</u> 0
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,703,248</u>
7. Available Revenues, End of Year (5 - 6)	<u>1,477,618</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment DR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MERGED DOWNTOWN REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	390,811,210	28,616,099
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)		
Grand Totals		(3)	390,811,210	28,616,099
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	6,799,484	
Net Requirement		(5)	384,011,726	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 1 of 3

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MERGED DOWNTOWN REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 30% L/M REQUIREMENT	6/10	N/A	OPEN	0%		90,187,202	8,340,000
(L) ADMINISTRATION LOAN	6/10	N/A	23 YRS	0%		3,122,224	3,122,224
(C) PROPERTY TAX COLLECTION FEES	6/10	N/A	10 YRS	0%		245,875	245,875
(D)							
(E) IPA WITH CITY FOR BOAT DOCK FACILIT	10/96	N/A	OPEN	0%		1,033,334	102,599
(F)							
(G) REVENUE BONDS (2002)	6/02	26,740,000	15 YRS	3% - 5%	11,191,218	7,977,030	2,000,438
TAX ALLOCATION BONDS							
(H) (NON HOUSING) (2002)	6/02	14,756,613	15 YRS	3% - 5.25%	5,566,298	9,540,171	1,309,424
(I)							
(J)							
Total							
This Page						112,105,836	15,120,560
Totals Forward							
From All Other Pages						278,705,374	13,495,539
Totals, Fiscal Year Indebtedness						390,811,210	28,616,099

Purpose of Indebtedness:

(A) 20% L/M REQUIREMENT
 (B) ADMINISTRATION LOAN
 (C) PROPERTY TAX COLLECTION FEES
 (D)
 (E) IPA WITH CITY FOR VISITOR BOATER DOCKING FACILITY

(F)
 (G) DEVELOPMENT OF DOWNTOWN
 (H) DEVELOPMENT OF DOWNTOWN
 (I)
 (J)

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 2 of 3

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MERGED DOWNTOWN REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
TAX ALLOCATION REVENUE BONDS (A) (NON HOUSING) 93	11/93	25,303,848	25 YRS	4.75-7.35%	44,384,321	37,703,511	914,953
TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98A	4/98	37,330,000	16 YRS	4.0-5.25%	19,825,693	14,866,100	3,732,971
TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98C	4/98	17,985,000	16 YRS	3.5-5.25%	9,933,220	8,680,901	2,185,292
TAX ALLOCATION REVENUE BONDS (NON HOUSING) 98B	4/98	13,808,000	16 YRS	5.9-6.375%	8,613,910	4,498,413	1,127,808
TAX ALLOCATION BONDS (NON HOUSING) 2000A	12/00	22,065,000	14 YRS	4.25-4.70%	4,632,695	2,559,636	639,106
(F) PASS THRU PAYMENT	6/10	N/A	16 YRS	0%		996,071	996,071
(G) 2005 REFUNDING REVENUE BONDS	7/05	8,950,000	13 YRS	4% - 5%	4,870,434	11,612,975	461,150
(H) TAX ALLOCATION BONDS (05B)	12/05	27,270,000	29 YRS	4.75%-5.54%	20,643,924	41,037,306	1,498,743
(I)							
(J)							
Subtotal This Page						121,954,913	11,556,094
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						121,954,913	11,556,094

Purpose of indebtedness:

- (A) DEVELOPMENT OF DOWNTOWN
- (B) DEVELOPMENT OF DOWNTOWN
- (C) DEVELOPMENT OF DOWNTOWN
- (D) DEVELOPMENT OF DOWNTOWN
- (E) DEVELOPMENT OF DOWNTOWN
- (F) PASS THRU PAYMENT

- (G) REFUNDING REVENUE BONDS
- (H) DEVELOPMENT OF DOWNTOWN
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FORM A
Page 3 of 3

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
MERGED DOWNTOWN REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) TAX ALLOCATION BONDS (05A)	12/05	53,243,271	29 YRS	.88%-5.29%	101,785,709	154,850,766	39,750
(L) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%			
(C) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		1,899,695	1,899,695
(D)							
(E)							
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page						156,750,461	1,939,445
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						156,750,461	1,939,445

Purpose of Indebtedness:

(A) DEVELOPMENT OF DOWNTOWN

(B) S.E.R.A.F. (09-10)

(C) S.E.R.A.F. (10-11)

(D)

(E)

(F)

(G)

(H)

(I)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B		C		D		E		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Adjustments		Amounts Paid Against Indebtedness from:				
						Tax Increment	Other Funds					
Pg 1 Line A	Pg 1 Line A	30% L/M REQUIREMENT	94,682,388	4,247,977		8,743,163					90,187,202	
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	6,088,984	3,122,224		6,088,984					3,122,224	
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	194,600	344,712		293,437					245,875	
Pg NEW Line D	Pg 1 Line D											
Pg 1 Line E	Pg 1 Line E	IPA WITH CITY FOR BOAT DOCK FACIL	1,135,933			102,599					1,033,334	
Pg 3 Line B	Pg 1 Line F											
Pg 1 Line G	Pg 1 Line G	REVENUE BONDS (2002)	9,977,468			2,000,438					7,977,030	
Pg 1 Line H	Pg 1 Line H	TAX ALLOCATION BONDS (NON HOUSING) (2002)	10,849,595			1,309,424					9,540,171	
TOTAL - THIS PAGE			122,928,968	7,714,913		18,538,045					112,105,836	
TOTALS FORWARD			298,488,164	545,834		20,328,624					278,705,374	
GRAND TOTALS			421,417,132	8,260,747		38,866,669					390,811,210	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line A	Pg 2 Line A	TAX ALLOCATION REVENUE BONDS (9)	38,618,464			914,953	37,703,511
Pg 2 Line B	Pg 2 Line B	TAX ALLOCATION BONDS (98A)	18,599,071			3,732,971	14,866,100
Pg 2 Line C	Pg 2 Line C	TAX ALLOCATION BONDS (98C)	10,866,193			2,185,292	8,680,901
Pg 2 Line D	Pg 2 Line D	TAX ALLOCATION BONDS (98B)	5,626,221			1,127,808	4,498,413
Pg 2 Line E	Pg 2 Line E	TAX ALLOCATION BONDS (2000 A)	3,198,742			639,106	2,559,636
Pg 2 Line F	Pg 2 Line F	PASS THRU PAYMENT	952,000	536,853		492,782	996,071
Pg 2 Line G	Pg 2 Line G	2005 REFUNDING REVENUE BONDS	12,074,125			461,150	11,612,975
Pg 2 Line H	Pg 2 Line H	TAX ALLOCATION BONDS (05B)	42,536,049			1,498,743	41,037,306
TOTAL - THIS PAGE			132,470,865	536,853		11,052,805	121,954,913
TOTALS FORWARD							
GRAND TOTALS			132,470,865	536,853		11,052,805	121,954,913

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area MERGED DOWNTOWN REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 3 Line A	Pg 3 Line A	TAX ALLOCATION BONDS (05A)	154,890,516			39,750	154,850,766
FORM B Line A	Pg 3 Line B	S.E.R.A.F. (09-10)	9,227,088	8,981		9,236,069	
FORM B Line B	Pg 3 Line C	S.E.R.A.F. (10-11)	1,899,695				1,899,695
Pg Line	Pg 3 Line D						
Pg Line	Pg 3 Line E						
Pg Line	Pg 3 Line F						
Pg Line	Pg 3 Line G						
Pg Line	Pg 3 Line H						
TOTAL - THIS PAGE		166,017,299	8,981		9,275,819		156,750,461
TOTALS FORWARD							
GRAND TOTALS		166,017,299	8,981		9,275,819		156,750,461

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
DOWNTOWN REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
30% L/M REQUIREMENT - ITEM 1 (PAGE 1)	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 30% OF TOTAL INDEBTEDNESS
ADMINSTRATION LOAN - ITEM 2 (PAGE 1)	INCREASE, ADDITIONAL FUNDS FOR 09/10
PROPERTY TAX COLLECTION FEES - ITEM 3 (PAGE 1)	INCREASE, ADDITIONAL FUNDS FOR 09/10
PASS THRU PAYMENT - ITEM 6 (PAGE 2)	INCREASE, ADDITIONAL FUNDS FOR 10/11
S.E.R.A.F. (09-10) - ITEM 2 (PAGE 3)	INCREASE - FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA MERGED DDWNTOWN REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>12,234,322</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>29,143,877</u>
3. All other Available Revenues Received (See Instructions)	<u>4,287,954</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>45,666,153</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>38,866,669</u>
7. Available Revenues, End of Year (5 - 6)	<u>6,799,484</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010 -11 TAX YEAR**

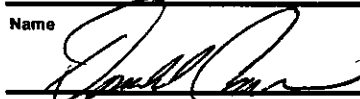
Cover Page

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

Balances Carried Forward From:		Total	Principal/Interest
	Line	Outstanding Debt	Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1) 15,797,950	2,165,907
(OPTIONAL)			
Post Fiscal Year Period - Totals	(From Form B Totals)	(2) 0	0
Grand Totals	(3)	15,797,950	2,165,907
Available Revenues			
From Calculation of Available Revenues, Line 7	(4)	45,196	
Net Requirement	(5)	15,752,754	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
 Pursuant to Section 33675 (b) of the Health and Safety Code,
 I hereby certify that the above is a true and accurate Statement
 of Indebtedness for the above named agency.

DONALD CAVIER FINANCE DIRECTOR
 Name Title

 Signature Date 9-28-10

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010 -11 TAX YEAR

FORM A
Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) INTER-DEPT LOAN	1/91	175,000	20 YRS	8%	245,568	347,571	57,928
(B) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		3,121,997	520,000
(C) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		543,271	543,271
(D) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		530,744	530,744
(E) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		26,000	26,000
(F) CAMPBELL SOUP OBLIGATION	6/97	8,750,000	35 YRS	0%		11,040,403	300,000
(G)							
(H) S.E.R.A.F. (10-11)	7/09	190,595	OPEN	0%		187,964	187,964
(I)							
(J)							
Sub Total							
This Page							
Totals Forward						15,797,950	2,165,907
From All Other Pages							
Totals, Fiscal Year indebtedness						15,797,950	2,165,907

Purpose of indebtedness:

(A) INTER-DEPT LOAN
(B) 20% L/M REQUIREMENT
(C) PASS THRU PAYMENT
(D) ADMINISTRATION LOAN
(E) PROPERTY TAX COLLECTION FEES

(F) CAMPBELL SOUP OBLIGATION
(G)
(H) S.E.R.A.F. (10-11)
(I)
(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area FRANKLIN BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	INTER-DEPT LOAN	405,499			57,928	347,571
Pg 1 Line B	Pg 1 Line B	20% L/M REQUIREMENT	3,799,739		140,454	537,288	3,121,997
Pg 1 Line C	Pg 1 Line C	PASS THRU PAYMENT	589,000	232,112		277,841	543,271
Pg 1 Line D	Pg 1 Line D	ADMINISTRATION LOAN	2,669,850		335,232	1,803,874	530,744
Pg 1 Line E	Pg 1 Line E	PROPERTY TAX COLLECTION FEES	24,800	33,100		31,900	26,000
Pg 1 Line F	Pg 1 Line F	CAMPBELL SOUP OBLIGATION	11,509,806			469,403	11,040,403
Pg Form B Line A	Pg 1 Line G	S.E.R.A.F. (09-10)	912,969	187,232		1,100,201	
Pg Form B Line B	Pg Line H	S.E.R.A.F. (10-11)	187,964				187,964
TOTAL - THIS PAGE			20,099,627	452,444	475,686	4,278,435	15,797,950
TOTALS FORWARD							
GRAND TOTALS			20,099,627	452,444	475,686	4,278,435	15,797,950

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
FRANKLIN BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - LINE B	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% DF TOTAL INDEBTEDNESS
PASS THRU PAYMENT - LINE C	INCREASE, EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE D	DECREASE EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - LINE E	INCREASE, EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (09-10)	INCREASE EST. S.E.R.A.F. PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA FRANKLIN BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,634,328</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>2,686,440</u>
3. All other Available Revenues Received (See Instructions)	<u>2,863</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>4,323,631</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,278,435</u>
7. Available Revenues, End of Year (5 - 6)	<u>45,196</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
NORTH SACRAMENTO REDEVELOPMENT AREA

Balances Carried Forward From:		Total Outstanding Debt	Principal/Interest Due During Tax Year
	Line		
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	41,545,910
(OPTIONAL)			
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	
Grand Totals		(3)	41,545,910
Available Revenues			
From Calculation of Available Revenues, Line 7		(4)	1,124,621
Net Requirement		(5)	40,421,289

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER	DIRECTOR OF FINANCE
Name	Title
	9-28-10
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 1 of 2

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
NORTH SACRAMENTO REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) PROPERTY TAX COLLECTION FEES	6/10	N/A	20 YRS	8%		31,000	31,000
(B) PASS THRU AGREEMENT	6/10	N/A	OPEN	0%		237,894	237,894
(C) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%		606,030	606,030
(D) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		8,309,182	620,000
(E) CAPITAL IMPROVEMENT REV. BOND	12/99	4,196,000	30 YRS	4.5-5.875%	4,613,302	212,119	104,573
(F)							
(G) CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN	12/05	4,221,000	30 YRS	3.01%	2,517,372	5,846,155	218,720
(H) CAPITAL IMPROVEMENT REV. BOND	12/03	3,935,000	30 YRS	2.5%-5.3%	4,277,055	6,716,383	233,503
(I)							
(J)							
Total						21,958,763	2,051,720
Totals Forward							
From All Other Pages						19,587,147	850,061
Totals,							
Fiscal Year Indebtedness						41,545,910	2,901,781

Purpose of Indebtedness:

- (A) PROPERTY TAX COLLECTION FEES
- (B) PASS THRU AGREEMENT
- (C) ADMINISTRATION LOAN
- (D) 20% L/M REQUIREMENT
- (E) DEVELOPMENT OF NORTH SACRAMENTO

- (F)
- (G) CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN (DEL PASO BLVD STREETSCAPE)
- (H) DEVELOPMENT OF NORTH SACRAMENTO
- (I)
- (J)

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FORM A
Page 2 of 2

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
NORTH SACRAMENTO REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 2005 REFUNDING REVENUE BONDS	7/05	3,529,312	25 YRS	4%-5%	2,873,625	5,567,784	176,889
(L) CAPITAL IMPROVEMENT REV. BOND	6/06	535,000	30 YRS	4%-5%	505,626	911,913	33,975
(C) CAPITAL IMPROVEMENT REV. BOND	6/06	4,905,000	30 YRS	5.4%-5.98%	5,859,939	9,427,905	351,652
(D) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,123,427	4 YRS	3% - 5%	134,811	3,488,000	96,000
(E)							
(F) S.E.R.A.F. (10-11)	07/09					191,545	191,545
(G)							
(H)							
(I)							
(J)							
S. Total							
This Page						19,587,147	850,061
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						19,587,147	850,061

Purpose of Indebtedness:

(A) 2005 REFUNDING REVENUE BONDS
(B) DEVELOPMENT OF NORTH SACRAMENTO
(C) DEVELOPMENT OF NORTH SACRAMENTO
(D) DEVELOPMENT OF NORTH SACRAMENTO
(E)

(F)
(G)
(H)
(I)
(J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2010-11 TAX YEAR

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

		A	B	C	D	E	F
Debt Identification:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Brief Description	Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	
Pg 1 Line A	Pg 1 Line A	PROPERTY TAX COLLECTION FEES	28,800	39,262		37,062	31,000
Pg 1 Line B	Pg 1 Line B	PASS THRU AGREEMENT	278,000	252,996		293,102	237,894
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	1,391,132	606,030		1,391,132	606,030
Pg 1 Line D	Pg 1 Line D	20% L/M REQUIREMENT	8,145,350	737,581		617,449	8,309,182
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	317,305			105,186	212,119
Pg NEW Line F	Pg 1 Line F						
Pg 2 Line G	Pg 1 Line G	CA INFRASTRUCTURE AND ECONOMIC DEVELOPMENT BANK LOAN	5,886,147	178,772		218,764	5,846,155
Pg 1 Line H	Pg 1 Line H	TAX ALLOCATION BONDS (NON HOUSING)	6,951,921			235,538	6,716,383
TOTAL - THIS PAGE			22,998,655	1,814,641		2,898,233	21,958,763
TOTALS FORWARD			18,850,003	2,230,668		1,493,524	19,587,147
GRAND TOTALS			41,848,658	4,045,309		4,391,757	41,545,910

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

FILED FOR THE 2010-11 TAX YEAR

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area NORTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SDI, page and line:		Debt Identification: Brief Description	A Outstanding Debt All Beginning Indebtedness	B		C		D		E		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Tax Increment	Other Funds			
Pg 2 Line A	Pg 2 Line A	2005 REFUNDING REVENUE BONDS	5,744,996				177,212				5,567,784	
Pg 2 Line B	Pg 2 Line B	CAPITAL IMPROVEMENT REVENUE BONDS	946,288				34,375				911,913	
Pg 2 Line C	Pg 2 Line C	CAPITAL IMPROVEMENT REVENUE BONDS	9,778,574				350,669				9,427,905	
Pg 2 Line D	Pg 2 Line D	BANK OF AMERICA (LINE OF CREDIT)	1,258,238	2,229,762							3,488,000	
Form B Line A	Pg 2 Line E	S.E.R.A.F. (09-10)	930,362	906			931,268					
Form B Line B	Pg 2 Line F	S.E.R.A.F. (10-11)	191,545								191,545	
	Pg 2 Line G											
	Pg 2 Line H											
TOTAL - THIS PAGE			18,850,003	2,230,668			1,493,524				19,587,147	
TOTALS FORWARD												
GRAND TOTALS			18,850,003	2,230,668			1,493,524				19,587,147	

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area NDRTH SACRAMENTO REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
PROPERTY TAX COLLECTION FEES - ITEM 1	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THRU AGREEMENT - ITEM 2	INCREASE, EST. PASS THRU AGREEMENT
ADMINISTRATION LOAN - ITEM 3	INCREASE, EST. ADMINISTRATION LOAN
20% L/M REQUIREMENT - ITEM 4	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
CA INFRASTRUCTURE AND ECON DEVELOP BANK LOAN - ITEM 7	INCREASE TO INCLUDE ANNUAL ADMIN FEE
BANK OF AMERICA LINE OF CREDIT - ITEM 4 PAGE 2	INCREASE FOR LINE OF CREDIT WITH B OF A FOR DEVELOPMENT OF NORTH SACRAMENTO
S.E.R.A.R. (09-10) - ITEM 5 PAGE 2	INCREASE FOR ACTUAL PAYMENT

CALCULATION OF AVAILABLE REVENUES

FILED FOR THE 2010-11 TAX YEAR

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA NORTH SACRAMENTO REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>2,392,380</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>3,087,243</u>
3. All other Available Revenues Received (See Instructions)	<u>36,755</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>5,516,378</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>4,391,757</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>1,124,621</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page

Name of Redevelopment Agency

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

Name of Project Area


OAK PARK REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total OUTSTANDING DEBT	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	47,975,114	4,518,888
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)		
Grand Totals		(3)	47,975,114	4,518,888
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	664,610	
Net Requirement		(5)	47,310,504	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:

Pursuant to Section 33675 (b) of the Health and Safety Code, I hereby certify that the above is a true and accurate Statement of Indebtedness for the above named agency.

<u>DONALD CAVIER</u>	<u>DIRECTOR OF FINANCE</u>
Name	Title
	<u>9-28-10</u>
Signature	Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FDRM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
DAK PARK REDEVELOPMENT AREA

For Indebtedness Entered Into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) 20% L/M REQUIREMENT	6/10	N/A	OPEN	N/A		9,595,023	880,000
(B) ADMINISTRATION LOAN	6/10	N/A	OPEN	N/A		642,830	642,830
(C) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	N/A		44,000	44,000
(D) CAPITAL IMPROVEMENT REV. BONDS	12/99	1,845,000	24 YRS	4.5 - 5.8%	1,433,515	152,487	75,575
(E) CAPITAL IMPROVEMENT REV. BONDS	12/99	12,241,388	24 YRS	4.5 - 5.8%	9,529,466	2,337,845	182,796
(F) PASS THROUGH	12/99	N/A	OPEN	N/A		248,145	248,145
(G) 2005 REFUNDING REVENUE BONDS	7/05	1,235,000	18 YRS	4% - 5%	767,133	1,702,600	69,900
(H)							
(I)							
(J)							
Subtotal							
This Page						14,722,930	2,143,246
Totals Forward							
From All Other Pages						33,252,184	2,375,642
Totals,							
Fiscal Year indebtedness						47,975,114	4,518,888

Purpose of Indebtedness:

(A) 20% HOUSING REQUIREMENT
 (B) ADMINISTRATION LOAN
 (C) PROPERTY TAX COLLECTION FEES
 (D) DEVELOPMENT OF OAK PARK
 (E) DEVELOPMENT OF OAK PARK

(F) PASS THROUGH
 (G) 2005 REFUNDING REVENUE BONDS
 (H)
 (I)
 (J)

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 2 of 2

Name of Redevelopment Agency
 Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
OAK PARK REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) TAX ALLOCATION BONDS	12/05	9,125,000	15 YRS	75%-5.54%	3,846,154	8,718,579	997,636
(E) TAX ALLOCATION BONDS	12/05	8,843,743	20 YRS	96%-5.12%	8,325,440	15,604,500	349,000
(C) 2006 REFUNDING BONDS	2/06	8,175,000	17 YRS	4% - 4.2%	3,194,580	8,557,813	657,714
(D) S.E.R.A.F. (09-10)	7/09	N/A	OPEN	0%			
(E) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		371,292	371,292
(F)							
(G)							
(H)							
(I)							
(J)							
Total							
This Page						33,252,184	2,375,642
Totals Forward							
From All Other Pages							
Totals,							
Fiscal Year Indebtedness						33,252,184	2,375,642

Purpose of Indebtedness:

- (A) DEVELOPMENT OF OAK PARK
- (B) DEVELOPMENT OF OAK PARK
- (C) 2006 REFUNDING BONDS
- (D) S.E.R.A.F. (09-10)
- (E) S.E.R.A.F. (10-11)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	10,385,453	53,058		842,562	9,595,023
Pg 1 Line B	Pg 1 Line B	ADMINISTRATION LOAN	1,702,996	642,830		1,702,996	642,830
Pg 1 Line C	Pg 1 Line C	PROPERTY TAX COLLECTION FEES	46,400	48,944		51,344	44,000
Pg 1 Line D	Pg 1 Line D	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	231,492			79,005	152,487
Pg 1 Line E	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	2,518,156			180,311	2,337,845
Pg 1 Line F	Pg 1 Line F	PASS THROUGH	385,000	245,770		382,625	248,145
Pg 1 Line G	Pg 1 Line G	2005 REFUNDING REVENUE BONDS	1,767,800			65,200	1,702,600
Pg NEW Line H	Pg 1 Line H						
TOTAL - THIS PAGE			17,037,297	990,602		3,304,043	14,722,930
TOTALS FORWARD			37,064,679	1,755		3,814,250	33,252,184
GRAND TOTALS			54,101,976	992,357		7,118,293	47,975,114

NOTE: This form is to reconcile the previous Statement of indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SDI, page and line:		Brief Description	A Outstanding Debt All Beginning Indebtedness	B Adjustments		D Amounts Paid Against Indebtedness from:		F Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr			Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line A	Pg 2 Line A	Tax Allocation Bonds	9,718,467			999,888		8,718,579
Pg 2 Line B	Pg 2 Line B	Tax Allocation Bonds	15,953,500			349,000		15,604,500
Pg 2 Line C	Pg 2 Line C	2006 Refunding Bonds	9,218,002			660,189		8,557,813
Form B Line A	Pg 2 Line D	S.E.R.A.F. (09-10)	1,803,418	1,755		1,805,173		
Form B Line B	Pg 2 Line E	S.E.R.A.F. (10-11)	371,292					371,292
Pg 2 Line F	Pg 2 Line F							
Pg 2 Line G	Pg 2 Line G							
Pg 2 Line H	Pg 2 Line H							
TOTAL - THIS PAGE			37,064,679	1,755		3,814,250		33,252,184
TOTALS FORWARD								
GRAND TOTALS			37,064,679	1,755		3,814,250		33,252,184

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area OAK PARK REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - ITEM A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINISTRATION LOAN - ITEM B	INCREASE, EST. ADMINISTRATION LOAN
PROPERTY TAX COLLECTION FEES - ITEM C	INCREASE, EST. PROPERTY TAX COLLECTION FEES
PASS THROUGH - ITEM F	INCREASE, ESTIMATED PASS THRU FOR 09/10
S.E.R.A.F. (09-10) - ITEM D - PAGE 2	INCREASE FOR ACTUAL S.E.R.A.F. PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA OAK PARK REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>3,332,778</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>4,212,808</u>
3. All other Available Revenues Received (See Instructions)	<u>237,317</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>7,782,903</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>7,118,293</u>
7. Available Revenues, End of Year (5 - 6)	<u>664,610</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
RAILYARDS REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fi. Period - Totals	(From Form A, Page 1 Totals)	(1)	269,797,793	34,000
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	269,797,793	34,000
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	93,375	
Net Requirement		(5)	269,704,418	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

<u>DONALD CAVIER</u>	<u>DIRECTOR OF FINANCE</u>
Name	Title
	9-28-11
Signature	Date

STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR

FORM A
 Page 1 of 1

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area RAILYARDS REDEVELOPMENT AREA

For Indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) 20% L/M REQUIREMENT	6/10	N/A	OPEN	0%		53,959,559	34,000
(B) INTER-DEPARTMENT LOAN	4/07	250,000	15 YRS	0%		250,000	
(C) INTER-DEPARTMENT LOAN	5/08	350,000	15 YRS	0%		350,000	
(C) THOMAS ENTERPRISE DDA	1/08	50,000,000	25 YRS	6%		214,593,536	
(E) LOAN FROM CITY PARKING	6/09	300,000	17 YRS	6%	237,276	537,276	
(F) LOAN FROM CITY	3/10	85,000	15 YRS	4.5%	22,422	107,422	
(G)							
(H)							
(I)							
(J)							
Total							
This Page							
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						269,797,793	34,000

Purpose of Indebtedness:

<u>(A) 20% L/M REQUIREMENT</u>	<u>(F) LOAN FROM CITY</u>
<u>(B) INTER - DEPT LOAN</u>	<u>(G)</u>
<u>(C) INTER - DEPT LOAN</u>	<u>(H)</u>
<u>(D) DEVELOPMENT OF RAILYARD</u>	<u>(I)</u>
<u>(E) LOAN FROM CITY PARKING</u>	<u>(J)</u>

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area RAILYARDS REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

SOI, page and line:		Debt Identification: Brief Description	A	B		C	D		E	F
Prior Yr	Current Yr		Outstanding Debt All Beginning Indebtedness	Increases (Attach Explanation)	Decreases (Attach Explanation)	Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)		
						Tax Increment	Other Funds			
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	53,932,703	48,884		22,028		53,959,559		
Pg 1 Line B	Pg 1 Line B	INTER-DEPARTMENT LOAN	250,000					250,000		
Pg 1 Line C	Pg 1 Line C	INTER-DEPARTMENT LOAN	350,000					350,000		
Pg 1 Line D	Pg 1 Line D	THOMAS ENTERPRISE DDA	214,593,536					214,593,536		
Pg NEW Line E	Pg 1 Line E	LOAN FROM CITY PARKING	537,276					537,276		
Pg 1 Line F	Pg 1 Line F	LOAN FROM CITY		107,422				107,422		
Pg 1 Line G	Pg 1 Line G									
Pg Line H	Pg 1 Line H									
TOTAL - THIS PAGE			269,663,515	156,306		22,028		269,797,793		
TOTALS FORWARD										
GRAND TOTALS			269,663,515	156,306		22,028		269,797,793		

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area RAILYARDS REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

<u>Debt Identification</u>	<u>Explanation</u>
20% L/M REQUIREMENT - LINE #1	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
LOAN FROM CITY - LINE #6	INCREASE FOR LOAN FROM CITY FOR DEVELOPMENT OF PROJECT AREA

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY

PROJECT AREA RAILYARDS REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>5,263</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>110,140</u>
3. All other Available Revenues Received (See Instructions)	<u>0</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>115,403</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>22,028</u>
7. Available Revenues, End of Year (5 - 6)	<u><u>93,375</u></u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line r above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FORM A
Page 2 of 2

Name of Redevelopment Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

For indebtedness Entered into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax YR
(A) CAPITAL IMPROVEMENT REVENUE BON	6/06	3,095,000	30 YRS	4%-5%	2,933,390	2,918,080	109,975
(B) 2005 REFUNDING REVENUE BDNS	7/05	3,860,780	25 YRS	4%-5%	3,144,346	6,082,164	203,235
(C) CAPITAL IMPROVEMENT REVENUE BDN	6/06	2,290,000	30 YRS	5.4%-5.98%	2,738,272	2,722,964	101,585
(D)							
(E) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		93,418	93,418
(F)							
(G)							
(H)							
(I)							
(J)							
Sub Total							
This Page						11,816,626	508,213
To Forward From All Other Pages							
Totals, Fiscal Year indebtedness						11,816,626	508,213

Purpose of Indabtedness:

<u>(A) DEVELOPMENT OF RICHARDS BOULEVARD</u>	<u>(F)</u>
<u>(B) 2005 REFUNDING REVENUE BONDS</u>	<u>(G)</u>
<u>(C) DEVELOPMENT OF RICHARDS BOULEVARD</u>	<u>(H)</u>
<u>(D)</u>	<u>(I)</u>
<u>(E) S.E.R.A.F. (10-11)</u>	<u>(J)</u>

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

		A	B	C	D	E	F
Debt Identification:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	4,999,949		741	352,115	4,646,084
Pg Line	Pg 1 Line B	ADMINISTRATION LOAN	988,397	164,940		988,397	164,940
Pg 1 Line D	Pg 1 Line C	PASS THROUGH AGREEMENT	216,000	355,311		294,532	276,779
Pg 1 Line E	Pg 1 Line D	PROP TAX COLLECTION FEES	11,200	23,932		20,132	15,000
Pg 1 Line F	Pg 1 Line E	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	349,352			116,655	232,697
Pg 1 Line G	Pg 1 Line F	CAPITAL IMPROVEMENT REVENUE BONDS (NON HOUSING)	6,305,251			226,956	6,078,295
Pg 1 Line G	Pg 1 Line G						
Pg Line H	Pg 1 Line H						
TOTAL - THIS PAGE		12,870,149	544,183	741	1,998,787		11,413,795
TOTALS FORWARD		12,676,759	442	18	860,557		11,816,626
GRAND TOTALS		25,546,908	544,625	759	2,859,344		23,230,421

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Pg 2 Line D	Pg 2 Line A	CAPITAL IMPROVEMENT REVENUE BO 3,026,565			108,485		2,918,080
Pg Line	Pg 2 Line B	2005 REFUNDING REVENUE BONDS 6,278,378			196,214		6,082,164
Pg 2 Line F	Pg 2 Line C	CAPITAL IMPROVEMENT REVENUE BO 2,824,654		18	101,672		2,722,964
FORM B Line A	Pg 2 Line D	S.E.R.A.F. (09-10) 453,744	442		454,186		
FORM B Line B	Pg 2 Line E	S.E.R.A.F. (10-11) 93,418					93,418
Pg 2 Line F	Pg 2 Line F						
Pg NEW Line	Pg 2 Line G						
Pg 2 Line	Pg 2 Line H						
TOTAL - THIS PAGE		12,676,759	442	18	860,557		11,816,626
TOTALS FORWARD							
GRAND TOTALS		12,676,759	442	18	860,557		11,816,626

NOTE:

This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
Name of Project Area RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

<u>Debt Identification</u>	<u>Explanation</u>
20% L/M REQUIREMENT - LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
ADMINSTRATION LOAN - LINE B	INCREASE, EST. ADMINISTRATION LOAN
PASS THRU AGREEMENT - LINE C	INCREASE, EST. PASS THRU AMOUNT
PROP. TAX COLLECTION FEES - LINE D	INCREASE, EST. PROP. TAX COLLECTION FEES
CAPITAL IMPROVEMENT REVENUE BONDS - LINE C, PAGE 2	ADJUSTMENT FOR ACTUAL BALANCE REMAINING
S.E.R.A.F. (09-10) - LINE D, PAGE 2	INCREASE FOR ACTUAL PAYMENT MADE

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
PROJECT AREA RIVER DISTRICT (FORMERLY RICHARDS BOULEVARD) REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,281,055</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to incl passed through to other local taxing agencies.	<u>1,760,576</u>
3. All other Available Revenues Received (See Instructions)	<u>56,761</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u>0</u>
5. Sum of Lines 1 through 4	<u>3,098,392</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>2,859,344</u>
7. Available Revenues, End of Year (5 - 6)	<u>239,048</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

Item 4. above:

This represents any payments from any source other than Tax Increment OR available revenues. For instance, an agency funds a project with a bond issue. The previous SOI included a Disposition Development Agreement (DDA) which was fully satisfied with these bond proceeds. The DDA would be shown on the Reconciliation Statement as fully repaid under the "other" column (Col E), but with funds that were neither Tax Increment, nor "Available Revenues" as defined. The amounts used to satisfy this DDA would be included on line 4 above in order to accurately determine ending "Available Revenues."

**STATEMENT OF INDEBTEDNESS - CONSOLIDATED
FILED FOR THE 2010-11 TAX YEAR**

Cover Page


Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
STOCKTON BOULEVARD REDEVELOPMENT AREA

Balances Carried Forward From:		Line	Total Outstanding Debt	Principal/Interest Due During Tax Year
Fiscal Period - Totals	(From Form A, Page 1 Totals)	(1)	14,114,495	1,319,745
(OPTIONAL)				
Post Fiscal Year Period - Totals	(From Form B Totals)	(2)	0	0
Grand Totals		(3)	14,114,495	1,319,745
Available Revenues				
From Calculation of Available Revenues, Line 7		(4)	205,254	
Net Requirement		(5)	13,909,241	

Consolidate on this from all of the data contained on Form A and B (including supplemental pages). Form A is to include all indebtedness entered into as of June 30 of the Fiscal Year. Form B may be filed at the option of the agency, and is to include indebtedness entered into post June 30 of the Fiscal Year, pursuant to Health and Safety Code Section 33675(c)(2). This is optional for each agency and is not a requirement for filing the Statement of Indebtedness. The Reconciliation Statement is to include indebtedness from Form A only.

Certification of Chief Financial Officer:
Pursuant to Section 33675 (b) of the Health and Safety Code,
I hereby certify that the above is a true and accurate Statement
of Indebtedness for the above named agency.

DONALD CAVIER FINANCE DIRECTOR
Name Title
 9-28-10
Signature Date

**STATEMENT OF INDEBTEDNESS - FISCAL YEAR INDEBTEDNESS
FILED FOR THE 2010-11 TAX YEAR**

FDRM A
Page 1 of 1

Name of Redevelopment Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
STOCKTON BOULEVARD REDEVELOPMENT AREA

For Indebtedness Entered Into as of June 30, 2010.

Debt Identification	Original Data					Current	
	Date	Principal	Term	Interest Rate	Total Interest	Total Outstanding Debt	Principal/Interest Due During Tax Year
(A) % L/M REQUIREMENT	6/10	N/A	OPEN	0%		2,791,390	386,077
(B) PASS THRU PAYMENT	6/10	N/A	OPEN	0%		326,682	326,682
(C) ADMINISTRATION LOAN	6/10	N/A	OPEN	0%			
(D) PROPERTY TAX COLLECTION FEES	6/10	N/A	OPEN	0%		19,000	19,000
(E) MASTER LEASE BONDS (NON HOUSING)	6/02	2,612,000	30 YRS	3% - 5.375%	2,513,866	3,833,145	168,230
(F) CIEDB LOAN	6/06	4,000,000	30 YRS	2.87%	2,046,568	5,572,347	219,778
(G) BANK OF AMERICA (LINE OF CREDIT)	11/08	1,295,844	4 YRS	3% - 5%	155,501	1,414,385	42,432
(H)							
(I) S.E.R.A.F. (10-11)	7/09	N/A	OPEN	0%		157,546	157,546
(J)							
Sub Total This Page						14,114,495	1,319,745
Totals Forward From All Other Pages							
Totals, Fiscal Year Indebtedness						14,114,495	1,319,745

Purpose of Indebtedness:

(A) 20% L/M REQUIREMENT
 (B) PASS THRU PAYMENT
 (C) ADMINISTRATION LOAN
 (D) PROPERTY TAX COLLECTION FEES
 (E) DEVELOPMENT OF STOCKTON BOULEVARD

(F) CIEDB LOAN
 (G) DEVELOPMENT OF STOCKTON BOULEVARD
 (H)
 (I) S.E.R.A.F. (10-11)
 (J)

RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS

Name of Agency SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
 Name of Project Area STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification:		A	B	C	D	E	F
SOI, page and line:		Outstanding Debt All Beginning Indebtedness	Adjustments		Amounts Paid Against Indebtedness from:		Remaining Balance (A+B-C-D-E)
Prior Yr	Current Yr		Increases (Attach Explanation)	Decreases (Attach Explanation)	Tax Increment	Other Funds	
Brief Description							
Pg 1 Line A	Pg 1 Line A	20% L/M REQUIREMENT	3,182,587	105		391,302	2,791,390
Pg 1 Line B	Pg 1 Line B	PASS THRU PAYMENT	379,000	898,850		951,168	326,682
Pg 1 Line C	Pg 1 Line C	ADMINISTRATION LOAN	1,085,609			1,085,609	
Pg 1 Line D	Pg 1 Line D	PROPERTY TAX COLLECTION FEES	22,400	20,163		23,563	19,000
Pg 1 Line E	Pg 1 Line E	MASTER LEASE BONDS (NON HOUSING)	3,999,535			166,390	3,833,145
Pg 1 Line G	Pg 1 Line F	CIEDB LOAN	5,792,459			220,112	5,572,347
Pg 1 Line H	Pg 1 Line G	BANK OF AMERICA (LINE OF CREDIT)	1,451,345			36,960	1,414,385
Form B Line A	Pg 1 Line H	S.E.R.A.F. (09-10)	765,222		185,598	579,624	
Form B Line B	Pg 1 Line I	S.E.R.A.F. (10-11)	157,546				157,546
NEW Line J	Pg 1 Line J						
TOTAL - THIS PAGE			16,678,157	919,118	185,598	3,454,728	13,956,949
TOTALS FORWARD							
GRAND TOTALS			16,678,157	919,118	185,598	3,454,728	13,956,949

NOTE: This form is to reconcile the previous Statement of Indebtedness to the current one being filed. However, since the reconciliation period is limited by law to a July 1 - June 30 fiscal year period, only those items included on the SOI Form A is to be included on this document. To assist in following each item of indebtedness from one SOI to the next year, use page and line number references from each SOI that the item of indebtedness is listed on. If the indebtedness is new to this fiscal year, enter "new" in the "Prior Yr" page and line columns. Columns F must equal the current SOI, Form A Total Outstanding Debt Column.

**EXPLANATION FOR ADJUSTMENTS TO OUTSTANDING DEBT
ON "RECONCILIATION STATEMENT - CHANGES IN INDEBTEDNESS"
OF STATEMENT OF INDEBTEDNESS**

Name of Agency
Name of Project Area

SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
STOCKTON BOULEVARD REDEVELOPMENT AREA

Tax Year 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

Debt Identification	Explanation
20% L/M REQUIREMENT - LINE A	ADJUSTMENT FOR REMAINING BALANCE TO EQUAL 20% OF TOTAL INDEBTEDNESS
PASS THRU PAYMENT- LINE B	INCREASE EST. PASS THRU PAYMENT
ADMINISTRATION LOAN - LINE D	INCREASE, EST. PROPERTY TAX COLLECTION FEES
S.E.R.A.F. (09-10) - LINE H	DECREASE EST. S.E.R.A.F. PAYMENT

CALCULATION OF AVAILABLE REVENUES

AGENCY NAME SACRAMENTO HOUSING AND REDEVELOPMENT AGENCY
PROJECT AREA STOCKTON BOULEVARD REDEVELOPMENT AREA

TAX YEAR 2010-11

Reconciliation Dates: From July 1, 2009 To June 30, 2010.

1. Beginning Balance, Available Revenues (See Instructions)	<u>1,685,026</u>
2. Tax Increment Received - Gross All Tax Increment Revenues, to include any Tax Increment passed through to other local taxing agencies.	<u>1,956,510</u>
3. All other Available Revenues Received (See Instructions)	<u>18,446</u>
4. Revenues from any other source, included in Column E of the Reconciliation Statement, but not included in (1 - 3) above	<u> </u>
5. Sum of Lines 1 through 4	<u>3,659,982</u>
6. Total amounts paid against indebtedness in previous year. (D + E on Reconciliation Statement)	<u>3,454,728</u>
7. Available Revenues, End of Year (5 - 6)	<u>205,254</u>

**FORWARD THIS AMOUNT TO STATEMENT OF INDEBTEDNESS,
COVER PAGE, LINE 4**

NOTES

Tax Increment Revenues:

The only amount(s) to be excluded as Tax Increment Revenue are any amounts passed through to other local taxing agencies pursuant to Health and Safety Code Section 33676. Tax Increment Revenue set-aside in the Low and Moderate Income Housing Fund will be washed in the above calculation, and therefore omitted from Available Revenues at year end.

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